

Factsheet | First To File™

Access your IP information anywhere, anytime

First To File™ helps you save time and money and provides a digital document repository for IP (Patents/Trademarks/General Matters) with secure access.

When the number of IP assets you are managing is approaching 1000 or more, the costs of paper backlogs, storage fees and postal or courier services can prove to be the enemy of efficiency.

First To File transforms the work of IP professionals by automating the storage and management of IP documents worldwide. That means access to more than just files, but also the knowledge you've built around them.

First To File focuses on meeting the challenges of IP departments and law firms.

First To File helps you:

- Accelerate productivity and collaboration using the workflow module on document development. Flow cases through contributors and reviewers with actions and due dates
- Track status of case development to ensure documents are developed to deadlines and resources are optimized
- Save storage and courier costs associated with traditional IP case documents through centralized electronic document storage that enables 24/7 access to any user, at any time
- Consistently manage IP documents by synchronizing case numbers, case data and case documents with existing IP docketing systems
- Easily upload documents, correspondence and background information to cases from email systems, desktops, scanners and the USPTO

With more than 2,000 users globally, First To File saves hundreds of thousands of dollars in unproductive time, storage/ courier fees and workflow inefficiencies

Figure 1: First to File, patent cases.

The screenshot displays the Clarivate First To File web application. The interface includes a top navigation bar with the Clarivate logo and 'FIRST TO FILE' branding, a search bar, and user profile icons. A left-hand menu lists various functions like Dashboard, Notifications, Patent Cases, Trademarks, and Workflow. The main content area is titled 'Patent Cases' and features a search bar with the text 'Find patents that match these words:'. Below this is a table listing patent cases with columns for Case Number, Case Type, Country, Filing Jurisdiction, Status, and Filing Date. The table contains 12 rows of data, all showing 'Application' cases from the 'United States' with a 'Patent Cooperation Tre' jurisdiction and an 'Allowed' status, all filed on '06-Feb-2019'.

Case Number	Case Type	Country	Filing Jurisdiction	Status	Filing Date
AutoCase1010502	Application	United States	Patent Cooperation Tre	Allowed	06-Feb-2019
AutoCase1011567	Application	United States	Patent Cooperation Tre	Allowed	06-Feb-2019
AutoCase1012008	Application	United States	Patent Cooperation Tre	Allowed	06-Feb-2019
AutoCase1012498	Application	United States	Patent Cooperation Tre	Allowed	06-Feb-2019
AutoCase1012653	Application	United States	Patent Cooperation Tre	Allowed	06-Feb-2019
AutoCase1012687	Application	United States	Patent Cooperation Tre	Allowed	06-Feb-2019
AutoCase1012882	Application	United States	Patent Cooperation Tre	Allowed	06-Feb-2019
AutoCase1015416	Application	United States	Patent Cooperation Tre	Allowed	06-Feb-2019
AutoCase1015421	Application	United States	Patent Cooperation Tre	Allowed	06-Feb-2019
AutoCase1015985	Application	United States	Patent Cooperation Tre	Allowed	06-Feb-2019
AutoCase1021320	Application	United States	Patent Cooperation Tre	Allowed	06-Feb-2019

With more than 2,000 users globally,
First to File helps your team save time, accelerate
collaboration and work faster and smarter.

**First to file focuses on meeting the
challenges of IP departments and law firms.**

First To File can help save hundreds of thousands of dollars in
unproductive time, storage/courier fees and workflow inefficiencies.



Deliver faster and work smarter

First To File enhances effective collaboration. As a SaaS-based technology, it enables global organizations to share a single database and access documents from any location. And, with extensive user management tools, First To File extends access to external parties — whether that's outside counsel, clients of law firms, investors or foreign agents.

- First To File is designed to integrate with your docketing system to accurately populate case data — all docketing systems are supported
- First to File is tightly integrated with Microsoft Office Word, Microsoft Outlook, Adobe Reader and Adobe Acrobat applications
- First to File provides the Tri-Fold™ view making it easy to view and access information
- First To File maintains SOC2 and ISO27000 security audit compliance ratings



Built for and by IP professionals

First To File was built by people who understand the file-heavy nature of IP management. It organizes IP documents, history and correspondence into centralized online cases, using tri-fold and bi-fold formats familiar to IP professionals. Adoption is intuitive, relieving the administrative burden almost immediately.

**First To File offers a host of
IP-centric benefits, such as:**

- IP Process Centric Step-by-Step Workflows
- Document/portfolio management for patents, trademarks and general matters
- Document transfer management between third-party counsels
- Reference library and IDS management and PDF Preflight
- Automated USPTO Patent Information and Document Retrieval

**Reach the next level
of IP operations
success with Clarivate.**

Contact us today
to find out more about
how we can help you.

Contact our experts today:

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