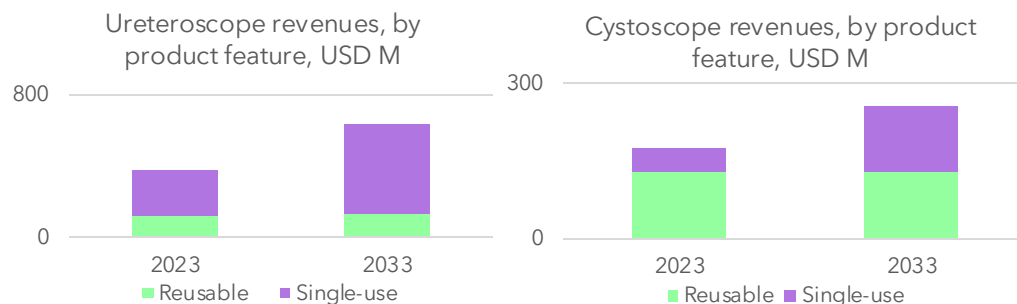


Market insights summary

United States urological device market

What's trending and new

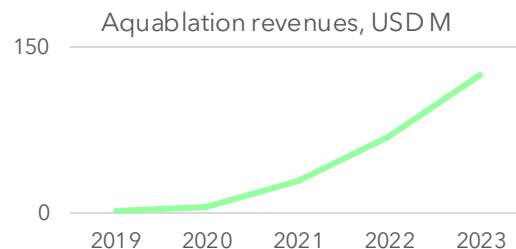
01. Single-use endoscopes are increasingly being adoption over reusable scopes



02. Aquablation has been experiencing significant growth

Advantages of aquablation:

1. Relatively low side effects
2. Long-term efficacy
3. Preservation of sexual function
4. High degree of precision



Access more insights and data in the [report](#).
[Speak to our team](#) to see how we can power your innovation.

2023 U.S. urological device market snapshot

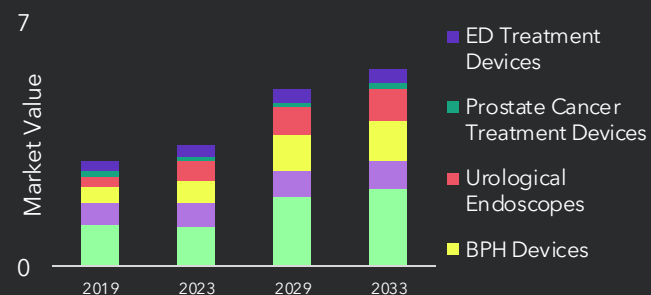
\$3.96B

Market revenue

4.6%

CAGR ('19-'33)

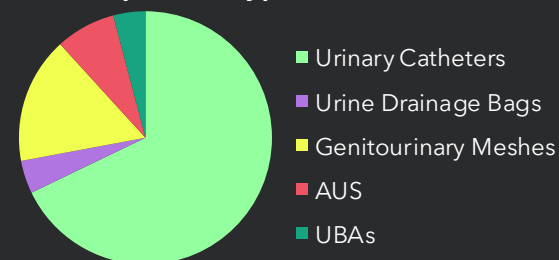
U.S. urological device market, by product type, USD B



BPH: benign prostatic hyperplasia; UI: urinary incontinence; ED: erectile dysfunction

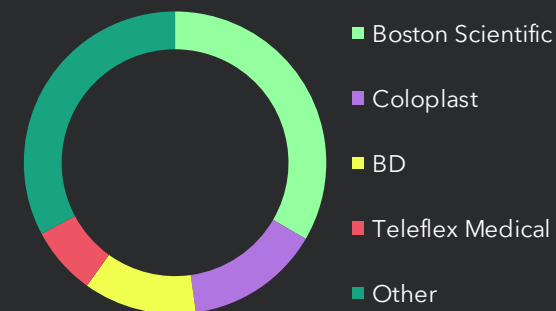
The UI device market generates the most revenue, with urinary catheters representing the largest segment, and UBAs experiencing rapid growth.

2023 U.S. UI device market, by product type, USD M



UBA: urethral bulking agents; AUS: artificial urinary sphincter

2023 U.S. competitive landscape



Boston Scientific

- Boston Scientific's portfolio spans all six segments, allowing it to secure the lead in the U.S. urological device space. The company's recent acquisition of Axonics further strengthened its outlook.

Coloplast

- Coloplast's attractive offerings in the UI and ED treatment device segments supported its second-leading position in the U.S. urological device market in 2023. The company's SpeediCath catheters were one of the main drivers of growth in 2023.

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