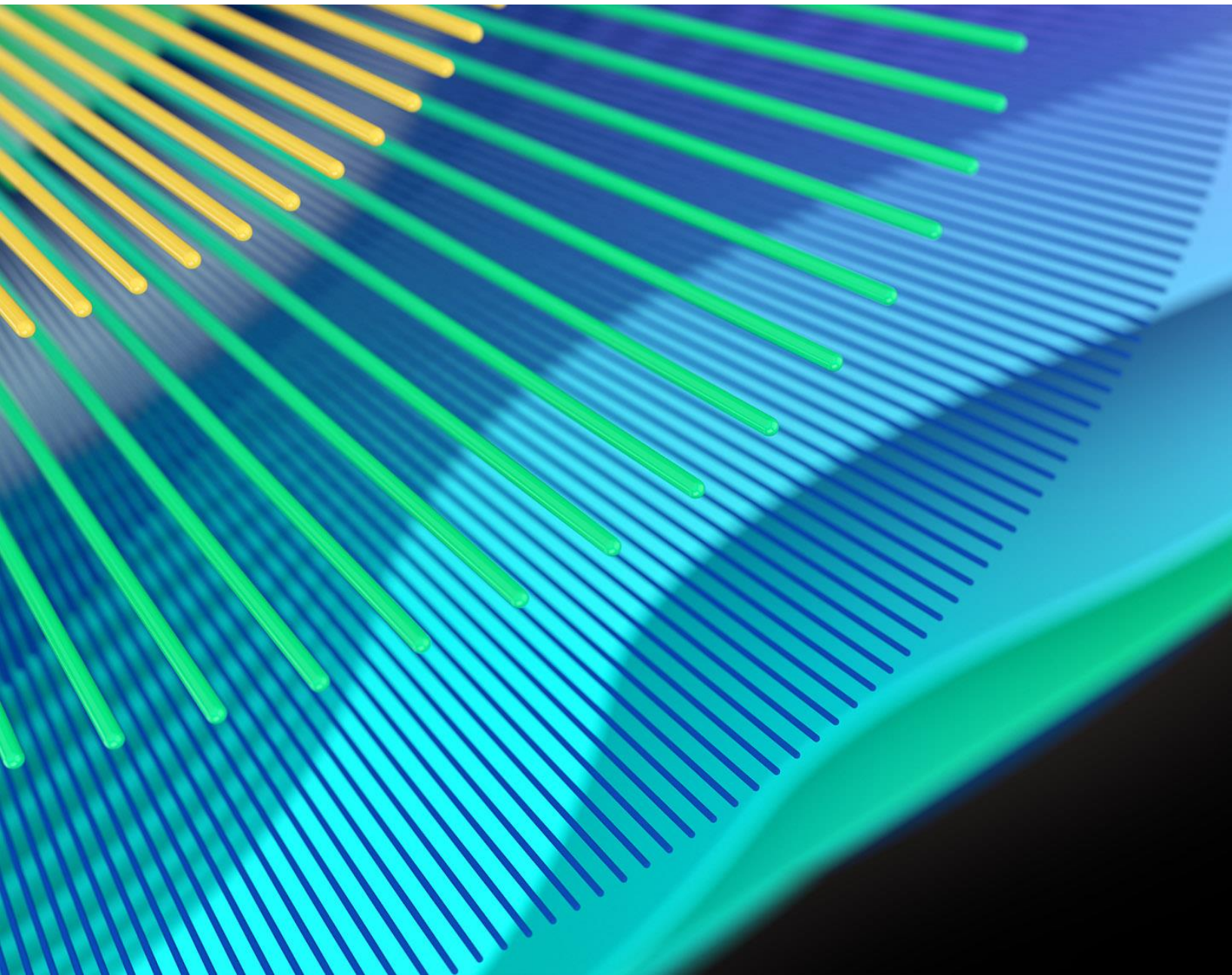ScholarOne Manuscripts Release Notes

Release v4.26.1

February 2020

Overview

The *ScholarOne* Product Team is actively engaged in ongoing upgrades to security, performance, and user experience. The following items represent notable improvements made to the platform and tools in this release, as well as key defect fixes and optimizations.

