

Market insights summary

Global hernia repair device market

What's trending?

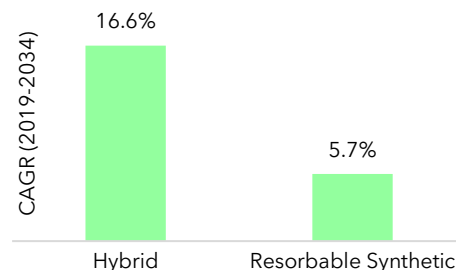
There is increasing adoption of laparoscopic and robotic techniques

- While open hernia repair procedures will remain more common, laparoscopic techniques are expected to grow faster due to benefits like reduced pain and quicker recovery.
- Robotic-assisted hernia repair volumes are growing rapidly due to improved precision and visualization. Robotic system launches in the U.S., such as Medtronic's HUGO RAS, which is under evaluation in the ENABLE study, will further accelerate adoption.

There is rapid uptake of resorbable synthetic, and hybrid meshes in the largest hernia repair device segment, the ventral hernia repair (VHR) mesh market

- BD recently introduced the Phasix ST Umbilical Patch, a resorbable synthetic mesh designed specifically for umbilical hernia repair.
- TELA Bio's OviTex hybrid mesh is gaining popularity, supported by [BRAVO](#) study findings showing low recurrence and improved quality of life, positioning it as a strong alternative to traditional synthetic meshes.

Growth of resorbable synthetic and hybrid VHR meshes (CAGR 2019-2034)



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2024 Global hernia repair device market snapshot

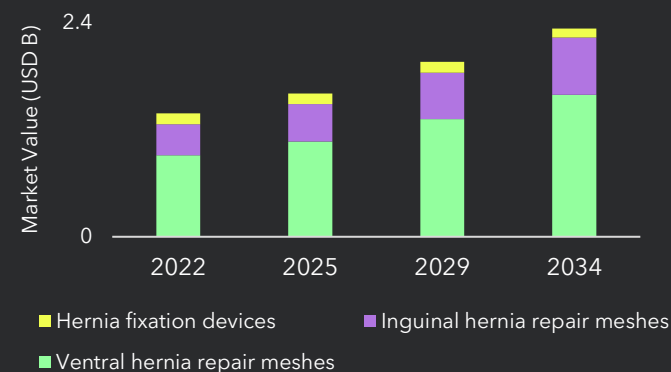
\$1.5B

Market revenue

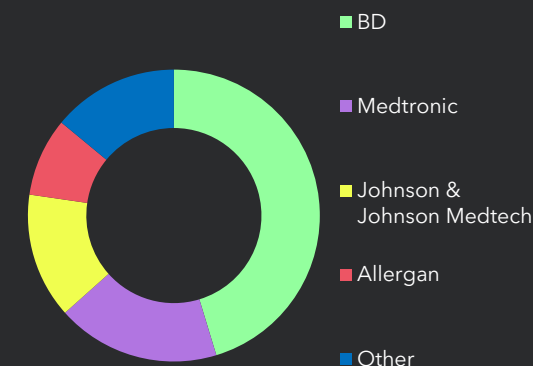
4.3%

CAGR ('19-'34)

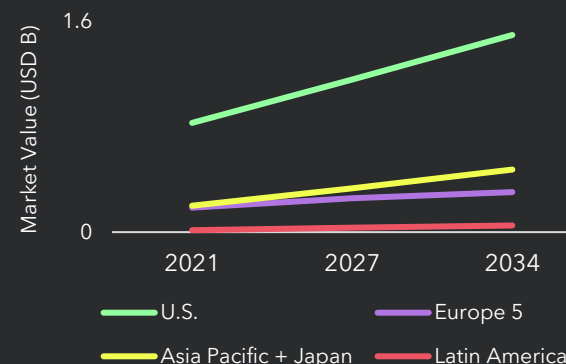
Global hernia repair device market, by product type



2024 Global competitive landscape



Global hernia repair device market, by region



BD

- BD leads the global hernia repair device market, driven by strong adoption of its Phasix resorbable synthetic mesh. This has strengthened its position in the U.S. market, which is by far the largest hernia repair device market globally.

Medtronic

- Medtronic leads the global inguinal hernia repair mesh segment with strong ProGrip sales and holds the second position overall, supported by its full portfolio across all hernia repair device categories.

Europe 5 - France, Germany, Italy, Spain, UK
 Asia Pacific - Australia, China, India, South Korea
 Latin America - Argentina, Brazil, Chile, Colombia, Mexico