



Introduction to the new InCites interface and recent enhancements



Eniko Toth Szasz

Eniko.szasz@clarivate.com

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Agenda

1. Introduction to the new interface
2. Recent enhancements and data transparency initiatives
3. Impact profiles visualization
4. Citation Topics

Increasingly competitive global research landscape

Optimize your position in the global research landscape



Benchmark your research against peer institutions to strengthen your position



Demonstrate successful outcomes to funders to secure revenue streams



Quickly identify high performing researchers to recruit or retain



Assess your existing and potential collaborations to find the best partners



Measure your progress towards Open Research goals to fulfill mandates



Identify your institution's essential journals to maximize your library budget

InCites Benchmarking & Analytics

Assess your position using data from the world's largest curated citation index of research publications



Reliable citation indicators

Confidently measure citation impact and reputation with normalized indicators derived from data used in major research evaluation initiatives worldwide



Collaboration indicators

Save time identifying academic, industry and government partners worldwide with pre-built indicators and filters for international and industry collaboration



Open access indicators

Save money, assess compliance with mandates, and identify where your authors are likely paying APCs using pre-built indicators and filters for gold, green and hybrid publications



Flexible evaluation schema

Assess your research using the same lens as your evaluators with over 13 localized regional assessment classifications used in national research assessment exercises



Multiple ways to view data

Quickly assess the research landscape on any topic to identify star researchers, centers of excellence, and major funders—worldwide or in your region of choice

Understand the impact of the publications

1 Lactose-Free Dairy Products: Market Developments, Production, Nutrition and Health Benefits

[Dekker, PJT](#); [Koenders, D](#) and [Bruins, MJ](#)

Mar 5 2019 | [Nutrients](#)

Lactose-free dairy is able to provide the essential nutrients present in regular dairy products, like calcium and vitamins, to those that are not able to digest lactose. This product category currently has a wide and growing health appeal to consumers. In recent years, the quality and product variety in the lactose-free dairy segment has been increasing significantly, giving

 [Free Full Text from Publisher](#) ...

28
Citations

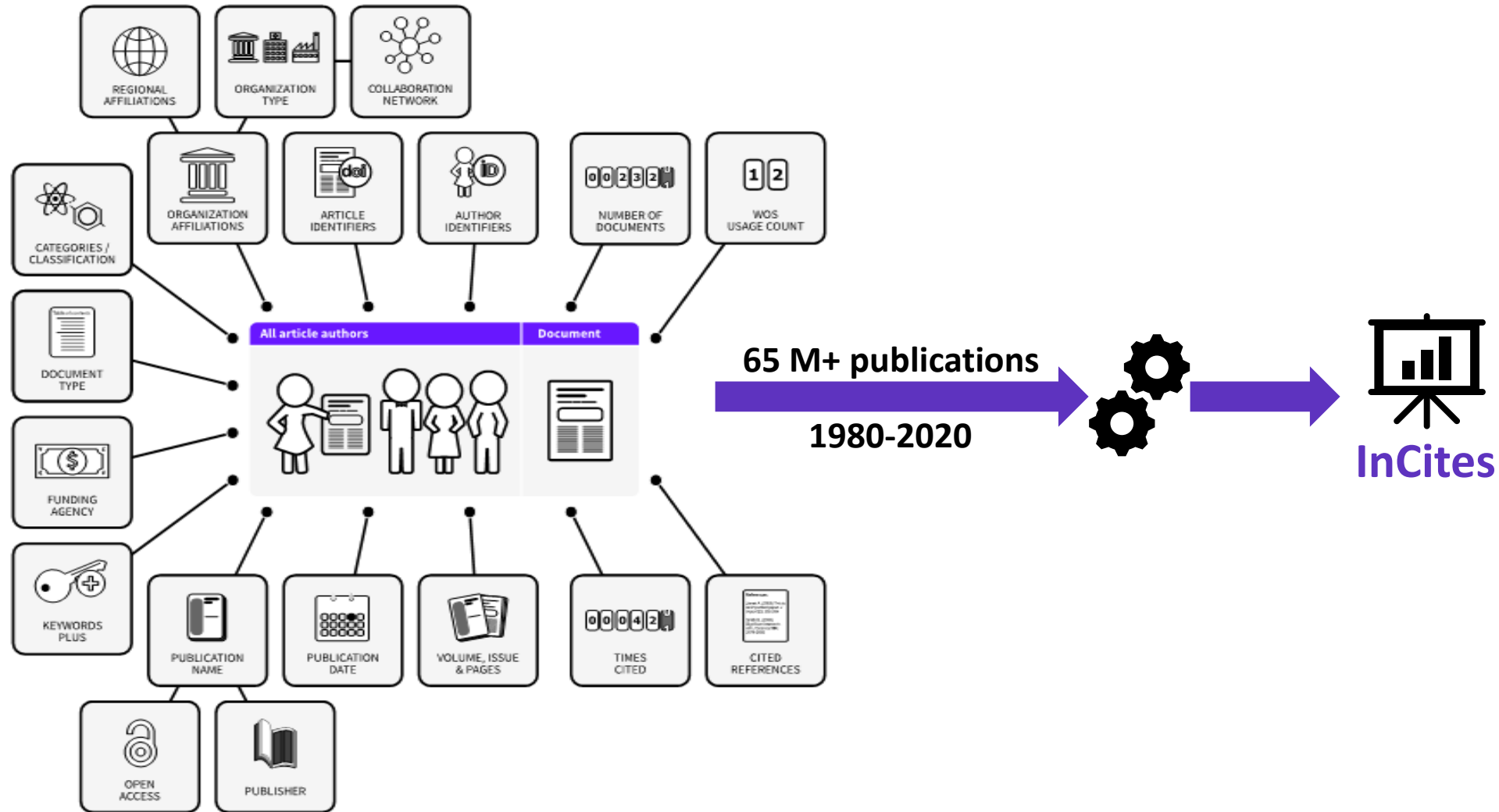
52
References

[Related records](#)

Research Area	Document Type	Publication Date
NUTRITION & DIETETICS	Review	2019

Journal Normalized Citation Impact	Category Normalized Citation Impact	Percentile in Subject Area
2.25	2.74	7.24