This document also provides information about default configuration values and instructions for configuring each feature. Please note that some features must be activated by an administrator or *ScholarOne* representative for your users to benefit from the new functionality; contact your publisher team or ScholarOne for questions around permission or configurations.

We encourage you to communicate workflow changes to all affected users.

*If you have questions about any of the items included in this release, please reach out to ScholarOne Product Support at **s1help@clarivate.com**.*

Contents

Note: This release contains no DTD or ISO changes.

Release 4.26.1 Updates

1. Code Ocean Integration

Completed an integration with Code Ocean, a computational research and reproducibility platform that allows researchers to publish working code and data alongside published research to create a more complete article of record. This exciting integration will help lower barriers for researchers to follow best practices of reproducibility. For more information on Code Ocean please visit **https://codeocean.com/**.

Users

Author	Editor	Admin

Action Required

This integration will be disabled by default. Publishers planning to integrate ScholarOne sites with Code Ocean should reach out to Pierre Montagano, Director of Business Development at Code Ocean (**pierre@codeocean.com**) for more information.

Details & Configuration

Our newly launched integration with Code Ocean unifies the manuscript submission process and the deposit of related data and code for researchers. Code Ocean's platform facilitates computational reproducibility by preserving code, data, and the original computing environment in an executable capsule alongside the published research.

Submitting authors on participating sites are asked a simple 'yes or no' question during submission as to whether they have code to deposit.

Funding 🌐 Edit

Is there funding to report for this submission?

◉ Yes ○ No

Funders 🌐 Edit

ACTIONS	FUNDER	GRANT / AWARD NUMBER
No Funders Entered		

Add Funder

Share your code and data on Code Ocean ⧉ a computational reproducibility platform, where readers will be able to run it from their browser and reproduce the results with a click of a button. Your code will be assigned a DOI and featured next to your published work.

* Does your submission include relevant code you would like to deposit?

(If "Yes", simple deposit instructions will be provided upon completion of your submission.)

○ Yes ○ No

Authors answering 'Yes' are provided a secure link upon successful submission of their manuscript. This API-powered link directs the author to Code Ocean along with relevant manuscript metadata. Once the researcher has deposited their data and code, the verified Code Ocean 'compute capsule' is automatically linked to their submission in ScholarOne.

Thank you for your submission

Submitted to	QA - Red Site
Manuscript ID	WRK1-1770
Title	Code Ocean
Authors	Conley, Stacy
Date Submitted	06-Dec-2019

Earlier you noted your submission includes relevant code you would like to deposit. Follow this link to Code Ocean to make your code deposit. Your Code Ocean compute capsule will be automatically linked to your submission.

Author Dashboard ❯

2. Updates and Full Launch of Submission Prefill

Introduced an improved method for adding authors who already exist in the system. It is now much easier for submitters to add co-authors who did not match to their existing account as a part of the Submission Prefill data ingestion. This update resolves one of the main remaining usability issues with the tool, so we are therefore removing the "Beta" label and fully launching the tool to ScholarOne accounts.

Users

> **Author**

Action Required

Contact ScholarOne Product Support to activate Submission Prefill for your site. For those that have already activated Submission Prefill, no configuration is required.

Details & Configuration

The Authors and Institution step alerts submitters to incomplete required Author information with a new icon next to the Author name. Prior to the addition of this icon submitters were unaware which Author record had incomplete information until saving the page. On hover, the icon will alert submitters to update the Author record by clicking Edit under the Actions column. In the below example, the information for Claire Ivate is incomplete and needs to be updated by the submitter by clicking Edit under the Actions column.

