

## Market Insights Summary

# United States aortic repair device market

## What's trending and new

### 01. Aortic repair device market growth is driven by the introduction of branched and hybrid aortic stent grafts for treating complex aortic anatomies

- Since their launch in 2022, hybrid and branched endografts have seen growing adoption for treating the aortic arch. Branched stent grafts for treating thoracoabdominal aorta have similarly seen strong adoption since being launched.
- These devices are higher-priced compared to conventional straight stent grafts, and their growing adoption will positively impact aortic repair device revenues. Companies offering these devices are well positioned to capture greater revenue going forward.

### 02. The introduction of an aortic stent graft for the ascending aorta will strengthen the U.S. aortic repair device market targeting this indication.

- Endovascular treatment of the ascending aorta remains challenging. To date, all aortic repair procedures in this anatomy are performed surgically.
- Once introduced to the market, aortic stent grafts for the ascending aorta are expected to see strong adoption. Due to their significantly higher price compared to surgical grafts, their launch is anticipated to expand the market for this indication.

Access more insights and data in the [report](#).  
[Speak to our team](#) to see how we can power your innovation.

## 2024 U.S. aortic repair device market snapshot

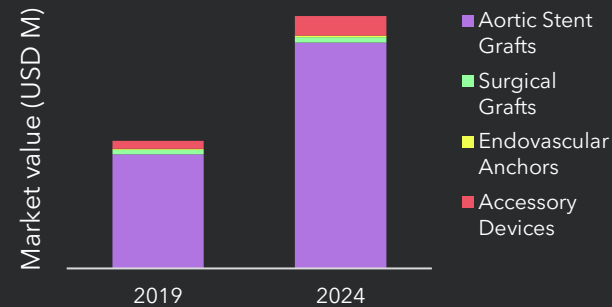
**\$1.42M**

Market revenue

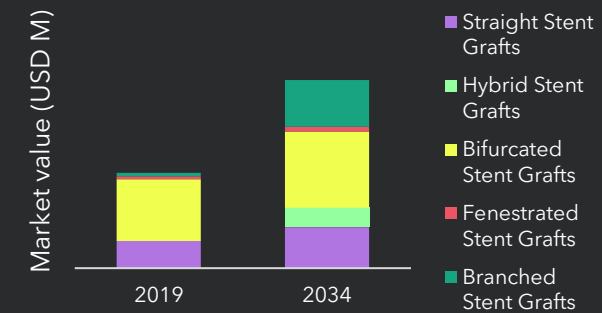
**4.6%**

CAGR ('19-'34)

U.S. aortic repair device market, by product type



U.S. stent graft market, by product type



Aortic repair device market in the ascending aorta, by product type