Consistent metadata feed reliable analysis



70+ indicators

Updated monthly

223 countries/regions

20 categories systems

700+ categories

39 document types

5 Open Access versions

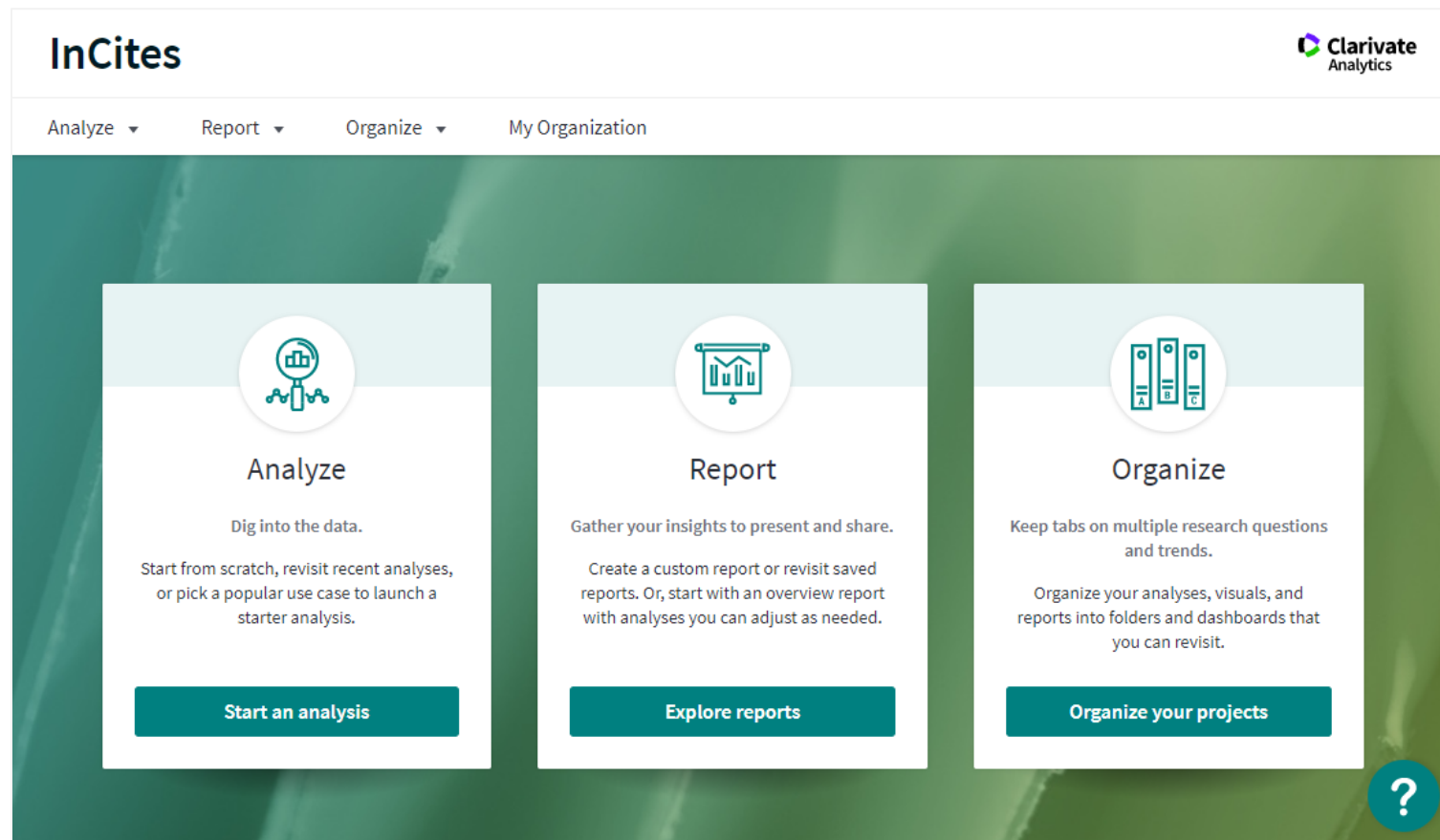
1200 + unified funders

5K+ unified publishers

14K+ unified organizations

InCites September 2020 release

Find answers faster using a system that works with you

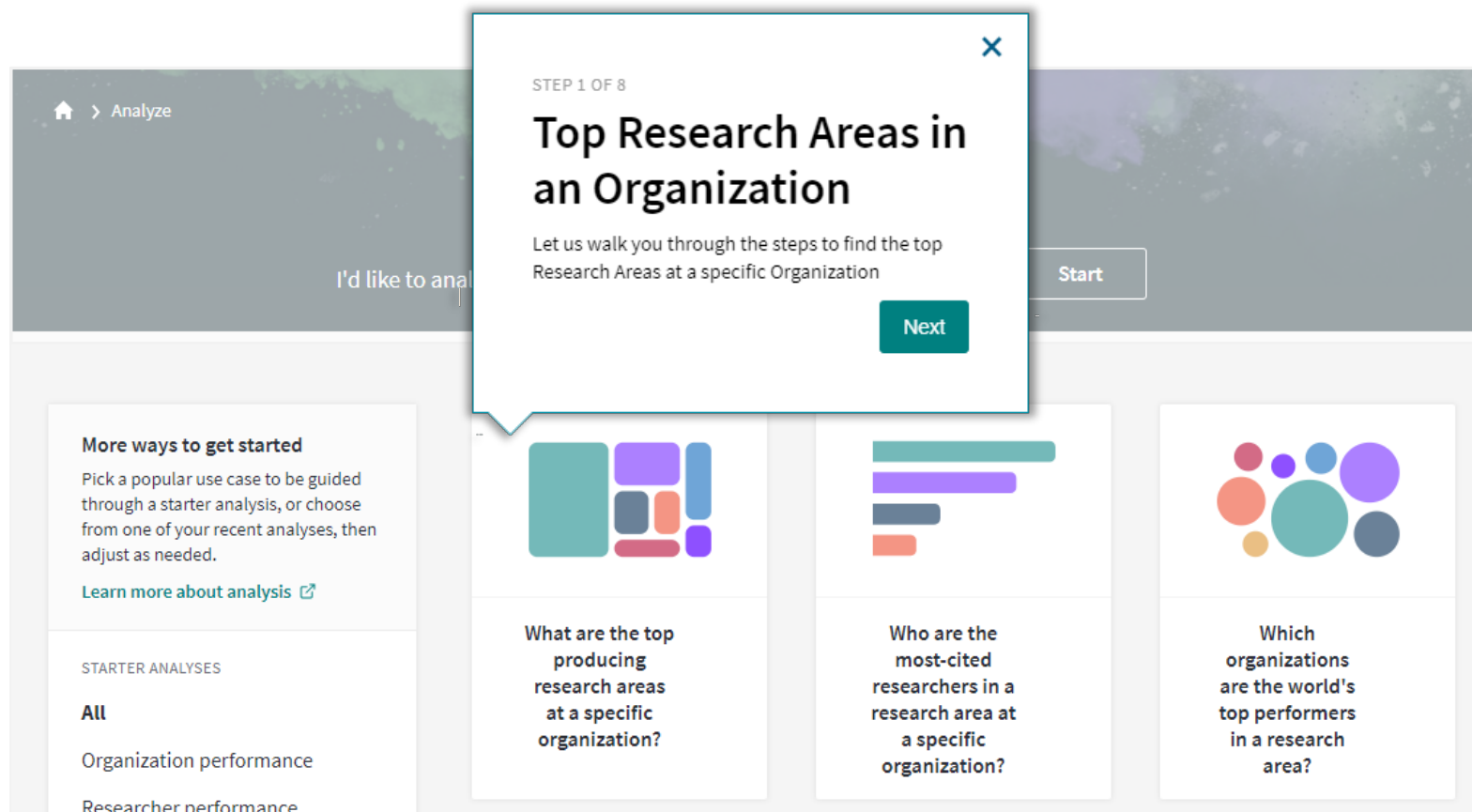


New interface design

Conduct your assessments more easily with fewer clicks, intuitive workflows and dynamic, in-product guidance.

Guided analysis

Reduce onboarding time for new users



Begin using InCites easily with guides that provide step by step navigation to help you answer common research evaluation questions.

Continuous help

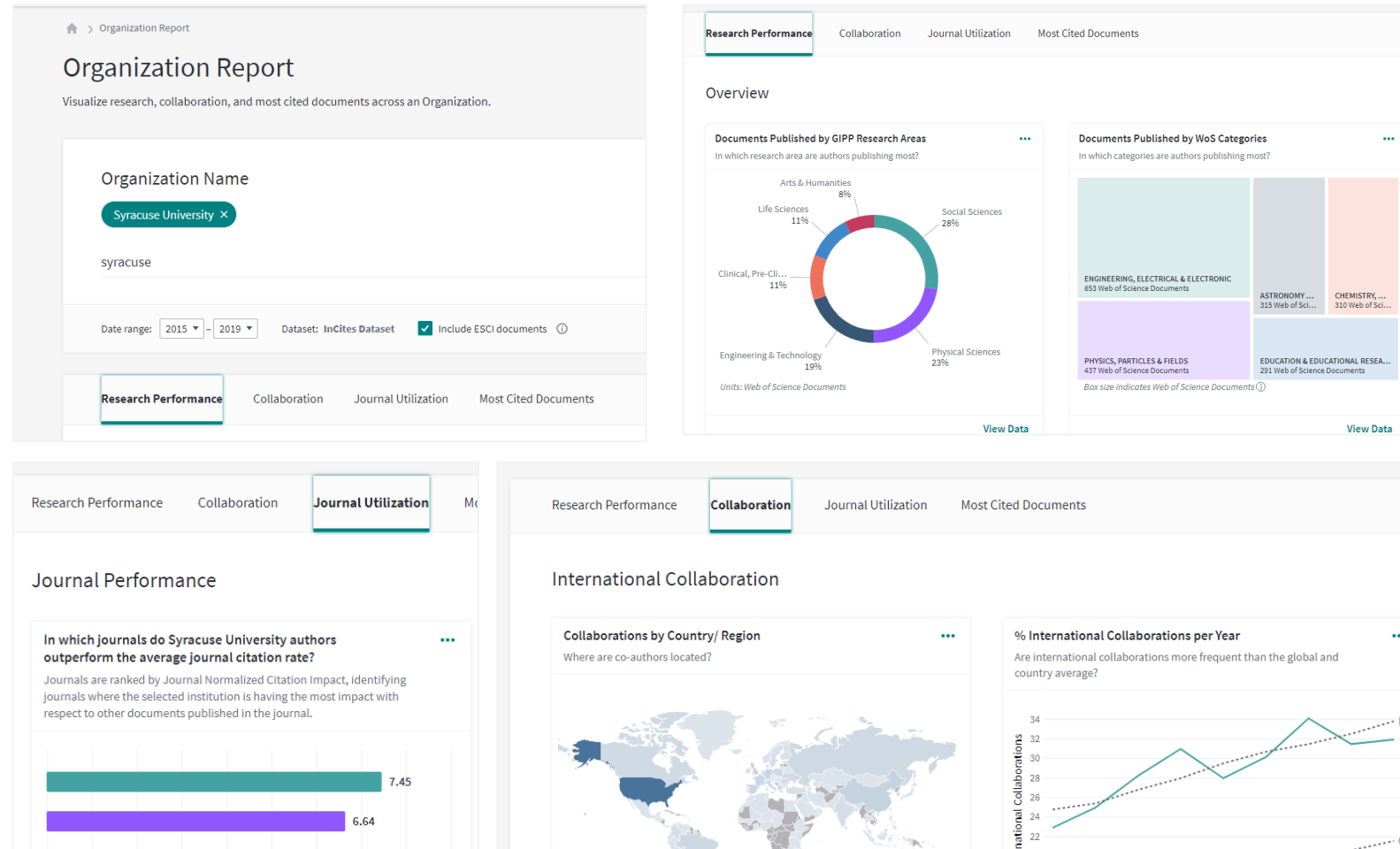
Reduce onboarding time for new users



Quickly get up to speed by accessing tips, updates and training guides in the Resource Center from every page.