Authors

* Selected Authors ❷ Edit

	ORDER	ACTIONS	AUTHOR	INSTITUTION
↕ Drag	1	Select...	**Dr. Anna Lytics** *(Corresponding Author)* anna.lytics@clarivate.com	1. Clarivate Analytics Inc Philadelphia, PA, USA 19130-4067
↕ Drag	2	Select...	⚠ **Claire Ivate** Required field(s) for this user are incomplete. Please click Edit under the Actions column and answer all required fields.	

Clicking Edit launches the Edit Account modal where E-Mail now sits above author name information. Upon clicking away from the E-mail field, the system validates whether an account associated with the email entered already exists in the system.

Edit Author @ Edit   ✕

Ω Special Characters

🆔 ORCID iD

R ResearcherID - Find ID

* E-Mail:

Prefix: Dr.   ▾

* First (Given) Name: Claire

Middle Name:

* Last (Family) Name: Ivate

Where an account already exists for the email address, users will see a "*Did you mean this Author?*" message.

Did you mean this Author? @ Edit   ✕

Dr. Claire Ivate
Clarivate Analytics Inc
Education
1500 Spring Garden Street
Philadelphia, Pennsylvania, USA, 19130-4067
claire.ivate@clarivate.com

‹ No   Yes ›

Selecting "No" will return the submitter to the add/edit author modal allowing the submitter to enter a new e-mail address.

Selecting "Yes" will add the existing account directly to the submission, saving the submitter the time of clearing partially ingested co-author data and having to search for the co-author.

3. Integration of UNSILO's Technical Checks Feature

Integrated UNSILO's Technical Checks feature into the Document Analysis screen. Within this new widget, UNSILO's AI will automatically check for and display detailed information to Editors, simplifying their decision to send a paper out for peer review. At launch, it will display the following items:

- Ethical Statements

- Funding Statements

- Conflict of Interest statements

A list of all the checks UNSILO currently offers are available on **https://technicalchecks.unsilo.ai** and more checks will be added in the coming months.

Users

Editor

Action Required

This integration will be disabled by default. A contract with UNSILO is needed to use this feature. Publishers planning to integrate ScholarOne sites with UNSILO should contact UNSILO at **sales@unsilo.ai** for more information.

Note

UNSILO is another partner in the ScholarOne Partner Program, streamlining this integration and supporting onboarding of new publishers to their service.
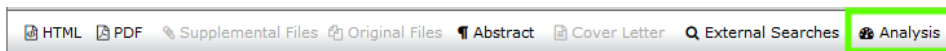
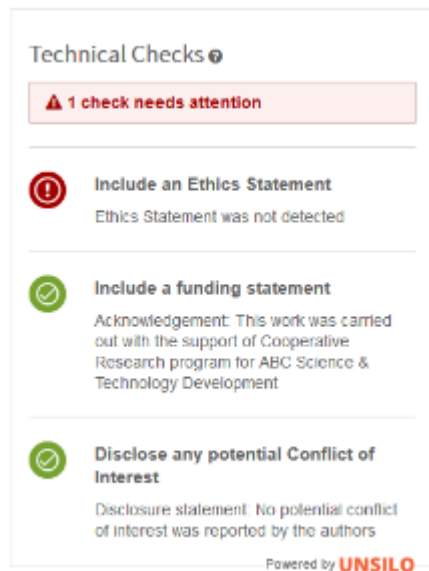**Details & Configuration**

Key Benefits of the Technical Checks tool include:

- Reducing the chance of missing important information

- Support for "robotic" work from automation, making it quicker to skim manuscripts for your checks

- Reduce time spent on an estimated 87% of manuscripts that are checked before manuscripts are sent to Editors for initial screening; an estimated 33% of manuscripts that are returned to Authors before review, and an estimated 56% of manuscripts that are checked two or three times before acceptance.

Once your organization has contracted with UNSILO to use the feature, contact ScholarOne Support to enable the tool on your site.

To use this feature, Editors may click the "Document Analysis" icon within Manuscript Details.

