Investext

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Use Investext to:

- Find analysis of Exxon Mobil's latest quarterly performance
- Build an understanding of the UK market for renewable energy prospects
- Find a ranking of medical device manufacturers in China by revenue
- Investigate Botswana as a potential location for investment

Date Coverage

2003-present
(pre-2003 reports are sometimes available where a
 contributor has additionally provided their deep archive)

Update Frequency

Daily

Geographic Coverage

International

Document Types

Company reports, industry reports, topical reports

Publisher

Investext is produced by Refinitiv

Sample document

TI

Argus Analyst Report, XOM

AU PUB

Selesky, William; Argus Research Corporation. 4 pp. (Feb 10, 2020).

Highlighting: Off | Si

⊟ Indexing (details)   📄 Cite

SUBT,SU	Subject	INVESTMENT STRATEGY; MARKET ANALYSIS; COMPANY UPDATE; COMPANY REPORT; ESTIMATE CHANGES; PRICE
LOC,SU	Location	United States, Americas, North America
CO,ORG,SU	Company / organization	Name: Exxon Mobil Corp Ticker: XOM.N ID: 100098686
CC,SU	Classification	5010: Energy - Fossil Fuels 50102030: Oil & Gas Refining and Marketing
TI	Title	Argus Analyst Report, XOM
AU	Author	Selesky, William
CA	Corporate/institutional author	Argus Research Corporation
LA RTYPE	Language	English
PCT PSTYPE	Document type	Table of contents
PD,YR	Page count	4
	Report type	Company Report
	Publication date	Feb 10, 2020
DSTAT	Document status	New
	Source attribution	Thomson Reuters Embargoed Research Collection © Publisher specific
AN	Accession number	87495641
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FAV	First available	2020-02-15
UD	Updates	2020-02-15

TOC

Table of Contents

Search fields

Field Name[1]	Field Code	Example	Description and Notes
Accession number	AN	an(87495641)	A unique document identification number assigned by the information provider.
All fields	ALL	all(valeo AND "share price")	Searches all fields *except* the full text in full-text files. Use proximity and/or Boolean operators to narrow search results.
All fields + text	--	"airport growth" AND india	Searches all fields including the full text in full-text files.
Author[1]	AU	au("kee, thomas") au(jpmorgan)	Searches both individual author names and corporate contributors. The latter are also separately searchable with the CA field code. These are displayed separately in the Author and Corporate/institutional author fields.
Classification	CC	cc(531010) cc("automobiles & auto parts")	Refinitiv's own business classification codes to define the industries/sectors covered. Both codes and textual descriptions are searchable. A list of classification codes is available below. You can also use SU to search the textual component of the classifications.

Company / Organization[1]	CO, ORG	co.exact("Valeo SA")	See also Ticker symbol (TKS). For comprehensive retrieval of company specific reports you should search for the company name AND the ticker in the Company, Ticker, and the Title field – eg. CO,TKS,TI(APPLE OR AAPL).
Corporate / institutional author[1]	CA	ca("societe generale")	The name of the contributing organization which produced the report..
Document status	DSTAT	dstat(new) dstat(revised)	Reports can be updated multiple times – sometimes within a few days of the original report being loaded, and sometimes many months later. If the value is 'New', it indicates that the report hasn't been updated by the supplier. Refer also to Updates (UD) to see when the report was last loaded onto the database as a result of being resupplied to Dialog.
Document text	TX	tx((france OR french) N/2 forecast* N/2 growth N/2 2019)	The underlying text of a report is searchable, but it can only be viewed by linking-out to the original reports held externally on Refinitiv's servers.
Document title			See Title.
Document type	RTYPE	rtype("table of contents")	Reports are available either as 'citations only' – in which case you can only view and purchase the complete report – or with a table of contents. For records with a table of contents you can usually view individual pages, though there are some reports where only option is to view the complete report.
First available	FAV	fav(20200201)	Indicates the first time a document was loaded onto Dialog. It will not change however many times the record is subsequently reloaded - as long as the accession number does not change. See also Updates (UD).
From database[2]	FDB	"CO2 emission reduc*" AND fdb(10000221)	Used in multi-file searches to isolate records from the specified database. 10000221 is the FDB code for this database.
Language	LA	la(english)	There are reports in the database in many languages – including some using non-Roman script – use the LA field code to explicitly include/exclude Chinese, Korean, Arabic, etc. reports. Or use the Language results filter after you've run your search to remove unwanted languages.
Location[1]	LOC	loc("western europe")	Generally used for country of coverage. Sometimes continents or regions (eg. 'East Asia') are included
Page count	PCT	pct(6) pct(>=1000) pct(1000-2000)	The length of the report in pages. Range searching is supported.
Publication date	PD	pd(20200110) pd(>20200110) pd(20200101-20200401)	Date range searching is supported.