Simplified reports

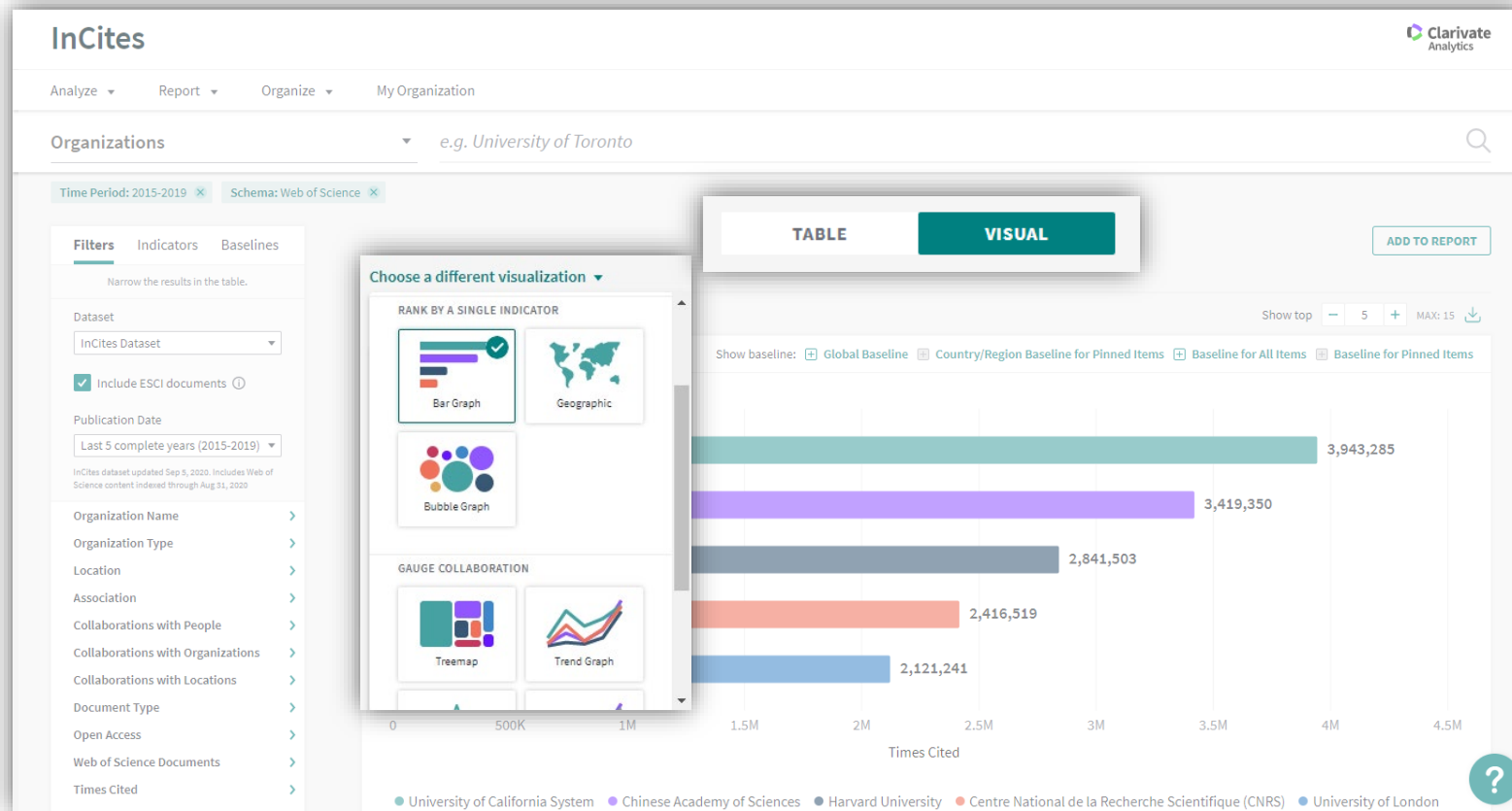
Reduce onboarding time for new users



Save time with ready-made overview reports for organizations and researchers that provide multiple perspectives on research performance, and retain your desired settings.

Improved navigation for visualizations

Conduct your analyses more easily



Save time choosing the right visualization with a graphical menu that shows what each option looks like before you select it, and focus your work with separate tabs for visualizations and data.

Simplified refocus tool

Save time conducting your analyses

The screenshot shows the InCites web interface with a modal window titled "3 of 14,120 organizations" for Harvard University. The modal displays "ORGANIZATION DETAILS" and a table of documents. A dropdown menu is open, showing four options for refocusing the analysis:

- organizations that collaborate with this entity
- researchers that collaborate with this entity
- locations where this entity has collaborated
- research areas this entity has published in

Below the dropdown, there is a "Go" button and a note: "This will show the organizations that collaborate with this organization." The background table lists documents with columns: Article Title, Authors, Source, Research Area, Document Type, Volume, Issue, Pages, Publication Date, and Times Cited.

Article Title	Authors	Source	Research Area	Document Type	Volume	Issue	Pages	Publication Date	Times Cited
limma powers differential expression analyses for RNA-sequencing and microarray studies	Ritchie, Matthew E.; Phipson, Belinda; Wu, Di; Hu, Yifang; Law, Charity W.; et al.	NUCLEIC ACIDS RESEARCH	BIOCHEMISTRY & MOLECULAR BIOLOGY	Article	43	7	n/a	2015	6,138
Standards and guidelines for the interpretation of sequence variants: a joint consensus recommendation of	Richards, Sue; Aziz, Nazneen; Bale, Sherri; Bick, David; Das, Soma; et al.	GENETICS IN MEDICINE	GENETICS & HEREDITY				405-424	2015	5,963

Ask a new question without having to start over from the beginning by refocusing your analysis from any documents list.

Author position

Q2 2020

Researchers

PERSON ID TYPE GROUP
Name

PERSON ID TYPE
Name

e.g. O'Brian, Conor

Time Period: 2015-2019 Schema: Web of Science

< Back to all filters

FILTER BY:
Author Position (2008-2020)

Include only

e.g. First

First
Last
Corresponding

Cancel Update results

24,384,286 researchers (15,548,942 documents)

Find in table Sorted by Times Cited Add indicator

Person Name	Rank	Affiliation			
<input type="checkbox"/> Jemal, Ahmedin	1	American Cancer Society			
<input type="checkbox"/> Siegel, Rebecca L.	2	American Cancer Society			
<input type="checkbox"/> Bray, Freddie	3	International Agency for Research on Cancer (IARC)			
<input type="checkbox"/> Miller, Kimberly D.	4	American Cancer Society	100%	24	50,727
<input type="checkbox"/> Ferlay, Jacques	5	International	97.44%	39	49,306


Search indicators

- + % First Author (2008-2020)
- + % Last Author (2008-2020)
- + % Corresponding Author (2008-2020)
- + First Author (2008-2020)
- + Last Author (2008-2020)
- + Corresponding Author (2008-2020)

Report on author contribution, including first, last, and corresponding author, with new indicators and filters.

Author records (Beta)

Q2 2020

Researchers PERSON ID TYPE GROUP **WoS Author Record (beta)** *e.g. OBrian, Conor:Harvard University* 

[Clear all filters](#)

[< Back to all filters](#)



FILTER BY:
Person Name or ID

Person Name or ID

☐ Name


☐ Unique ID







☒ **WoS Author Record (beta)**


Include only 
e.g. OBrian, Conor:Harvard Unive. 

