

Market insights summary

Japanese small-joint reconstructive implant market

What's trending and new

01. The aging population is driving procedure growth

- Japan's rapidly aging population is increasing demand for small-joint reconstruction procedures, particularly shoulder arthroplasty among elderly patients with degenerative joint conditions.

02. Enhanced training and awareness is supporting the uptake of advanced implant technologies

- Rising physician awareness and training on 3-D-printed implants are supporting market growth in Japan.
- Industry initiatives, such as Enovis' launch of a dedicated Japan website, have improved the visibility and accessibility of advanced implant technologies.

03. Rising obesity rates are increasing demand for joint reconstruction

- The growing prevalence of obesity is contributing to a higher incidence of glenohumeral osteoarthritis, particularly among individuals with central obesity. This trend will increase the need for shoulder and elbow arthroplasty procedures, supporting long-term demand for small-joint reconstructive implants.

Access more insights and data in the [report](#).
[Speak to our team](#) to see how we can power your innovation.

2025 Japanese small-joint reconstructive implant market snapshot

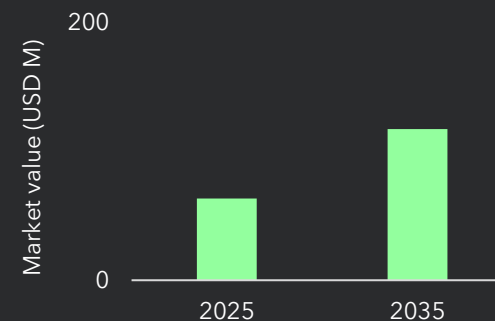
\$63.3M

Market revenue

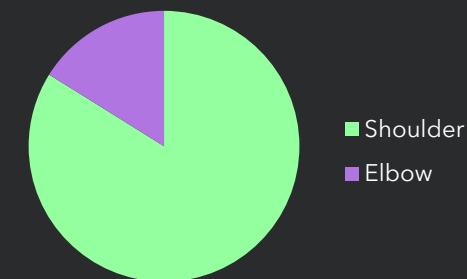
7.2%

CAGR ('19-'35)

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2025 Japanese small-joint reconstructive implant procedures by anatomy



Competitor Insights

- Zimmer Biomet has expanded its shoulder and elbow reconstruction portfolio through personalized implants, digital planning tools, artificial intelligence (AI)-enabled robotics, and surgical workflow innovations to drive adoption and improve procedural outcomes in Japan.
- Stryker has strengthened its shoulder implant market position through the Aequalis platform. Its anticipated Mako Shoulder robotics launch in Japan will enable it to leverage uptake of robotic-assisted surgery to support growth in sales of its shoulder implants in the country.

2025 Japanese small-joint reconstructive implant competitive landscape

