

Market insights summary

Global structural heart closure device market

What's trending?

Left atrial appendage (LAA) closure is the primary global growth engine, driven by rising atrial fibrillation (AF) prevalence and integrated AF ablation-LAA closure workflows

- An aging global population and rising AF burden are widening the pool of stroke-prevention patients.
- Maturing long-term evidence and broader patient eligibility have also strengthened physician confidence in LAA closure.
- Integrating LAA closure with AF ablation in single sessions—supported by improved intracardiac imaging and next-generation delivery systems—is streamlining high-volume workflows and increasingly shaping hospital purchasing decisions.

Broadening reimbursement and updated guidelines are widening the eligible patient pool

- Favorable reimbursement and expanding device approvals are widening patient access across major markets.
- Updated Society for Cardiovascular Angiography and Interventions (SCAI)/Heart Rhythm Society (HRS) consensus extends LAA closure to high bleeding-risk and anticoagulation-intolerant patients, enlarging the treatable population.

Access more insights and data in the [report](#).
[Speak to our team](#) to see how we can power your innovation.

2025 global structural heart closure device market snapshot

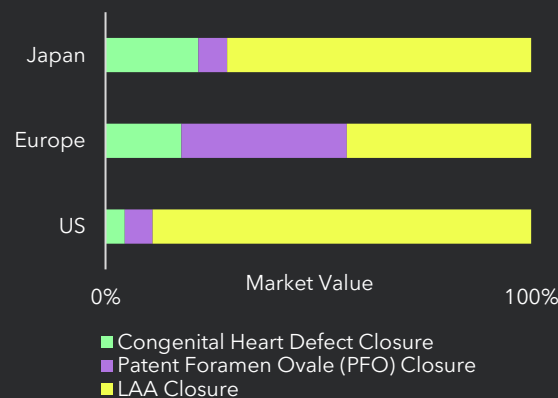
\$2.4B

Market value

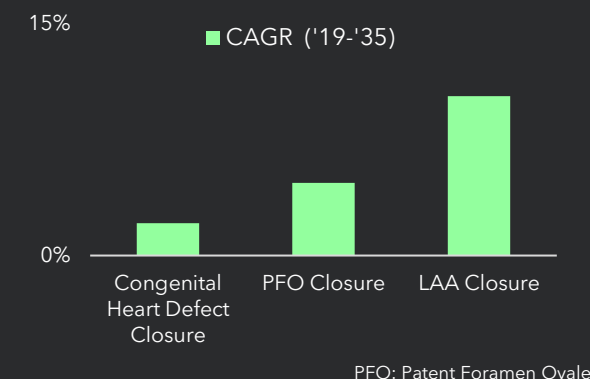
11.3%

CAGR ('19 -'35)

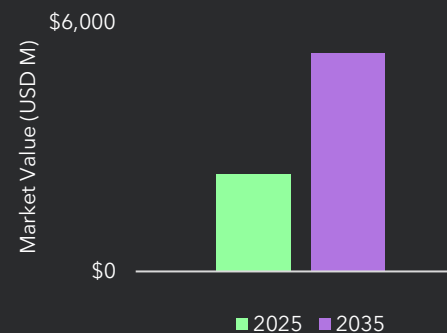
2025 global structural heart closure device by product type



Global structural heart closure device procedure volume growth by indication



Global structural heart closure device market



2025 global structural heart closure device revenue market share

