

Market insights summary

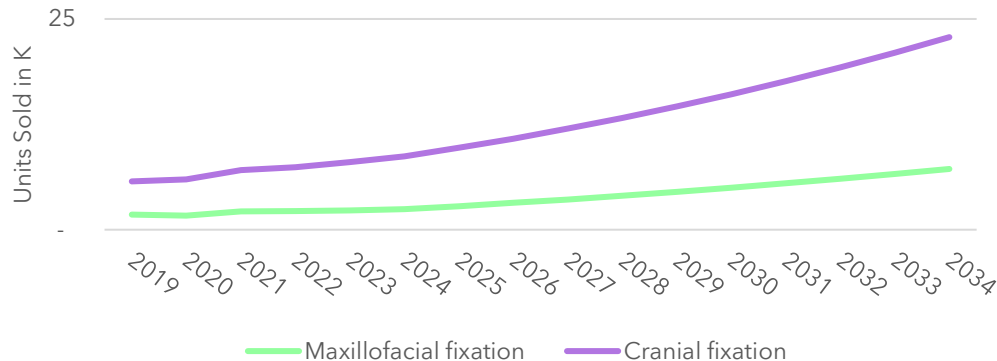
U.S. craniomaxillofacial device market

What's trending?

Adoption of premium craniomaxillofacial (CMF) products and patient-matched maxillofacial fixation devices are driving revenue expansion in the U.S.

- In the U.S., the presence of specialized trauma centers, which industry sources note is greater than in some other geographies, will support the use of premium-priced technologically advanced systems such as virtual surgical planning (VSP) tools and patient-matched fixation devices.
- The rising demand for patient-matched maxillofacial fixation devices among orthopedic surgeons is driving the market growth for maxillofacial fixation devices, ultimately supporting the overall CMF device market in the U.S.

Sales of PEEK patient-matched plates and screws



Access more insights and data in the [report](#).
[Speak to our team](#) to see how we can power your innovation.

2024 U.S. craniomaxillofacial device market snapshot

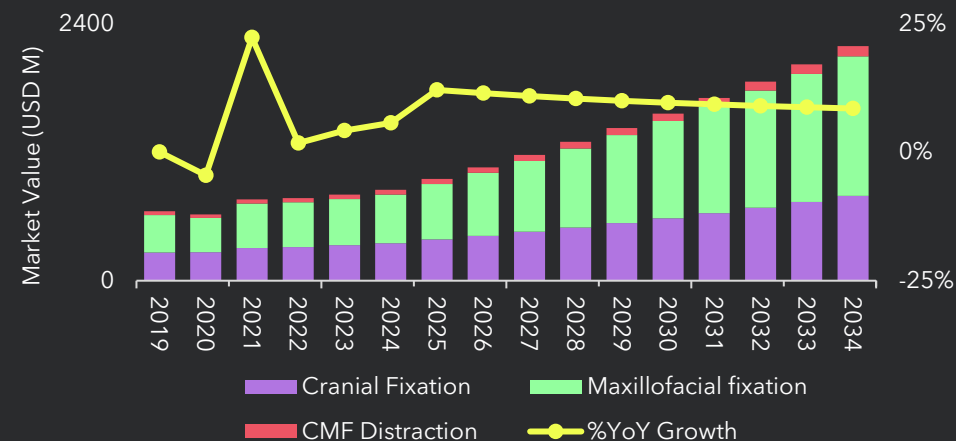
\$847M

Market value

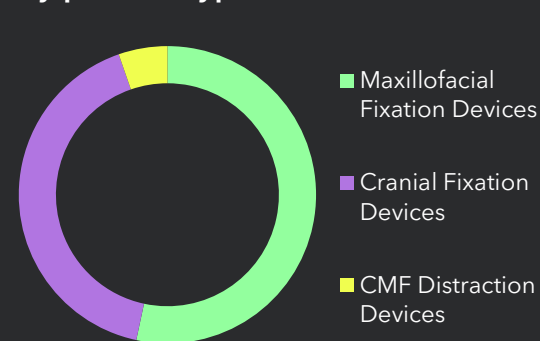
8.4%

CAGR ('19-'34)

U.S. craniomaxillofacial device market by product type



Proportion of CMF device revenues by product type



2024 U.S. CMF device competitive landscape

