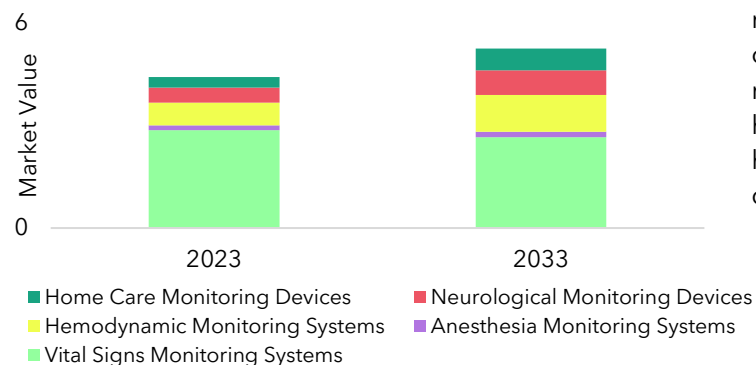


## Market insights summary

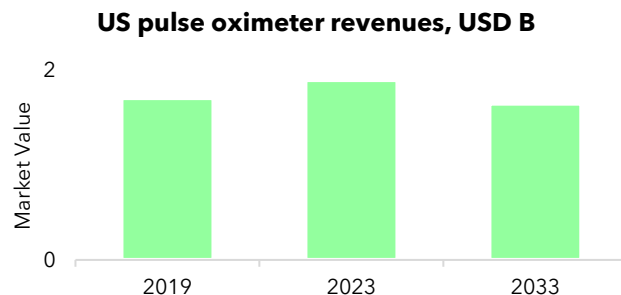
# United States patient monitoring device market

## U.S. patient monitoring device market, by product type, USD B



Despite its maturity, the U.S. patient monitoring device market will expand modestly over the forecast period, with relatively fast growth in the home care, neurological, and hemodynamic monitoring device markets.

Pulse oximeters, newly added to coverage, generate the most patient monitoring device revenues and experienced a spike during the COVID-19 pandemic; however, falling prices for sensors will cause a marginal dip in revenues going forward.



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## 2023 U.S. patient monitoring device market snapshot

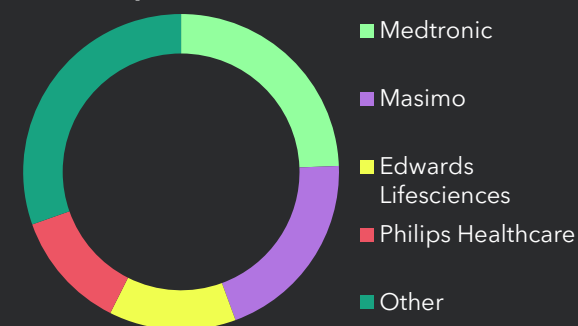
# \$4.41B

Market revenue

# 2.0%

CAGR ('19-'33)

## 2023 U.S. overall competitive landscape



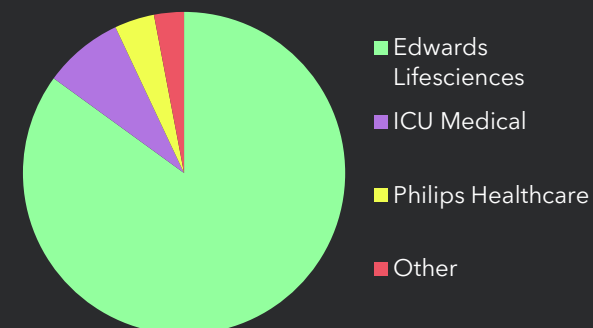
## Medtronic

- Medtronic was the overall market leader in 2023 owing to strong brand recognition in the neurological and home care monitoring device segments, as well as sizeable revenues from its pulse oximetry products..

## Masimo

- Masimo was the second-leading competitor in 2023, supported by its leading position in the pulse oximeter market, which generated the highest revenues in the patient monitoring device market.

## 2023 U.S. hemodynamic monitoring revenue market shares



## Edwards Lifesciences

- In 2023, Edwards Lifesciences was the hemodynamic monitoring device market leader, where it generated strong sales of its minimally invasive and noninvasive offerings.
- Physicians have cited predictive AI as boosting the company's product appeal. With BD's acquisition of Edwards Lifesciences' Critical Care product group, it will compete in this space going forward.