[Cancel](#) [Update results](#)

TABLE **VISUAL**

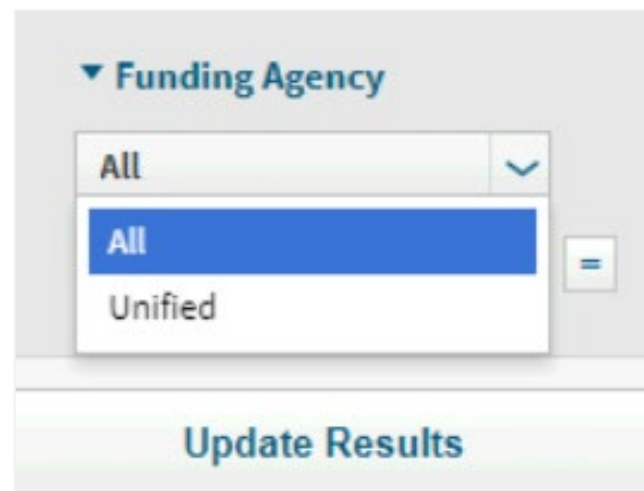
1,767,476 researchers (15,454,867 documents) [Find in table](#) [Sorted by Web of Science Documents](#) [Add indicator](#) 

 Person Name 	Rank	Affiliation 	% Documents Cited 	Web of Science Documents 	Times Cited 
<input type="checkbox"/> Kantarjian, Hagop M.	1	UTMD Anderson Cancer Center	60.12%	1,141	16,940
<input type="checkbox"/> Bocci, A.	2	Duke University	92.86%	1,134	32,391
<input type="checkbox"/> Wang, F.	3	University of Wisconsin Madison	92.85%	1,077	29,883
<input type="checkbox"/> Bhatt, Deepak L.	4	Harvard Medical School	72.03%	876	17,914
<input type="checkbox"/> Fonarow, Gregg C.	5	University of California Los Angeles	62.98%	840	11,845
<input type="checkbox"/> Liu, B.	6	Iowa State University	95.79%	807	25,062
<input type="checkbox"/> Garcia-Manero, Guillermo	7	UTMD Anderson Cancer Center	52.16%	788	6,157
<input type="checkbox"/> Michael Pawlik, Timothy	8	Ohio State University	72.22%	781	9,051
<input type="checkbox"/> Woods, N. L.	9	University of California Santa	91.55%	769	18,414

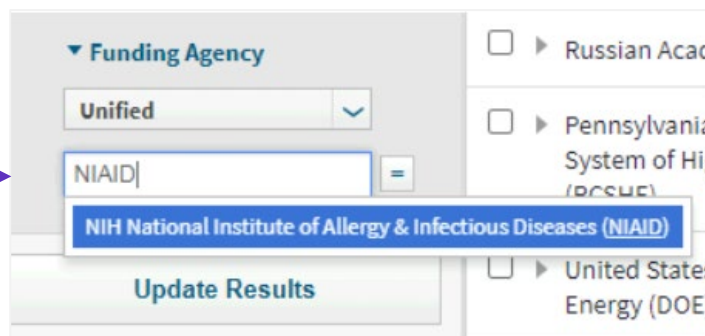


Assess and compare individual authors more easily with 50% fewer researcher name variants in the InCites Researcher module.

Filter on unified Funding Agencies in all entities

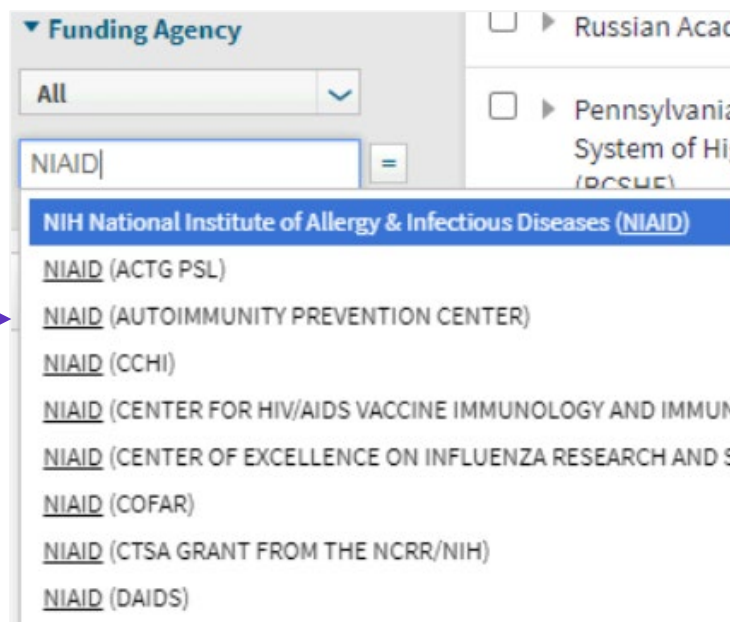


The Funding Agency filter now allows to filter on "Unified" Funding Agency names and "All" - which includes "Unified" names and the other variants currently existing in the product.



When Unified is selected

- search only on unified funding agencies
- other variants are not visible.



When All is selected

- Unified Funding Agency names are displayed at the top alphabetically followed by other funding agency variants alphabetically.

Publisher unification

Q2 2020

FILTER BY:

Publisher

Publisher Type

Unified

Include only

Wiley (Unified) X

wil

Wild Peony Ltd (Unified)

Wildfowl & Wetlands Trust (Unified)

Wildlife Biology (Unified)

Cancel

Update results

2,494 journals, books, conference proceedings (1,341,692 documents)

Find in table

Sorted by Web

<input type="checkbox"/> Journal Name	Rank	Web of Science Documents
<input type="checkbox"/> FASEB JOURNAL	1	39,219
<input type="checkbox"/> ARTHRITIS & RHEUMATOLOGY	2	17,498
<input type="checkbox"/> MEDICAL PHYSICS	3	15,040
<input type="checkbox"/> ANGEWANDTE CHEMIE-INTERNATIONAL EDITION	4	14,530
<input type="checkbox"/> HEPATOLOGY	5	14,419
<input type="checkbox"/> AMERICAN JOURNAL OF TRANSPLANTATION	6	12,895
<input type="checkbox"/> PEDIATRIC BLOOD & CANCER	7	12,727
<input type="checkbox"/> CHEMISTRY-A EUROPEAN JOURNAL	8	11,531
<input type="checkbox"/> MOVEMENT DISORDERS	9	11,476
<input type="checkbox"/> EUROPEAN JOURNAL OF HEART FAILURE	10	9,860
<input type="checkbox"/> ALLERGY	11	9,539
<input type="checkbox"/> BRITISH JOURNAL OF SURGERY	12	9,456
<input type="checkbox"/> JOURNAL OF GASTROENTEROLOGY AND HEPATOLOGY	13	8,370

Assess a publisher's entire portfolio in one click, and identify potential cases of “double-dipping” via filtering.

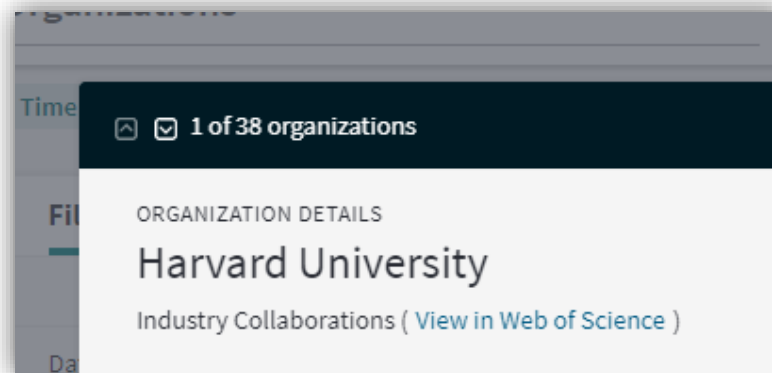
Data Transparency Initiatives - Document list enhancements

2020

View the documents for all counts in all tables

International Collaborations ...	Industry Collaborations ...	DOAJ Gold Documents ...	Highly Cited Papers ...
107,910	10,627	32,253	9,876
65,695	6,155	16,257	4,690
36,557	3,718	11,040	2,785
42,560	4,265	14,937	3,218
41,358	4,900	12,707	4,426
40,074	6,668	16,706	3,490
34,557	3,595	11,784	3,282
35,711	3,759	11,007	2,768

Export records from InCites to the Web of Science



Gain a deeper understanding of performance and conduct more granular assessments with more flexible analysis options.

