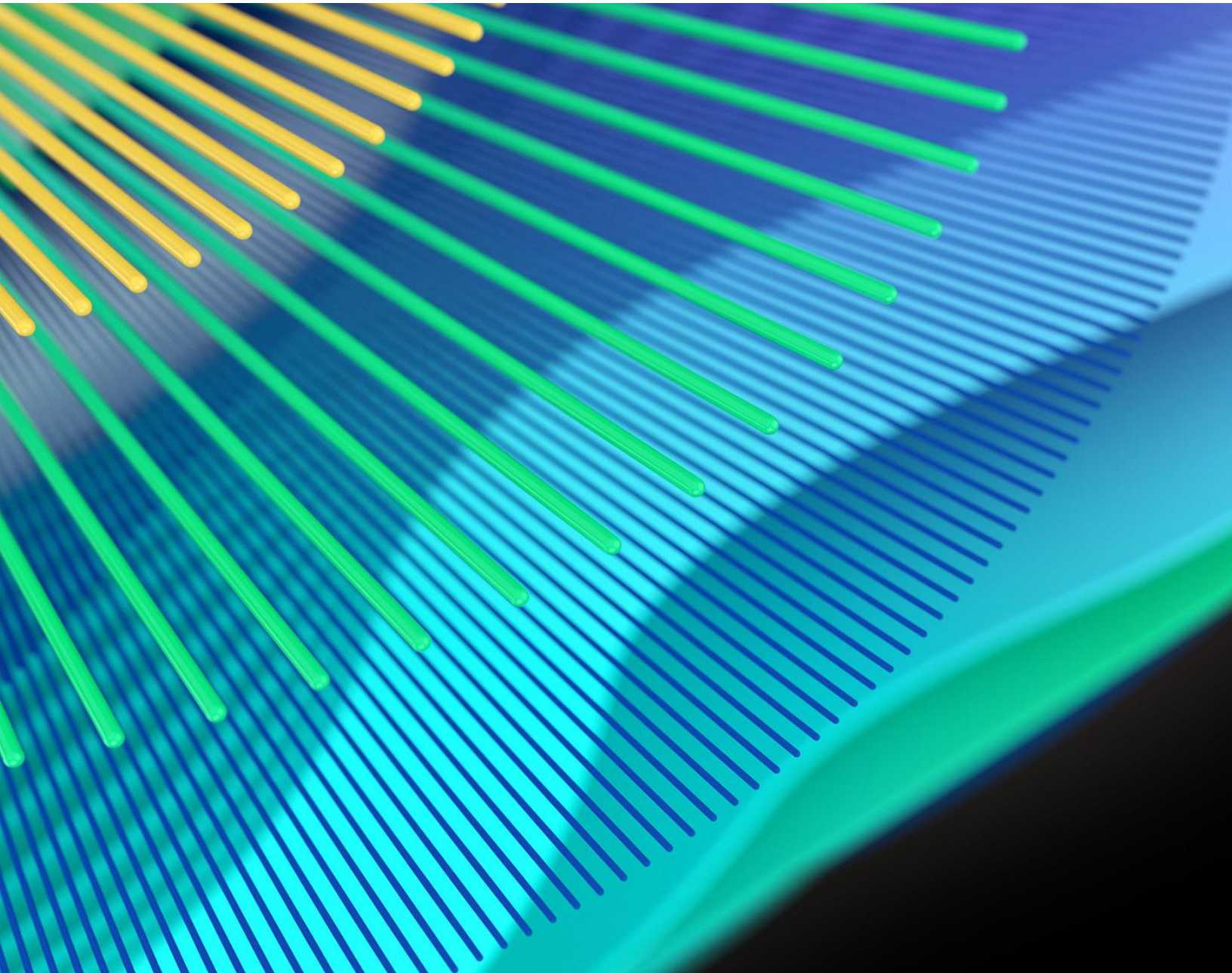


ScholarOne Abstracts Release Notes

# Release v4.17.1

June 2020



## Overview

The *ScholarOne* Product Team is actively engaged in ongoing upgrades to security, performance, and user experience. The following items represent notable improvements made to the platform and tools in this release, as well as key defect fixes and optimizations.

This document also provides information about default configuration values and instructions for configuring each feature. Please note that some features must be activated by an administrator or *ScholarOne* representative for your users to benefit from the new functionality; contact your publisher team or ScholarOne for questions around permission or configurations.

We encourage you to communicate workflow changes to all affected users.

*If you have questions about any of the items included in this release, please reach out to ScholarOne Product Support at [s1abstractshelp@clarivate.com](mailto:s1abstractshelp@clarivate.com).*

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*Note: This release contains no DTD changes and no ISO changes.*

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## Release 4.17.1 Updates

### 1. New Version of the API

*Users*

Admin

#### Action Required

If you want more details, please discuss with your Client Implementation Manager.

#### Details

Deployed a new version of the API which includes a new format, new fields and is now easier to track fields when changes have been made.

- All fields are tracked and flagged each time a change is made to ensure your data is always up to date.
- We added a Date/Time modified field as a secondary option to track updates.
- We updated the time zone to UTC which is more in line with best practices.
- We trimmed down the data in Session API to and removed much of the abstract data that was a duplication of data from the Abstracts API. This will make the process much more efficient and straightforward.

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### 2. Importing Category Assignments

Added the ability to import category assignments on the client configuration page in the Admin Center.

*Users*

Admin

#### Action Required

This feature will be disabled by default. To activate, please discuss with your Client Implementation Manager.