Report type	PSTYPE	pstype("company report") pstype("industry report") pstype("topical report")	Three report types are available: Company, Industry, and Topical. Topical reports will be about subjects like national inflation forecasts, etc. Note that many reports specifically about a single company are designated as 'Topical Reports'
Subject[1]	SU	su(equity) su("economic forecasts") su(apple)	. SU retrieves data from multiple fields including *Subject, Classification, Company/organization,* and *Location.*
Main subject[1]	SUBT	subt("initial public offerings")	The Subject display field contains terms relating to nature of the report – eg. 'annual income', 'forecasts', etc. To search by industry/sectors covered, use *Classification.*
Table of contents	TOC	toc("shareholding structure")	TOC allows you to search the entries in the table of contents. Refer special section below on tables of content.
Ticker symbol	TKS	tks("mrk.n")	Ticker symbols are displayed in the Company/organization field. For comprehensive retrieval of company specific reports you should search for the company name AND the ticker in the Company, Ticker,and the Title field – eg. CO,TKS,TI(APPLE OR AAPL).
Title	TI	Ti("learning chip market")	For comprehensive retrieval of company specific reports, search for the company name AND the ticket in the Company, Ticker, and the Title field – eg, CO, TKS, TI(Apple or AAPL)
Updates	UD	ud(20200110) ud(>=20200210) ud(20191210-20200210)	The date(s) the record as loaded to Dialog as a result of an update provided by the supplier. The first update date listed usually equates to the First available (FAV) date. Date range searching is supported.

[1]Lookup/Browse feature is available for this field in the Advanced Search dropdown or in Browse Fields.

[2]Click the "Field codes" hyperlink at the top right of the Advanced Search page. Click "Search syntax and field codes", then click on "FDB command" to get a list of database names and codes that can be searched with FDB.

Search tools

Field codes are used to search document fields, as shown in the sample document. Field codes may be used in searches entered on the Basic Search, Advanced Search, and Command Line search pages. Limit options, Look up lists, and "Narrow results by" filters tools are available for searching. Some data can be searched using more than one tool.

Limit options

Limit options are quick and easy ways of searching certain common concepts. A check box is available for records with:

- **Table of contents**

Short lists of choices are available for:

- **Report type and Language**

Date limiters are available in which you can select single dates or ranges for date of **publication** and **updated**.

Browse fields

You can browse the contents of certain fields by using Look Up lists. These are particularly useful to validate spellings or the presence of specific data. Terms found in the course of browsing may be selected and automatically added to the Advanced Search form. Look Up lists are available in the fields drop-down and in the search options for:

- **Company/organization, Corporate/institutional author, Location, and Subject**

And, additionally, in the fields drop-down only for:

- **Author**

Refer also to *CLASSIFICATION*, below, for a list of industry/sector codes. A hierarchical list of these codes is not yet available as a Browse Index.