HTML   PDF   Supplemental Files   Original Files   ¶ Abstract   Cover Letter   Q External Searches   Analysis

Note: Illustrative example. Results will vary by submission

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4. Journal Matching Widget Added to Document Analysis Tool

A new unique widget has been added to the Document Analysis tool called, "Top Journal Matches". This widget uses the Web of Science Group's machine-learning tool, Manuscript Matcher, to find journals from within the Web of Science that best match submissions. This is valuable information for Editors deciding whether to accept, reject, or transfer a paper. Authors currently can use the new **Master Journal List site** to perform the same query as well.

Users

Editor

Action Required
Contact ScholarOne Product Support for information on how to take advantage of the Document Analysis tool. This widget may be configured to be displayed independently of other widgets on the Document analysis tool.

Details

This widget will display the top 10 journal matches from within the Web of Science and includes:

- An overall match score to distinguish between other results
- Journal name, ISSN, and web address
- Terms that were found to be related to the submission along with their score

7

To use this feature, Editors may click the "Analysis" button in Manuscript Details.

Top Journal Matches ⊘

1. JOURNAL OF CHIMERICAL BEHAVIOR

Overall Match Score: 0.73

ISSN: 1234-5678

Site: https://www.example.com

Related Terms & Scores:

- fanciful 0.90
- nonconjugated falsities 0.90
- internal apocryphal effect 0.67
- ecclesiastical complex 0.63
- spurious dots 0.56
- delusive-derived polymer 0.51

2. FICTIVE LETTERS

Match Score: 0.64

Note: Illustrative example. Results will vary by submission

5. Author Added After Revision Section

Added a new section for authors added after a revision on the Unusual Activity Detection report. This is ScholarOne's second response to client requests and the recent exposure of a site selling authorship. In the 4.26 release, we added a new configuration option to disallow any Author changes during revisions. This new feature assumes that configuration option is not enabled.

Users

Admin

Action Required

None, if the Unusual Activity Detection tool is enabled. Contact ScholarOne Product Support for information on how to take advantage of the Unusual Activity Detection tool.

Details & Configuration

The Unusual Activity Detection (UAD) report will now list the names of Authors added during a revision in two new sections. One section for Authors added by the submitter and the other for

Authors added by journal staff. As with all UAD triggers, this is customizable and sensitivity settings can be adjusted.

6. Pagination in Author & Reviewer Centers

Added pagination to Author and Reviewer Center queues, helping prolific users more easily navigate their backlogs. This change will also help avoid sluggishness on those pages where users have large sets of data related to their work.

Users

Action Required

None. This feature has been deployed automatically.

Author   Reviewer

Details & Configuration

Pagination has been added to the following pages:

Review Center
- Scores Submitted
- Receive Recognition on Publons
    - Using "Select All" will select all items across pages.

Author Center
- Manuscripts with Decisions
- Manuscripts I have co-authored
- Submitted Manuscripts

Pagination will allow users to view by 10 (default), 25 or 50.

7. ORCID iD Instant Save

Updated the ORCID iD capture step in the Account Edit process so that changes to the field are automatically and instantly saved.

Users

ALL

Action Required
None. This feature has been deployed automatically.

Details

Previous functionality was such that Account changes related to ORCID were not captured until clicking Finish on step 3 of the Account creation / edit process. With 4.26.1, changes to ORCID will be captured immediately following the action related to ORCID.

8. Re-invite Reviewer After Decline

Added an "Invite Again" button to the Pick, Invite, Assign process. Where a reviewer has initially declined an invitation, an Admin or Editor may easily re-invite the declined reviewer by clicking the new "Invite Again" button. This simplifies existing functionality for situations where an invite is accidentally declined.

Users

Editor	Admin

Action Required

None. This feature has been deployed automatically.

Details & Configuration

9. Versioning Updates on Email Templates

Added a new column titled "Updated" to the email templates table, showing journal Admins and Editors when a template was last updated. This change will give easier access to versioning information, informing users which templates have been updated most recently.

Users

Editor	Admin

Action Required

None. This feature has been deployed automatically.