## Details

There is a new **Import** page under **Client Configuration**



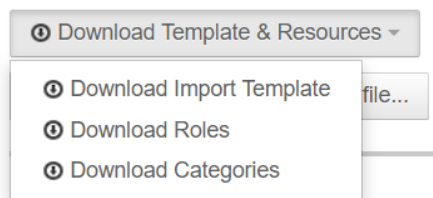
The **Import/Update Abstracts** and **User Import & Transfer** have also been moved to the **Import** page.



On the **Category Assignments** tab, you will need to download the **Import Template, Roles and Categories** resources. These files will provide the base template needed for the import and the possible roles and categories that can be assigned.

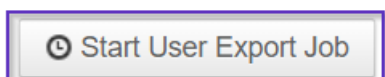
*Note: Each line of the import template represents a single assignment. If a user has more than one assignment, there would need to be a line for each of their assignments.*

## Category Assignment



You will also want to initiate a **User Export** to get a list of person IDs needed for the import.

## User Export



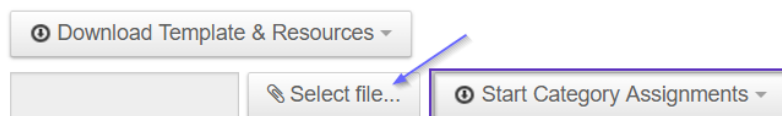
**Person ID, Role ID and Category ID** fields are required to make a successful assignment. Below is an example of an import template:

Person ID	Role ID	Category ID
1463258	23590	3644
15435	23589	3645
1463212	23595	3648

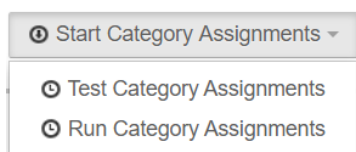
Once you have the import template completed and saved as a csv you will be able test the import for any errors. To begin, click **Select File**, and locate the csv template you just saved.

Next, click on the **Start Category Assignments** dropdown

### Category Assignment



If this is your first attempt to import the file, we recommend running a test to ensure there are no errors.



Once the job is completed, you can download a log and review the status of each assignment

60402	Test Category Assignment	Completed	Jun 3, 2020 1:30 PM (PT)	Jun 3, 2020 1:30 PM (PT)	2 valid 0 invalid	<a href="#">Download Log</a>
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We keep a log history for each assignment as shown below

### Category Assignment Log

JOB ID	JOB TYPE	STATUS	START DATE	COMPLETED DATE	MESSAGE
60443	Test Category Assignment	Completed	Jun 11, 2020 4:45 PM (PT)	Jun 11, 2020 4:45 PM (PT)	1 valid 2 invalid <a href="#">Download Log</a>
60430	Category Assignment	Completed	Jun 10, 2020 8:40 AM (PT)	Jun 10, 2020 8:40 AM (PT)	2 assignments 0 failed <a href="#">Download Log</a>
60403	Category Assignment	Completed	Jun 3, 2020 1:35 PM (PT)	Jun 3, 2020 1:35 PM (PT)	2 assignments 0 failed <a href="#">Download Log</a>

### 3. Presenter’s Member ID added to Admin Search

Added the ability to report on the Presenter’s Member ID.

#### Users

**Admin**

**Action Required**  
This feature is available by default.

#### Details

In the Admin Search tool, you can now add the **Presenter’s Member ID** as a display item.

- AUTH DESIG: **Membership:**
- AUTH DESIG: **Membership?** (Abstract Submission)
- AUTH DESIG: **Membership?** (Free Submission)
- AUTH DESIG: **Membership?** (Paid Submission)
- ALL AUTHORS **MEMBER IDS**
- PRESENTER (MEMBER ID)**
- SPONSOR **MEMBER ID**
- SUBMITTER (**MEMBER ID**)

### 4. Exporting Tables as Images

Added the ability to convert tables created during submission to images.

### Users

Admin

#### Action Required

This feature is available for custom exports, please discuss with your Client Implementation Manager.

### Details

Tables can now be exported as images through custom exports in the **Export Tool**

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## 5. System Email Status

We changed the font color for Active system emails, so it is easier to differentiate which emails are Active or Inactive.

### Users

Admin

#### Action Required

This feature is available by default.

### Details

Under the **System Email Templates** tab, Active emails will now appear with a green font as shown below.

NAME	STATUS
Abstract Payment Confirmation	Inactive
Abstract Returned to Draft	Active
Abstract Submitted	Active
Abstract Withdrawn	Active

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## 6. Support Email Updated

We updated the support email across all sites to direct users to our new email address [s1abstractshelp@Clarivate.com](mailto:s1abstractshelp@Clarivate.com)

*Users*

All Users

### Action Required

This feature is available by default.

## Notable Defect Fixes & Functionality Optimizations

### Note

ScholarOne deploys several patches and hotfixes between releases, ensuring that our users experience constant improvements to the platform. Many of these are driven by internal teams to optimize processes and therefore do not affect workflows. If you have questions about any of these changes, however, please reach out to Support.

- **Exchange Bin**
  - Fixed an issue that when a site is configured with sub-categories, making a category and sub-category selection are required to successfully reassign from the Exchange Bin.
- **Importing Session Decisions**
  - Fixed an issue where default presentation and session durations were not being set for session proposals where decisions were imported.
- **Session Builder**
  - Fixed an issue where the session builder page was not refreshing after an abstract was unassigned.
- **Sessioning**
  - Fixed an issue where there was a delay in conflict alerts when updating presentation times.



### For more information please contact

ScholarOne Product Support  
[s1abstractshelp@clarivate.com](mailto:s1abstractshelp@clarivate.com)

Call 888 503 1050 (US) or  
0800 328 8044 (UK)  
Monday 12:00am ET - Friday 8:30pm ET

[webofsciencegroup.com](http://webofsciencegroup.com)

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