What is My Organization?

Address from
2020

Addresses:

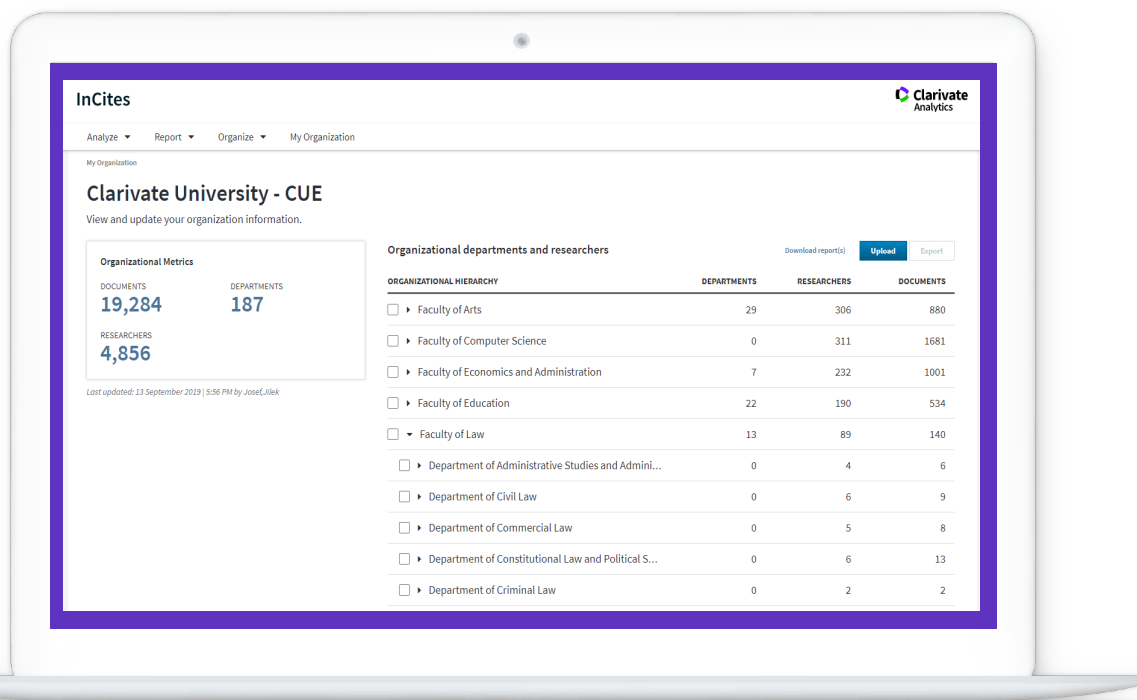
▲ 1 Kings Coll London, Sch Biomed Engn & Imaging Sci, London, England

Address from
2015

Addresses:

▲ 1 Kings Coll London, London WC2R 2LS, England

My Organization is a new integrated module within InCites Benchmarking and Analytics, enabling institutions to analyse their performance based on their verified data.



True performance analysis on researcher, department, institution level (up to 5 levels)
Precise author profiles regardless the author's affiliation

My Organization
workflow

Obtain results

Benchmark

Visualize

Share

Impact profiles

Impact Profiles

First described in Profiles not Metrics report

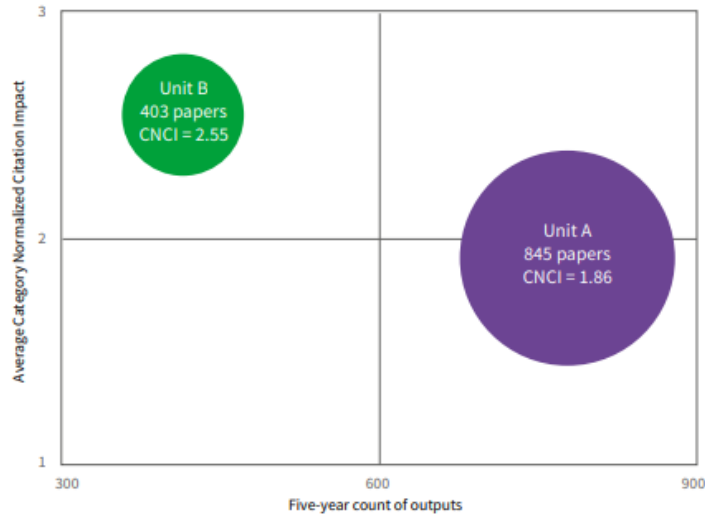


Figure 4 Relative five-year volume of publication output and average Category Normalized Citation Impact (CNCI) of two UK biomedical research units. Unit B has about half the output but a much higher average normalized citation impact than Unit A.

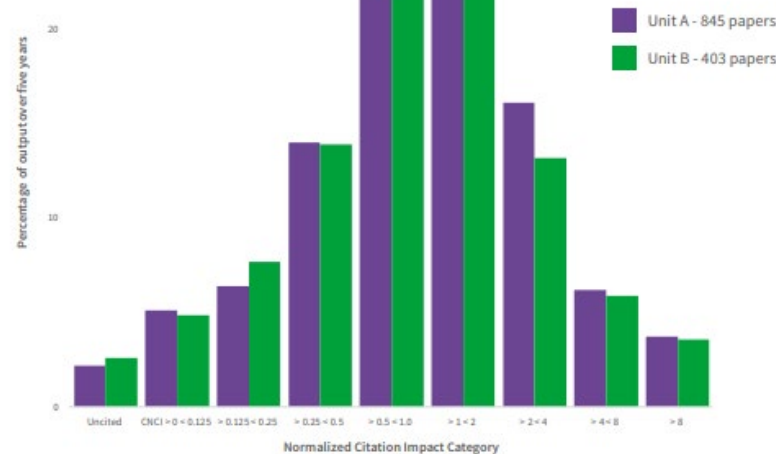
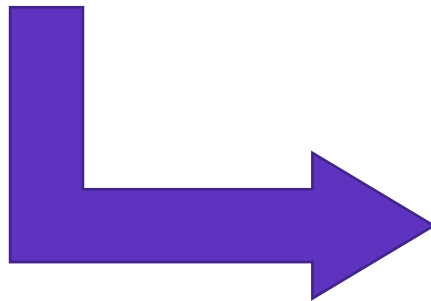


Figure 5 The Impact Profile™ of two UK biomedical research units over five years. The citation count of each paper is "normalized" by the world average for that publication year and journal category (CNCI: see text) and allocated to a series of bins grouped around that average (world average = 1.0, uncited papers grouped to the left). Counts are shown as percentage output for each unit.

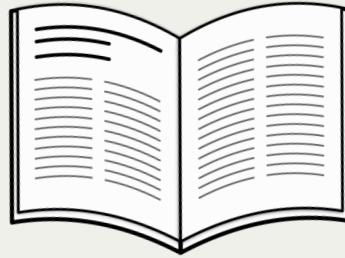
- Confidently interpret CNCI and JNCI values with a new visualization for normalized citation impact indicators that help you create more nuanced comparisons

ISI reports can be downloaded from:
<https://clarivate.com/webofsciencegroup/solutions/isi-reports/>

Introducing Citation Topics

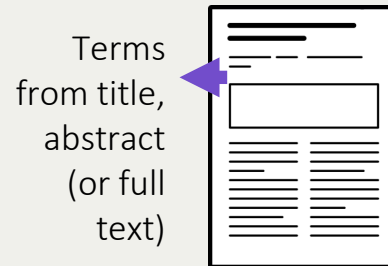
Classification of documents

There are several methodologies – for instance, the WoS subject categories are editorially defined and journals placed into these by editors, using available data and their expertise.



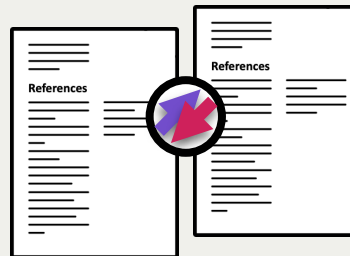
Editorial classification

- Domain expertise and data used to allocate content based on content and scope to established categories.
- Requires subject expertise and human effort, becomes out-of-date without curation.



Classification based on content

- Extracted algorithmically from title, abstract or full text – clusters based on relationships between shared terms.
- Can be aligned to a controlled vocabulary using machine learning techniques and a model constructed.
- High computational effort, precision and recall variable, requires subject expertise to train any model.