"Narrow Results By" filters

When results of a search are presented, the results display is accompanied by a list of "Narrow results by" options shown on the right-hand panel. Click on any of these options and you will see a ranked list showing the most frequently occurring terms in your results. Click on the term to apply it to ("narrow") your search results. Narrow results by filters in this database include:

- **Author, Classification, Company/organization, Corporate/institutional author, Document type, Language, Location, Report type, Subject, and Publication date**

To retrieve a list of current contributors to the database, search for all reports loaded in the last year (you can define the period you want to cover) – eg. YR(>2019), and then on the List of Results page, open the Corporate/institutional author filter and then choose to export to Excel the list of values

Tables of Contents

Generally, if there is a table of contents, individual pages of the original report can be viewed on their own. This will be obvious as the entries in the table of contents will be individually hyper-linkable. Additionally, all reports can be selected for viewing in their entirety. Click the 'Link to PDF' icon at the top right-hand corner of the Citation and Brief citation pages to download the full report.

Note that there are some reports that are VERY long (over 2000 pages); the longer the report, the longer it will take to download.

Classification

The hierarchical list of industries/sectors covered in the database is not yet available as a browse field within Dialog. Use the following table to find appropriate terms to use for most effective retrieval.

To search for a specific sector – eg. 'Renewable Fuels', search as **CC(50201020)**.

To search for a broader sector, add an asterisk to ensure retrieval of all reports classified to both the broad and narrower sectors – eg. **CC(50*)** will retrieval ALL reports classified to any of the Energy-related codes.

ENERGY

50	ENERGY			
5010	Energy - Fossil Fuels		5020	Renewable Energy
501010	Coal		502010	Renewable Energy
50101010	Coal		50201010	Renewable Energy Equipment and Services
501020	Oil & Gas		50201020	Renewable Fuels
50102010	Integrated Oil & Gas		5030	Uranium
50102020	Oil & Gas Exploration and Production		503010	Uranium
50102030	Oil & Gas Refining and Marketing		50301010	Uranium
501030	Oil & Gas Related Equipment and Services			
50103010	Oil & Gas Drilling			
50103020	Oil Related Services and Equipment			
50103030	Oil & Gas Transportation Services			

BASIC MATERIALS

51	BASIC MATERIALS			
5110	Chemicals		5130	Applied Resources
511010	Chemicals		513010	Paper & Forest Products
51101010	Commodity Chemicals		51301010	Forest & Wood Products
51101020	Agricultural Chemicals		51301020	Paper Products
51101030	Specialty Chemicals		513020	Containers & Packaging
51101090	Diversified Chemicals		51302010	Non-Paper Containers & Packaging
5120	Mineral Resources		51302020	Paper Packaging
512010	Metals & Mining			
51201010	Precious Metals & Minerals			
51201020	Steel			
51201030	Aluminum			
51201050	Specialty Mining & Metals			
51201060	Gold			
51201070	Mining Support Services and Equipment			
51201080	Integrated Mining			
512020	Construction Materials			
51202010	Construction Materials			

INDUSTRIALS

52	INDUSTRIALS		5240	Transportation
5210	Industrial Goods		5240	Transportation
521010	Aerospace & Defense		524010	Air Freight & Courier Services *(Discontinued - see also 524050)*
52101010	Aerospace & Defense		52401010	Air Freight & Courier Services *(Discontinued - see also 52405010)*
521020	Machinery, Equipment & Components		524020	Airline Services *(Discontinued - see also 524060)*
52102010	Industrial Machinery & Equipment		52402010	Airlines *(Discontinued - see also 52406010)*
52102020	Heavy Machinery & Vehicles		52402020	Airport Services *(Discontinued - see also 52407010)*
52102030	Electrical Components & Equipment		524030	Marine Services *(Discontinued)*
52102040	Heavy Electrical Equipment		52403010	Freight Transportation, Marine *(Discontinued - see also 52405020)*
52102050	Shipbuilding		52403020	Marine Port Services *(Discontinued - see also 52407020)*
5220	Industrial & Commercial Services		524040	Transportation, Ground *(Discontinued)*
522010	Construction & Engineering		52404010	Passenger Transportation, Ground & Sea *(Discontinued - see also 52406020)*
52201010	Construction & Engineering		52404020	Freight Transportation, Ground *(Discontinued - see also 52405030)*
522020	Diversified Trading & Distributing		52404030	Highways & Rail Tracks *(Discontinued - see also 52407030)*
52202010	Diversified Trading & Distributing		524050	Freight & Logistics Services
522030	Professional & Commercial Services		52405010	Air Freight & Logistics
52203010	Environmental Services and Equipment		52405020	Marine Freight & Logistics
52203020	Commercial Printing Services		52405030	Ground Freight & Logistics
52203030	Employment Services		524060	Passenger Transportation Services
52203040	Business Support Services		52406010	Airlines
52203060	Business Support Supplies		52406020	Passenger Transportation , Ground & Sea
52203070	Professional Information Services		524070	Transport Infrastructure
5230	Industrial Conglomerates		52407010	Airport Services
523010	Industrial Conglomerates		52407020	Marine Port Services
52301010	Industrial Conglomerates		52407030	Highways & Rail Tracks