Details

E-Mail Templates	Default	Active	Modify	Delete	Updated
req ❓ Hyperlink E-Mail (From Within Mss Details) - <u>add template</u>					
Test	○	☑	🖉	✕	09-April-2019
all infoHyperlink E-Mail (From Within Mss Details)	○	☑	🖉	✕	21-June-2019

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10. Improved Search Navigation

Added header options for "New Search" and "Modify Search" to the advanced manuscript search results, enabling users to more easily begin a new search or update the existing search directly from the results. This functionality mirrors the options in the existing advanced user search for journal Admins and Editors, offering a more consistent user experience.

Users

Editor	Admin

Action Required
None. This feature has been deployed automatically.

Details

Search Results

5 Blinded Results	New Search - Modify Search			Manuscripts 1-1 of 1
Search Criteria: Manuscript Title = "Dog"; [Exact]				

Manuscript ID ↑ / Manuscript Type	Manuscript Title / Submitting Author	Date Submitted ⬇	Status	Take Action
draft	Dogs are better than Cats: an in depth analysis of all the ways cats are jerks. [View Submission]		AE: Not Assigned EIC: Not Assigned ADM: Not Assigned PROD: Not Assigned GA: Not Assigned CE: Not Assigned	Select... ▼
Original				

11. Tooltip Added to Note Title

Added a hover tooltip on the Note's title in the Admin Center. Hovering over the Note's title will generate a pop-up that includes the Note title and the full content of the note body.

Users

Editor   **Admin**

Action Required
None. This feature has been deployed automatically.

Details

12. Rich-Text Editor for Email Templates & Page Instructions

Added a rich-text editor to email templates and page instructions to enable users to easily format copy in without using HTML tags.

