

Market insights summary

Latin America large-joint reconstructive implant market

What's trending?

01. A growing focus on robotics and enabling technologies are supporting sales of large-joint reconstructive implants in Latin America

- The integration of robotics-assisted platforms is expected to reshape the market for large-joint reconstructive implants in Latin America
- Key players are introducing robotic-assisted platforms for total knee arthroplasty (TKA) and unicondylar knee arthroplasty (UKA) implants.
- Johnson & Johnson MedTech marked its entry into the Latin American market following Anvisa's approval of the VELYS Robotic-Assisted Solution for TKA. Meanwhile, the Hospital Internacional de Colombia (HIC) achieved a regional milestone by successfully performing its first robotic-assisted UKA using Stryker's Mako robotic arm.

02. Medical tourism is driving Latin American large-joint reconstructive implant procedure volumes

- The rise of medical tourism across Latin America is supporting the hip and knee implant procedure volumes.
- Among these, Mexico continues to lead as a preferred destination for knee and hip replacements, owing to the affordability and high-quality care available in the country, further boosting procedure volumes and supporting overall market growth.

Access more insights and data in the [report](#).
[Speak to our team](#) to see how we can power your innovation.

2024 Latin American market snapshot

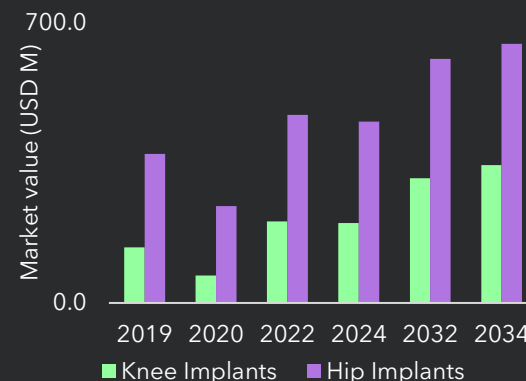
\$652.7M

Market value

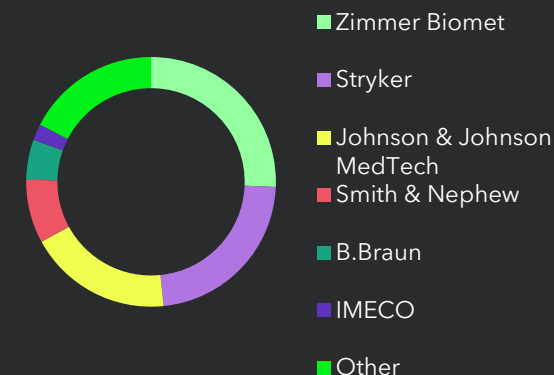
4.5%

CAGR ('19-'34)

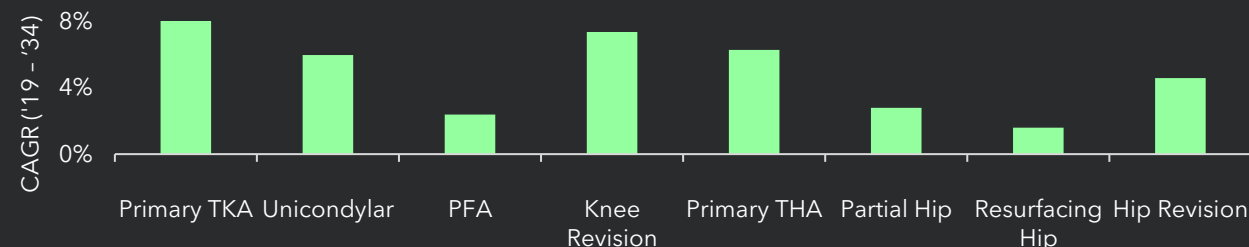
Large-joint reconstructive implant market by anatomy



2024 large-joint reconstructive implant competitive landscape



Large-joint reconstructive implant procedure growth by product type



TKA : Total Knee Arthroplasty

PFA : Patello-Femoral Arthroplasty

THA : Total Hip Arthroplasty