CYCLICAL CONSUMER GOODS & SERVICES

53	CYCLICAL CONSUMER GOODS & SERVICES			
5310	Automobiles & Auto Parts		533020	Media & Publishing
531010	Automobiles & Auto Parts		53302010	Advertising & Marketing
53101010	Auto & Truck Manufacturers		53302020	Broadcasting
53101020	Auto, Truck & Motorcycle Parts		53302030	Entertainment Production
53101030	Tires & Rubber Products		53302040	Consumer Publishing
5320	Cyclical Consumer Products		53302090	Diversified Media *(Discontinued)*

532020	Textiles & Apparel		5340	Retailers
53202010	Textiles & Leather Goods		534020	Diversified Retail
53202020	Apparel & Accessories		53402010	Department Stores
53202030	Footwear		53402020	Discount Stores
532030	Homebuilding & Construction Supplies		534030	Other Specialty Retailers
53203010	Homebuilding		53403010	Auto Vehicles, Parts & Service Retailers
53203020	Construction Supplies & Fittings		53403020	Home Improvement Products & Services Retailers
532040	Household Goods		53403030	Home Furnishings Retailers
53204020	Consumer Electronics *(Discontinued)*		53403040	Apparel & Accessories Retailers
53204030	Appliances, Tools & Housewares		53403050	Computer & Electronics Retailers
53204040	Home Furnishing		53403090	Other Specialty Retailers
532050	Leisure Products			
53205010	Toys & Juvenile Products			
53205020	Recreational Products			
5330	Cyclical Consumer Services			
533010	Hotels & Entertainment Services			
53301010	Hotels, Motels & Cruise Lines			
53301020	Restaurants & Bars			
53301030	Casinos & Gaming			
53301040	Leisure & Recreation			

CONSUMER NON-CYCLICALS

54	CONSUMER NON-CYCLICALS			
5410	Food & Beverages		5420	Personal & Household Products & Services
541010	Beverages		542010	Personal & Household Products & Services
54101010	Brewers		54201010	Household Products
54101020	Distillers & Wineries		54201020	Personal Products
54101030	Non-Alcoholic Beverages		54201030	Personal Services
541020	Food & Tobacco		5430	Food & Drug Retailing
54102010	Fishing & Farming		543010	Food & Drug Retailing
54102020	Food Processing		54301010	Drug Retailers
54102030	Tobacco		54301020	Food Retail & Distribution