Users

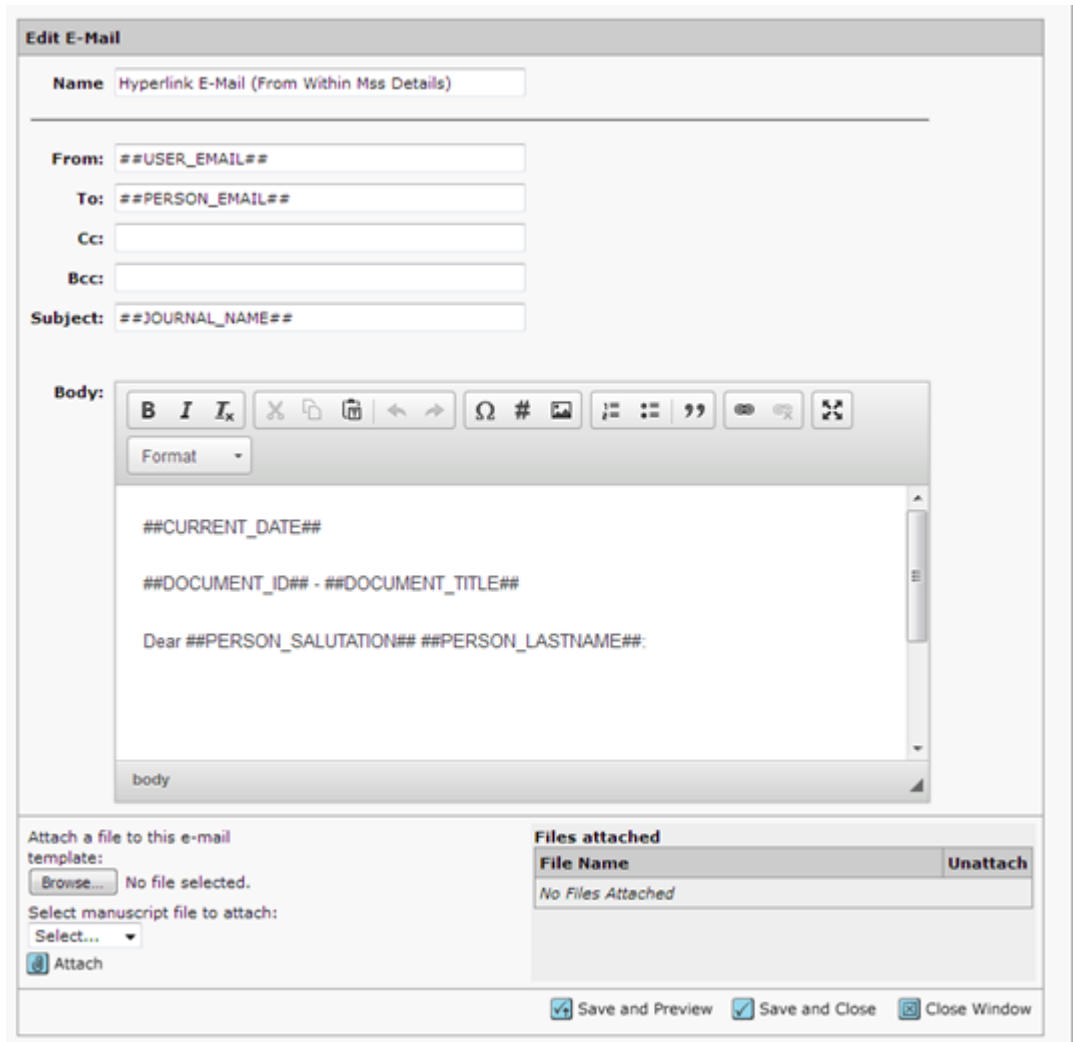**Editor**   **Admin**

Action Required
To enable this feature, please contact ScholarOne Product Support (**s1help@clarivate.com**).

Details

The rich-text editor includes HTML functionality in a user-friendly WYSIWYG interface.

Edit E-Mail

Name	Hyperlink E-Mail (From Within Mss Details)

From:	##USER_EMAIL##
To:	##PERSON_EMAIL##
Cc:	
Bcc:	
Subject:	##JOURNAL_NAME##

Body:

B I Iₓ   X ⊡ 📋   ← →   Ω # 🖼   ≔ ∷ "   ⊙ ⊗   ⤢

Format ▾

##CURRENT_DATE##

##DOCUMENT_ID## - ##DOCUMENT_TITLE##

Dear ##PERSON_SALUTATION## ##PERSON_LASTNAME##:

body

Attach a file to this e-mail template:

[Browse...] No file selected.

Select manuscript file to attach:

[Select... ▾]

📎 Attach

Files attached

File Name	Unattach
No Files Attached	

☑ Save and Preview   ☑ Save and Close   ⊠ Close Window

The 4.26.1 release resolves an outstanding issue with the previously released tool where line breaks were removed in emails when users switched between HTML and plain text. With this update, the tool is now removed from beta status and may be employed by all clients.

Notable Defect Fixes & Functionality Optimizations

- **Audit Trail**
  - Fixed an issue where the "view previous" link in the audit trail was not displaying previous values.

- **Badges and Task Extensions**
  - Resolved an issue where roles configured to add badges were not able to grant an extension to reviewers or invited authors via person details.

- **Edit Roles Pop-Up**
  - The pop-up calendar is completely visible in the window and users no longer need to scroll to the right to view the full calendar.

- **Person Designations**
  - Resolved an error message in changes to Person Designations when a second save occurred on the same screen.

- **Publons Reviewer Connect**
  - Fixed an issue where the category drop-down was missing when adding Reviewers from Reviewer Connect through the Person Details window.

- **Transferring Manuscripts**
  - Resolved the failure of the transferred unsubmitted manuscript queue to appear on a recipient journal unless it was also configured to transfer manuscripts to the sending journal.

- **User Search**
  - Resolved an issue where the Create a New User Account link was missing from the "Your search has returned no results." page in the Admin Center.

For more information please contact

ScholarOne Product Support
s1help@clarivate.com

Call 888 503 1050 (US) or
0800 328 8044 (UK)
Monday 12:00am ET - Friday 8:30pm ET

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