Classification based on citations

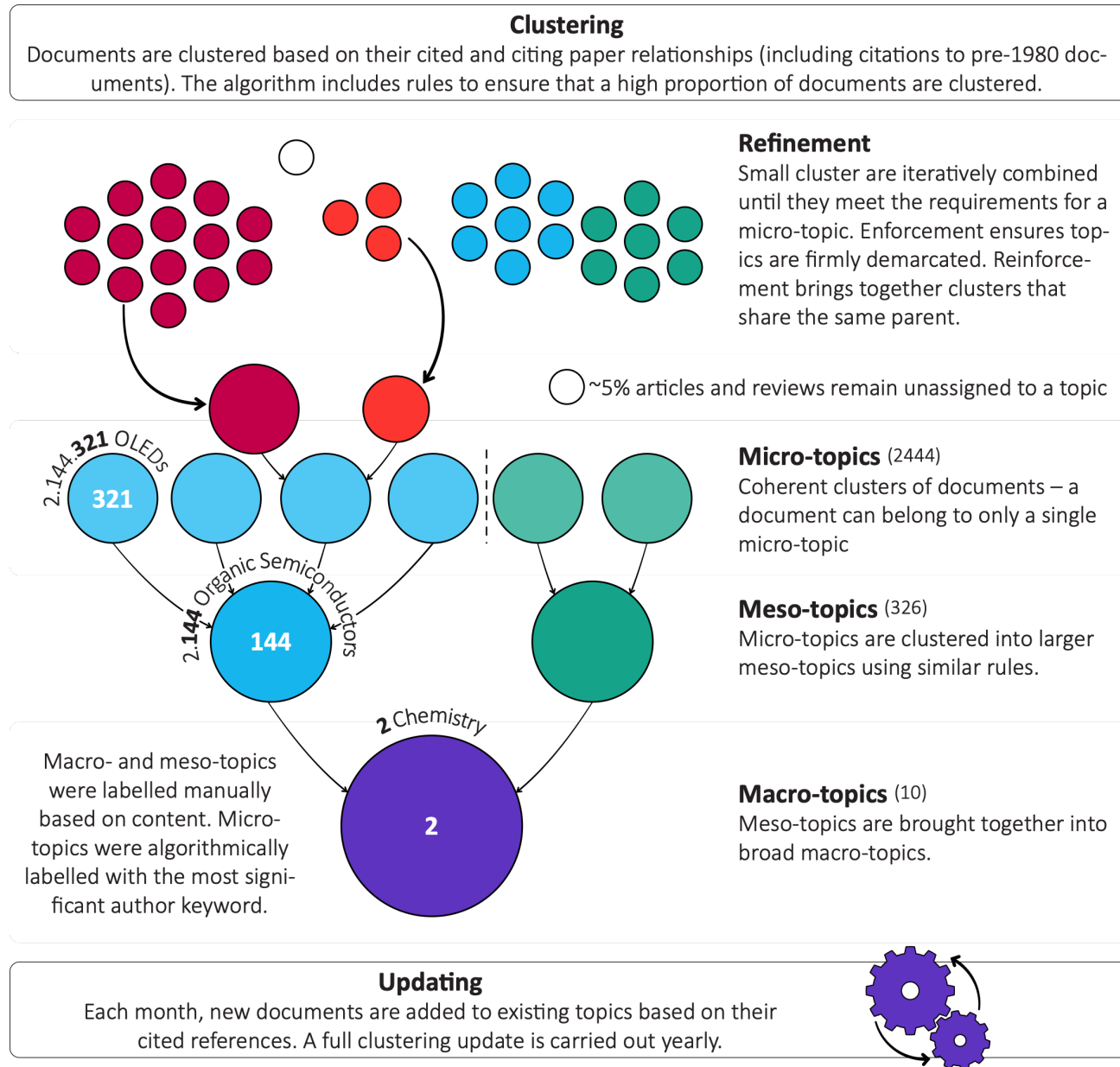
- Citation relationships are a natural component of scholarly literature.
- Subject-agnostic, it considers only the actual relationship as defined by citations.
- Medium, but significant, computational effort.

The concept of Citation Topics

Citation Topics are clusters of documents related by citation.

The clustering algorithm was developed by CWTS Leiden and deployed by ISI.

The output is a three-tier hierarchical classification system with each document belonging to a single micro-topic.

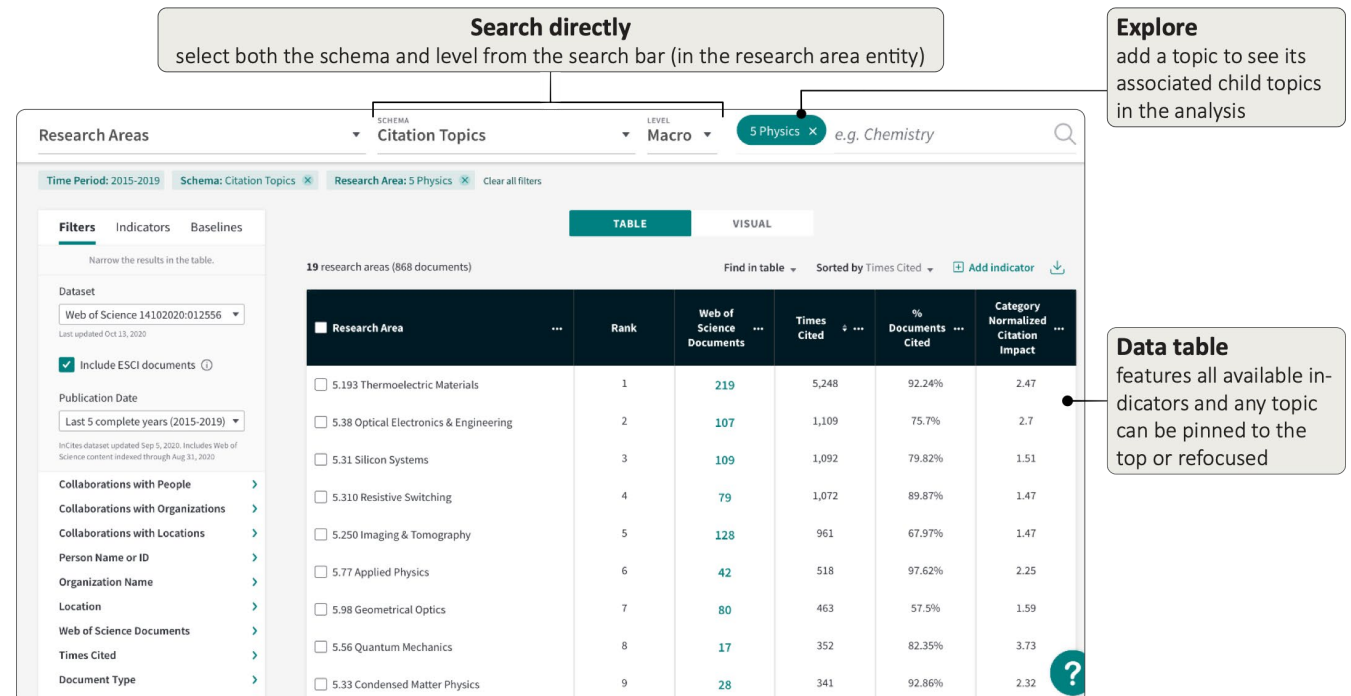
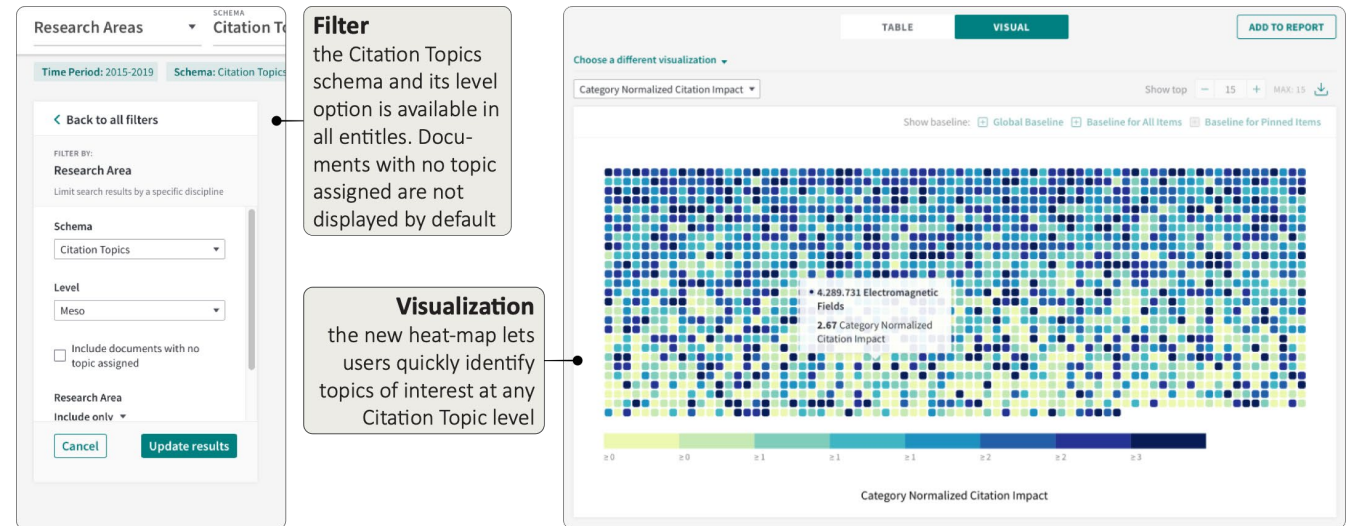


Adding Citation Topics to InCites

Citation Topics can be used in any analysis. Selecting the schema lets users choose their level in the hierarchy (macro, meso, or micro).