FINANCIALS

55	FINANCIALS		5540	Real Estate
5510	Banking & Investment Services		554020	Real Estate Operations
551010	Banking Services		55402010	Real Estate Development & Operations
55101010	Banks		55422020	Real Estate Services
55101030	Consumer Lending		554030	Residential & Commercial REITs
55101050	Corporate Financial Services		55403010	Diversified REITs
551020	Investment Banking & Investment Services		55403020	Commercial REITs
55102010	Investment Banking & Brokerage Services		55403030	Residential REITs
55102020	Investment Management & Fund Operators		55403040	Specialized REITs
55102030	Diversified Investment Services		5550	Collective Investments
55102040	Specialty Investment Services *(Discontinued)*		555010	Collective Investments
55102050	Financial & Commodity Market Operators		55501010	Investment Trusts
551030	Diversified Financial Services *(Discontinued)*		55501020	Mutual Funds
55103010	Diversified Financial Services *(Discontinued)*		55501030	Closed End Funds
5530	Insurance		55501040	Exchange Traded Funds
553010	Insurance		55501050	Pension Funds
55301010	Multiline Insurance & Brokerage Services		55501060	Insurance Funds
55301020	Property & Casualty Insurance		5560	Holding Companies
55301030	Life & Health Insurance		556010	Holding Companies
55301050	Reinsurance		55601010	Holding Companies
55301060	Insurance Brokers *(Discontinued)*			

HEALTHCARE

56	HEALTHCARE		5620	Pharmaceuticals & Medical Research
5610	Healthcare Services		562010	Pharmaceuticals
561010	Healthcare Equipment & Supplies		56201010	Diversified Pharmaceuticals *(Discontinued - see also 56201040)*
56101010	Advanced Medical Equipment & Technology		56201030	Generic & Specialty Pharmaceuticals *(Discontinued - see also 56201040)*
56101020	Medical Equipment, Supplies & Distribution		56201040	Pharmaceuticals
561020	Healthcare Providers & Services		562020	Biotechnology & Medical Research
56102010	Healthcare Facilities & Services		56202010	Biotechnology & Medical Research
56102020	Managed Healthcare			

TECHNOLOGY

57	TECHNOLOGY		
5710	Technology Equipment	571060	Computers, Phones & Household Electronics
571010	Semiconductors & Semiconductor Equipment	57106010	Computer Hardware
57101010	Semiconductors	57106020	Phones & Handheld Devices
57101020	Semiconductor Equipment & Testing	57106030	Household Electronics
571020	Communications & Networking	5720	Software & IT Services
57102010	Communications & Networking	572010	Software & IT Services
571030	Communications & Office Equipment (Discontinued)	57201010	IT Services & Consulting
57103010	Computer Hardware (Discontinued - see also 57106010)	57201020	Software
57103020	Office Equipment (Discontinued - see also 571050)	57201030	Internet Services
571040	Electronic Equipment & Parts		
57104010	Electronic Equipment & Parts		
571050	Office Equipment		
57105010	Office Equipment		

TELECOMMUNICATION SERVICES

58	TELECOMMUNICATION SERVICES		
5810	Telecommunication Services		
581010	Telecommunication Services		
58101010	Integrated Telecommunications Services		
58101020	Wireless Telecommunications Services		

UTILITIES

59	UTILITIES		
5910	Utilities	591030	Water Utilities
591010	Electrical Utilities & IPPs	59103010	Water Utilities
59101010	Electric Utilities	591040	Multiline Utilities
59101020	Independent Power Producers	59104010	Multiline Utilities
591020	Natural Gas Utilities		
59102010	Natural Gas Utilities		

Document formats

Pre-defined document formats are available for viewing and download. Search results can be downloaded with the Download all results, Email, Print and Export/Save options, and when creating an alert. To design your own download format, choose the "Custom" format option and check the fields to be displayed.

Document Format	Fields	Online	Export / Download
Brief view	Title and Publication date.	✓	
Detailed view	Same as Brief view plus a 3-line KWIC window.	✓	
KWIC (Keyword in Context)	Detailed view plus all occurrences of your search terms, highlighted within the fields where the terms occur.	✓	✓
Preview	Title, Author, Publication title, Publisher, Publication date, Abstract, Subject.	✓	
Brief citation	Citation minus Abstract and Table of Contents	✓	✓
Citation	Citation including Table of Contents	✓[1]	✓
Full text PDF	PDF version of the original article	✓	
Custom	Choose the fields you want.		✓[2]

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