

Market insights summary

U.S. small-joint reconstructive implant market

Reconstructive shoulder implant market

Shoulder implant market growth is driven by rising volumes of total and reverse shoulder arthroplasty, particularly reverse shoulder arthroplasty, which is outpacing total shoulder arthroplasty in both volume and value. The Centers for Medicare & Medicaid Services' (CMS) 2023 decision to include these procedures on the ambulatory surgery center (ASC) payable list has accelerated a shift toward outpatient and ASC settings, boosting accessibility and procedure volumes.

Reconstructive foot & ankle implant market

The foot and ankle implant segment is growing at a modest CAGR of 1.8%, with CMS reimbursement changes driving a notable increase in total ankle arthroplasty procedures performed in outpatient and ASC settings. Stryker leads the market, followed by Zimmer Biomet (boosted by its Paragon 28 acquisition).

Reconstructive hand, wrist, and elbow implant market

Total elbow and radial head arthroplasty dominate the segment in value, while total wrist arthroplasty is the fastest-growing procedure, reflecting shifting clinical preferences and expanding indications. Stryker has gained significant ground in the segment, narrowing the gap with Zimmer Biomet, which continues to hold the largest share. Smith & Nephew remains a strong player in hand and wrist implants.

Access more insights and data in the [report](#).
[Speak to our team](#) to see how we can power your innovation.

2024 U.S. market snapshot

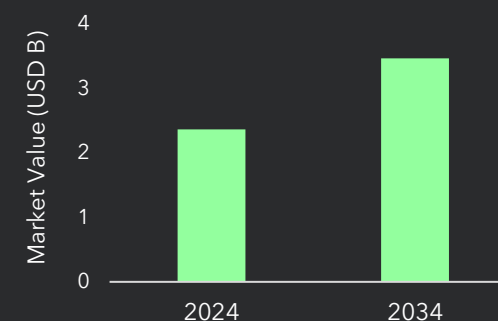
\$2.37B

Market revenue

5.1%

CAGR ('19-'34)

U.S. small-joint reconstructive implant market



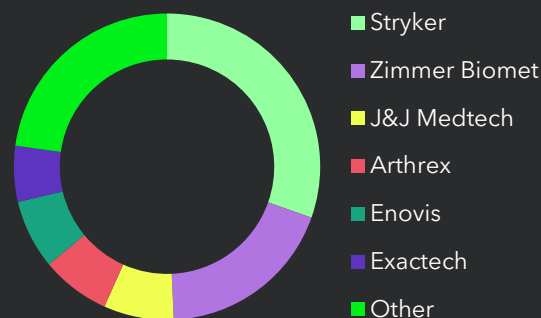
Market growth accelerating

The U.S. small-joint implant market is set to grow from **\$2.37B** in 2024 to **\$3.58B** by 2034, driven by implant and surgical innovation.

Market structure

Stryker and Zimmer Biomet lead the market with diverse portfolios in total and reverse shoulder arthroplasty, which together dominate the largest segment – shoulder reconstruction.

2024 U.S. competitive landscape



Competitive momentum building

Smaller players gain traction with artificial intelligence, custom implants, and ASC-focused solutions.

Innovation & strategic expansion

Growth will be supported by robotics, digital tools, and acquisitions, with companies expanding portfolios and launching new products.