Adding a topic to the filter automatically displays all associated sub-topics.

All visualisations (plus a new heatmap) and indicators are available.



What's in a name?

The algorithm only considers the citation relationships between documents – it knows nothing about the subject of those papers or the scope of the topics it constructs.

Citation Topics have been given labels and a stable prefix. The stable prefix ensures that even if we update the labels, the topic will remain identifiable.

2 Chemistry

2 is the **macro** topic ID for parent topic **chemistry**.

Macro topics were labelled by our ISI team.

2.144 Organic Semiconductors

144 is the **meso** topic ID for **organic semiconductors**, a child of the **chemistry** macro topic.

Meso topics were labelled by our ISI team.

2.144.321 OLEDs

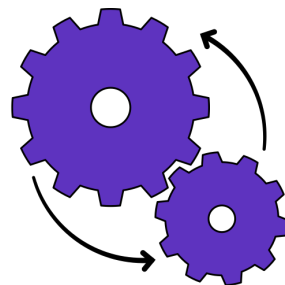
321 is the **micro** topic ID for **OLEDs**, a child of **organic semiconductors** in the parent **chemistry** macro topic.

Micro topics were labelled algorithmically.

Keeping Citation Topics topical

Newly published documents need to be added with each InCites data release.

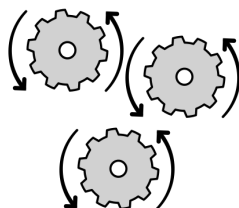
One of the key features of Citation Topics is that they can evolve to reflect change in the underlying literature.



Initial clustering

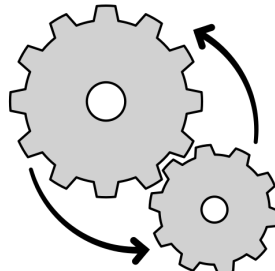
The clustering algorithm is run across all WoS content from the 1980– and the output evaluated and parameters adjusted.

Final Citation Topics are labelled and introduced to data and product.



Monthly updates

New documents added to existing Citation Topics in each InCites B&A data release. Allocation to topics uses cited references only (the impact of citing documents will be minimal in the initial year after publication).



Yearly updates

In each calendar year, we will re-run the clustering algorithm. This will not change the existing topic structure.

New micro topics may be created. Documents may move between micro topics and in some cases to a micro topic with a different meso parent.

Long term maintenance

In each yearly update we create both 'public' and 'private' clusters. The public version ensures a balance between stability and dynamism. The private version ensures we track baseline drift – if this becomes considerable over time, we may opt for a more substantial update.

Find subject matter experts who work in your specific area of interest

39,781 researchers (16,916 documents) Find in table Sorted by Web of Science

Person Name	Rank	Affiliation	% Documents Cited	Web of Science Documents
<input type="checkbox"/> Palsson, Bernhard O.	1	University of California San Diego	98.37%	123
<input type="checkbox"/> Nielsen, Jens	2	Chalmers University of Technology	94.34%	106
<input type="checkbox"/> Dougherty, Edward R.	3	Texas A&M University College Station	82.98%	
<input type="checkbox"/> Fussenegger, Martin	4	ETH Zurich	98.73%	
<input type="checkbox"/> Cheng, Daizhan	5	Academy of Mathematics & System Sciences, CAS	74.6%	
<input type="checkbox"/> Banga, Julio R.	6	CSIC - Instituto de Investigaciones Marinas (IIM)	88.71%	
<input type="checkbox"/> Lee, Sang Yup	7	Korea Advanced Institute of Science & Technology (KAIST)	91.8%	

Schema

Citation Topics

Level

Micro

☐ Include documents with no topic assigned

Research Area

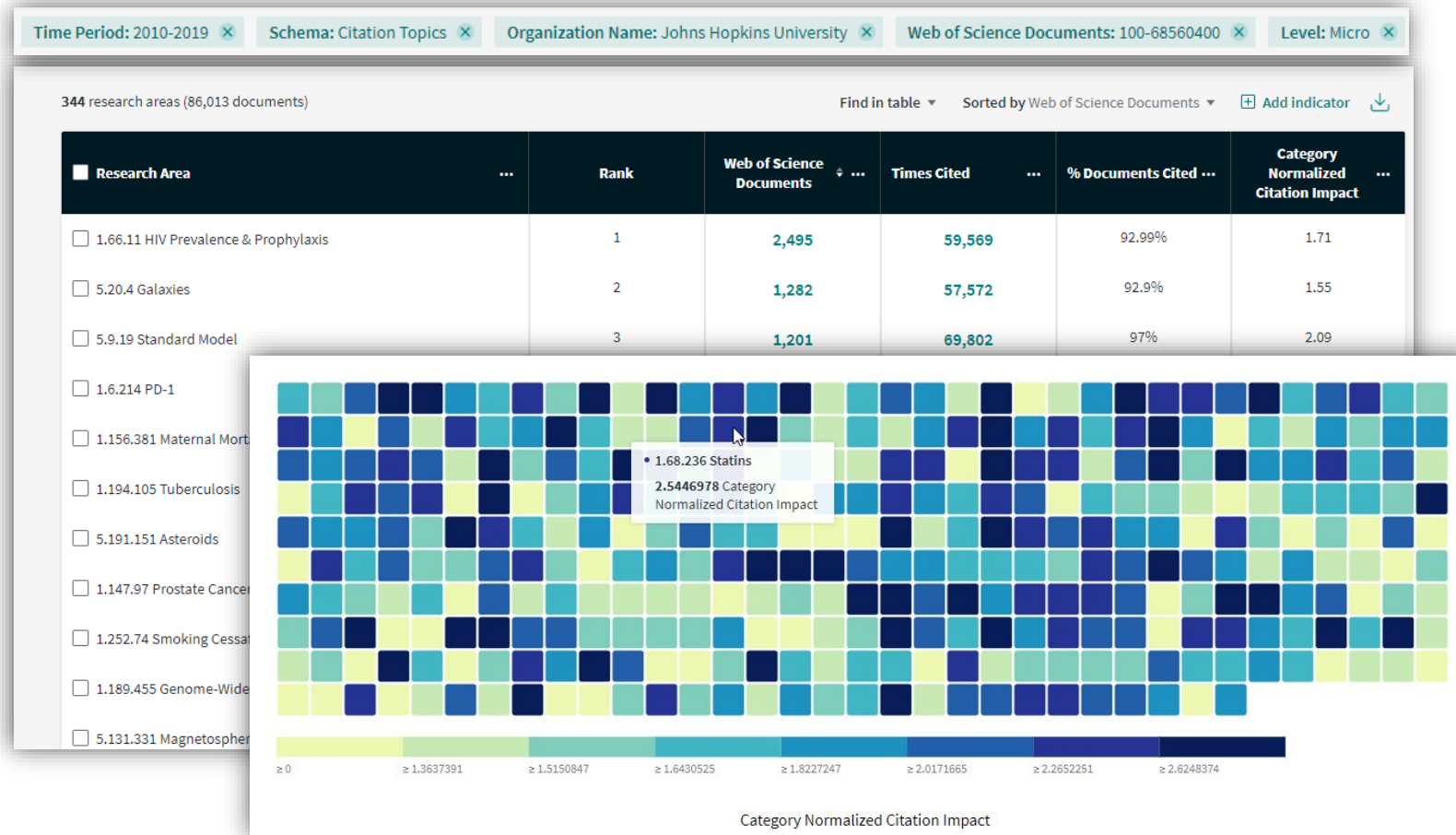
Include only

1.54.629 Synthetic Biology X

Easily gather data to inform strategic partnership and recruitment decisions.

