

Market insights summary

Global dental CAD/CAM system market

What's trending and new

01. Increasing AI integration is occurring across dental CAD/CAM systems to improve workflow efficiency

- Increased integration of artificial intelligence (AI)-supported features, such as automated design and workflow assistance, is supporting broader dentist and dental practice uptake of computer-aided design/computer-aided manufacturing (CAD/CAM) systems.
- Enhanced scanner accuracy, faster workflows, and better usability are emerging as key differentiators among newer dental CAD/CAM platform offerings.

02. Adoption of chairside CAD/CAM systems continues to grow

- Dental practices are increasingly adopting chairside CAD/CAM systems, although reliance on laboratory-based CAD/CAM solutions persists.
- Uptake of chairside workflows is supported by growing demand for same-day restorations, faster treatment completion, improved patient experience, and greater in-office efficiency.

Access more insights and data in the [report](#).
[Speak to our team](#) to see how we can power your innovation.

2024 global dental CAD/CAM system market snapshot

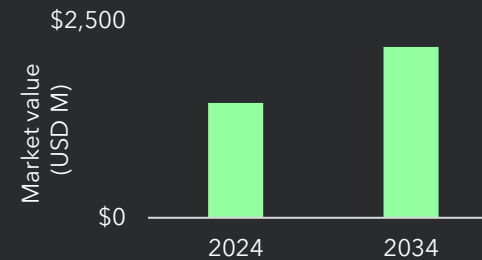
\$1.46B

Market revenue

4.2%

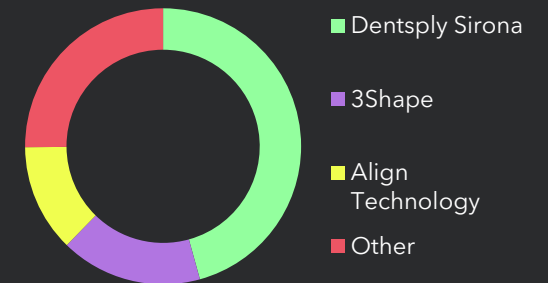
CAGR ('19-'34)

Global dental CAD/CAM system market

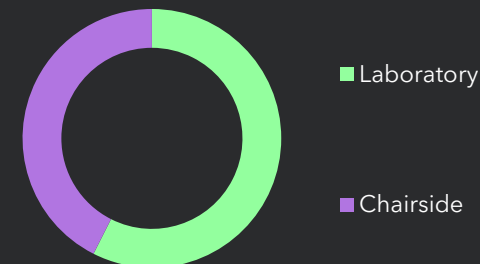


Note: Global coverage includes the U.S., Europe (France, Germany, Italy, Spain, UK), and Japan.

2024 global competitive landscape



Proportion of complete CAD/CAM system units by facility type



Dentsply Sirona

- Dentsply Sirona led the global dental CAD/CAM system market in 2024, benefiting from its early-mover advantage as one of the first providers of integrated CAD/CAM solutions.
- It continues to strengthen its position through ongoing platform enhancements, with a growing focus on AI-enabled capabilities to improve workflow efficiency.