

Market insights summary

Japan large-joint reconstructive implant market

What's trending?

01. An increasing preference for shorter-stem implants and the rising adoption of dual-mobility systems are supporting the hip implant market in Japan

- In Japan, there is a shift toward the adoption of shorter-stem implants, reflecting an increased focus on bone preservation.
- Uptake of dual-mobility systems is also expanding, driven by the enhanced stability and reduced risk of dislocation associated with the devices.
- Companies are capitalizing on these growth opportunities in Japan. For example, Smith & Nephew has already launched its dual-mobility systems for both primary and revision hip arthroplasty in the country.

02. Rising penetration of robotic-assisted platforms in Japan are supporting knee and hip implant procedure volumes in the country

- The rising integration of robotic-assisted surgical technologies is expected to play a pivotal role in the growth of Japan's large-joint reconstructive implant market.
- While current procedure volumes remain modest in Japan compared to countries such as U.S., the potential for broader adoption is strong, signalling future corresponding growth in both knee and hip implants.
- The presence of several advanced robotic systems for TKA in the Japanese market is supporting this ongoing trend.

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2024 Japanese market snapshot

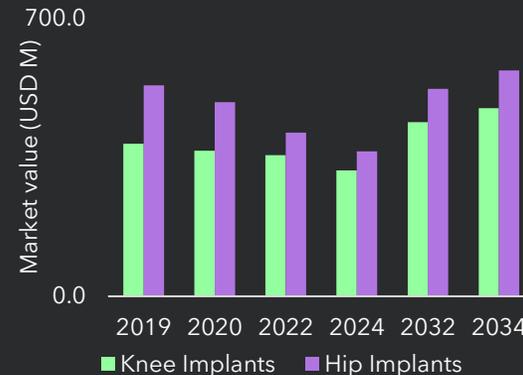
\$682.1M

Market value

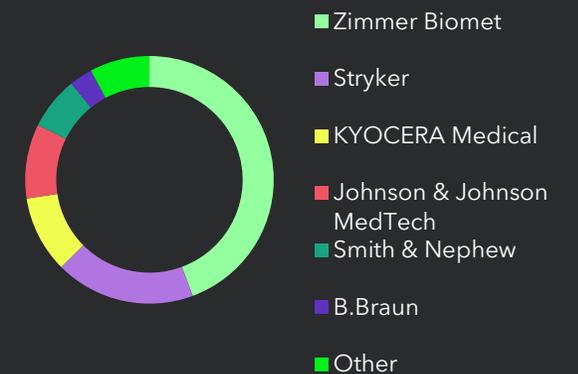
0.9%

CAGR ('19-'34)

Large-joint reconstructive implant market by anatomy



2024 large-joint reconstructive implant competitive landscape



Large-joint reconstructive implant procedure growth by product type



TKA : Total Knee Arthroplasty
 PFA : Patello-Femoral Arthroplasty
 THA : Total Hip Arthroplasty