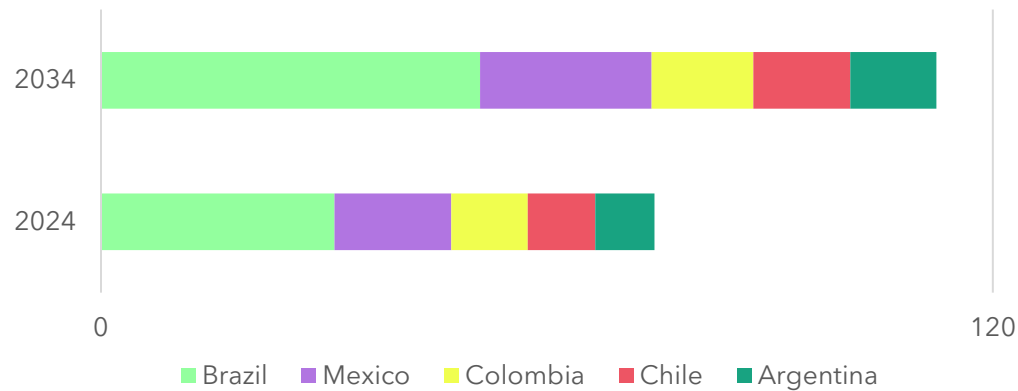


Market insights summary

Latin American small-joint reconstructive implant market

Latin American small-joint reconstructive implant market, by country



- Brazil generated the most revenue in the Latin American small-joint reconstructive implant market, driven by hospital expansion and shoulder implant adoption.
- Mexico and Colombia continue to grow steadily, supported by an increase in shoulder arthroplasty procedures and rising adoption of advanced implant systems.
- Aging populations and osteoarthritis prevalence drive regional growth, led by shoulder and ankle arthroplasty segments.

Access more insights and data in the [report](#).
[Speak to our team](#) to see how we can power your innovation.

2024 Latin American market snapshot

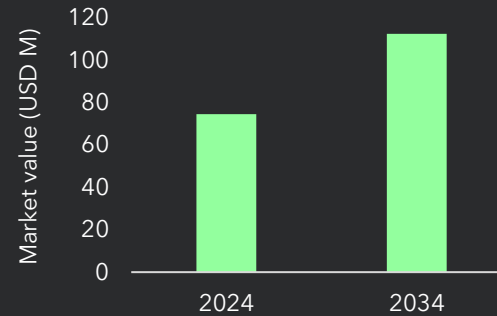
\$74.5M

Market revenue

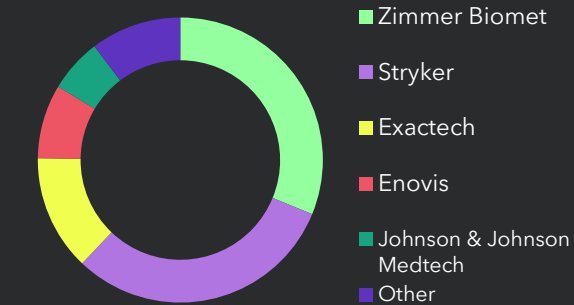
5.0%

CAGR ('19-'34)

Latin American small-joint reconstructive implant market



2024 Latin American competitive landscape



- The Latin American small-joint reconstructive implant market remains underpenetrated.
- **Zimmer Biomet** leads with a strong shoulder and elbow implant portfolio.
- **Stryker**, a close second, is boosted by the Wright Medical portfolio and robotic innovations like Mako Shoulder.
- **Exactech** filed for bankruptcy in 2024 but retained operations and grew share in Latin America.
- **Enovis** expanded its market presence in 2024 through the acquisition of **LimaCorporate**, strengthening its position with its modular shoulder system.