

Market insights summary

Global bone graft substitute market

What's trending

The increasing complexity and revision burden of orthopedic and spine procedures will drive the BGS market.

- As orthopedic and spine surgeries become more complex, including revision procedures, multi-level reconstructions, and severe trauma cases, demand for BGS and biologics is increasing to support healing, driving market growth.

The rapid expansion of the underpenetrated Asia Pacific and Latin American markets will drive global BGS market growth

- Low penetration of BGS in the Asia Pacific and Latin American markets, where autografts remain the preferred option, creates significant room for market expansion over the forecast period.

BGS: Bone graft substitutes
Primary TKA: Primary Total Knee Arthroplasty
Primary THA: Primary Total Hip Arthroplasty

CMF: Craniomaxillofacial
DBM: Demineralized Bone Matrix

Access more insights and data in the [report](#).
[Speak to our team](#) to see how we can power your innovation.

2025 global BGS market snapshot

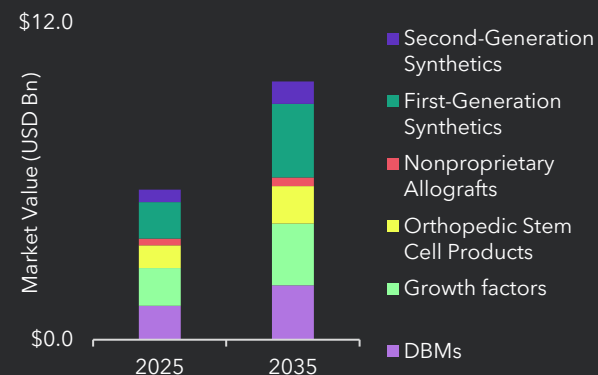
\$5.7B

Market value

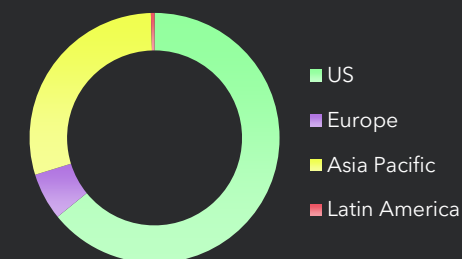
6.2%

CAGR ('19-'35)

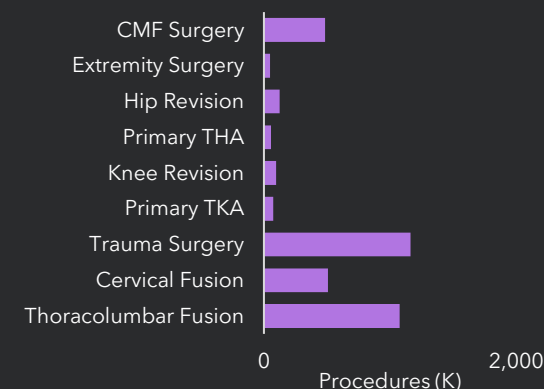
Global BGS market by material



2025 global BGS market by region



2025 BGS procedures by procedure type



2025 global BGS competitive landscape

