

Market insights summary

United States endoscope service market

What's trending?

01. Rising demand for surgeries in ambulatory surgery centers (ASCs) and outpatient centers is driving the need for endoscope services.

- The rise in the number of surgeries performed in ASCs and outpatient centers, spurred by a shift toward cost-effective and efficient healthcare delivery models is significantly boosting demand for endoscope services.
- These facilities often focus on minimally invasive surgeries that result in frequent maintenance and repair of endoscopic equipment, thus creating consistent demand for device servicing.

02. Declining average selling prices (ASPs) will make endoscope services more affordable, driving growth in the US endoscope service market.

- Although cost-containment pressures will limit ASPs, they will also boost endoscope service volumes; repairing existing endoscopes or purchasing preowned equipment are effective methods for facilities to reduce costs by extending the lifespans of their devices and delaying the purchase of new units.
- The resulting increase in endoscope service volumes will outweigh the negative impact of declining ASPs.

Access more insights and data in the [report](#).
 Speak to our team to see how we can power your innovation.

2024 U.S. endoscope service market snapshot

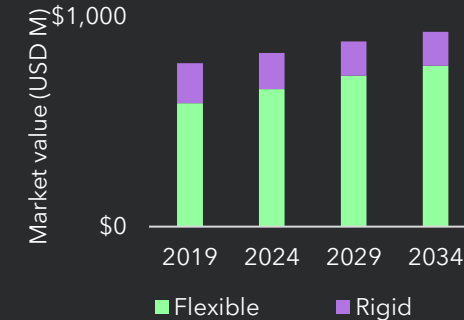
\$827M

Market value

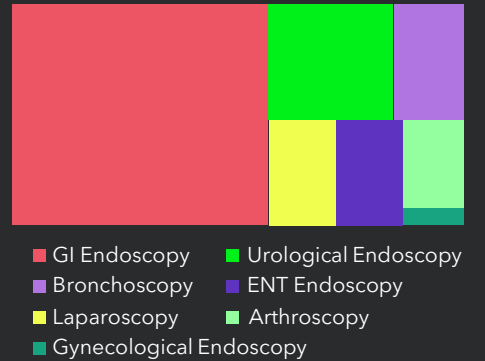
1.2%

CAGR ('19-'34)

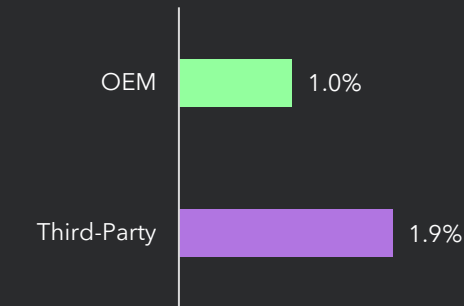
U.S. endoscope service market by product feature



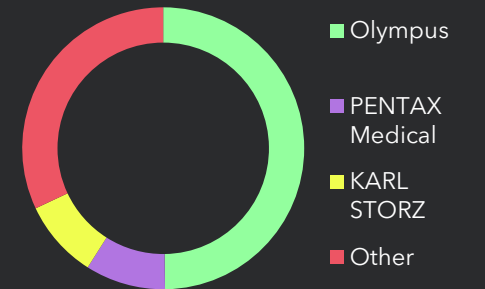
2024 U.S. endoscope service market by indication



U.S. endoscope service market by origin (CAGR: 2019-2034)



2024 U.S. endoscope service competitive landscape



Note: GI = Gastrointestinal; ENT = Ear, Nose and Throat; OEM = Original Equipment Manufacturer