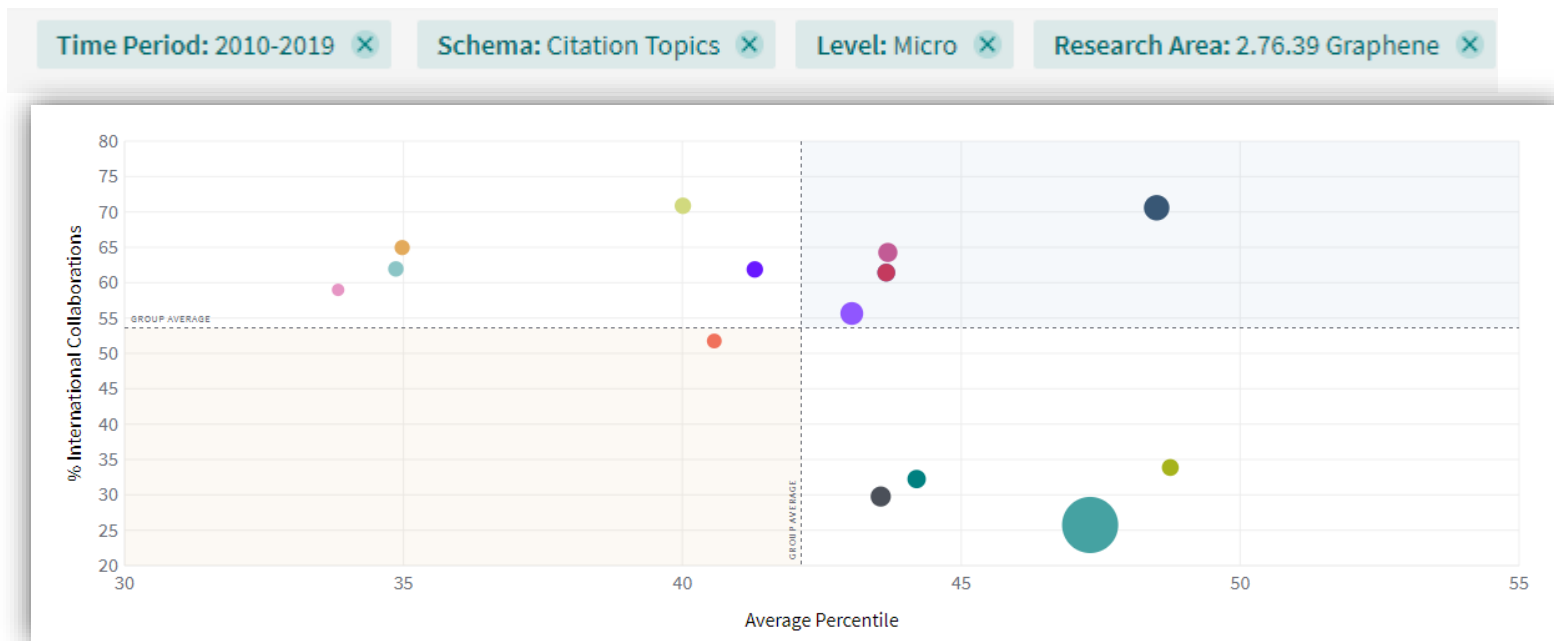
Discover potential collaborators with strengths in the specific areas most relevant to your research project.

Identify the areas driving research excellence within your organization



Quickly understand which specific lines of inquiry are driving the strengths within your organization's research portfolio.

Assess your performance within the areas that matter most



- Chinese Academy of Sciences
- United States Department of Energy (DOE)
- Centre National de la Recherche Scientifique (CNRS)
- University of Texas Austin
- Nanyang Technological University
- Nanyang Technological University & National Institute of Education (NIE) Singapore
- National University of Singapore
- University of Manchester
- Massachusetts Institute of Technology (MIT)
- Tsinghua University
- Consejo Superior de Investigaciones Cientificas (CSIC)
- Sungkyunkwan University (SKKU)
- Peking University
- Rice University
- National Institute for Materials Science

Benchmark your research against peers who work on the same research problems, instead of just those who publish in similar journals.

New ISI global research report on categorization

Data categorization: understanding choices and outcomes

New citation-based, dynamic classification scheme promotes responsible research evaluation.

Being aware of the characteristics and limitations of how we categorize research publications is important. It influences the way we think about established and innovative research topics, the way we analyze research activity and performance, and even the way we set up organizations to do research.

In this latest report from the Institute for Scientific Information (ISI)[™] we introduce a new and highly innovative approach to data aggregation based on trusted research data in the Web of Science[™] citation network, developed in collaboration with the leading academic scientometrics team at the Centre for Science and Technology Studies (CWTS) at Leiden University in the Netherlands.

This flexible, bottom-up approach demonstrated in InCites[™] Citation Topics showcases a more accurate representation of microclusters, or specialties by providing a more uniform content and improved citation normalization. This allows for the promotion of good data management practice and has a positive impact on improving knowledge, competency and confidence while ensuring the responsible use of research metrics.



<https://clarivate.com/webofsciencegroup/campaigns/data-categorization-understanding-choices-and-outcomes/>

Rely on InCites to strengthen your institution's standing



Make critical strategic decisions with speed and confidence using a rich array of objective indicators for 40 years of content from the world's leading research publications.



Be a leader in responsible research evaluation by assessing research with category normalized indicators derived from complete and accurate citation data for over 60 million papers.



Make data-driven decisions about your open access strategy using publisher-neutral data and statistics, and pre-built indicators for gold, green and hybrid publications.



Save time evaluating grant outcomes using industry leading funding acknowledgement data to build upon your past successes to sustain future growth.

InCites & JCR 2021 product roadmap

Work in Progress

Q1 2021

Q2 2021

Concepts in Discovery

Outcomes

Researcher experience
Improve researcher experience & workflows

Open research
Drive discoverability and validation of open outputs

Real-world outcomes
Enable responsible research evaluation & assessment

Community
Facilitate connections across the community

Grouping in InCites B&A

Display parent-child relationships

Additional grant sources

Grant amounts displayed in InCites

One account & log in for all products

Zoom in on geographical map

Increased number of Datasets

Collections Management reports

New Journal Citation Reports UI

Double the journals in JCR

Actively exploring

Grants Explorer Module

InCites Rebranding

Reports on SDGs

Sharing Datasets

Compare datasets

Research Fronts Explorer

New journal metric

Build your own collection

JCR integration with Manuscript Matcher

Untested concepts

- Smart Reports
- Researcher self-citations
- Patent citations
- MyOrg link with Author Records

Resources for teaching and learning

The screenshot shows the 'InCites Benchmarking & Analytics' Training Resources page. At the top, there's a navigation bar with 'Clarivate Web of Science' and 'Learning' tabs, along with links for 'Home', 'Select a Product', and 'Training Calendar'. The main heading is 'InCites Benchmarking & Analytics' with a subheading 'Training Resources'. A 'Contact Support' button is visible. Below, a paragraph describes the platform's capabilities: 'With customized citation data, global metrics and multidimensional institutional profiles, InCites makes it simple to measure your productivity, benchmark yourself against your peers, find and analyze collaborations and partnerships, and uncover funding opportunities.' To the right, under 'OTHER INCITES RESOURCES', are links for 'Journal Citation Reports' and 'Essential Science Indicators'. The 'Training Options' section features four cards: 'Video Tutorials' (with a play icon), 'Reference Guides' (with a book icon), 'Live Training' (with a calendar icon), and 'LibGuides' (with a bookshelf icon). Each card includes a brief description of the resource.

InCites Learning Portal

The screenshot shows the Clarivate LibGuides page. At the top, there's a navigation bar with 'Welcome to our Training Portal', 'News', and 'Non-English Pages' tabs. Below this is a section for 'Remote access to Web of Science and InCites' with a gear icon and a link to 'Guidance on how to best access Web of Science and InCites when working remotely'. The main content is divided into two columns. The left column has a 'Technical Support' section with a 'Get Help Now' link and instructions on how to search the Knowledgebase or open a support case. Below this is a 'Frequently Requested Links' section with a link to 'Direct Links to Databases'. The right column has an 'Explore guides by product' section. Under 'Web of Science Platform', there are links to 'Web of Science Platform overview', 'Web of Science Core Collection', 'What's New in Web of Science?', and 'Web of Science Raw Data'. Under 'InCites Platform', there are links to 'InCites Benchmarking & Analytics', 'Journal Citation Reports', and 'Essential Science Indicators'.

Clarivate LibGuides



Thank you

Eniko Toth Szasz

Eniko.szasz@clarivate.com

