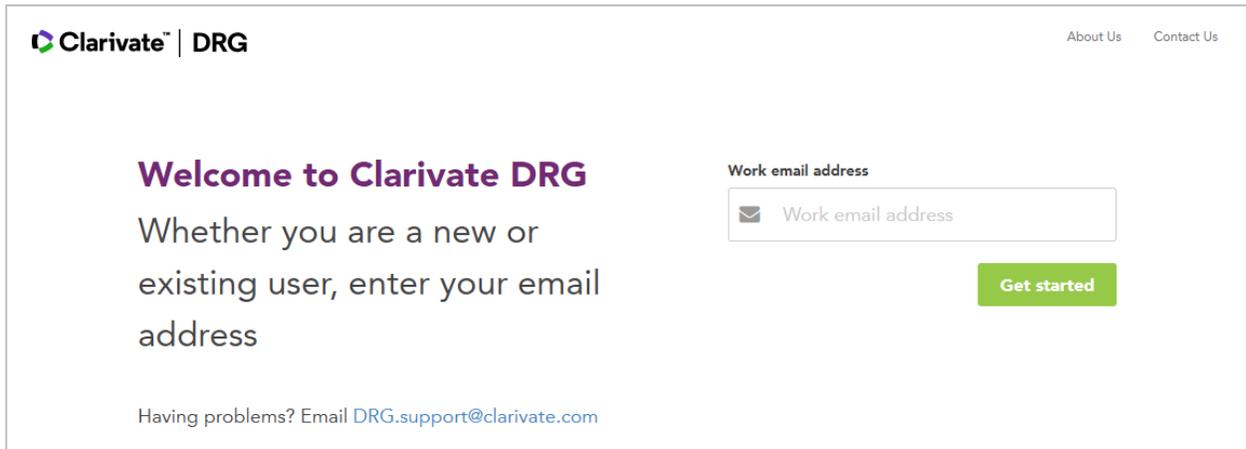


# Accounts Navigation Guide

You can access Accounts from <https://authentication.decisionresourcesgroup.com>

- Enter your email address in the *Work email address* field
- Press *Enter* or click *Get started*

If you continue to have problems logging into Accounts, click on Email us at [Healthcare.support@clarivate.com](mailto:Healthcare.support@clarivate.com) and a representative will contact you with your login credentials.



The screenshot shows the authentication landing page for Clarivate DRG. The page has a white background with a purple and green logo in the top left corner. The text "Welcome to Clarivate DRG" is prominently displayed in purple. Below it, a message reads: "Whether you are a new or existing user, enter your email address". To the right, there is a form with a label "Work email address" above a text input field. The input field contains the placeholder text "Work email address" and a small envelope icon. Below the input field is a green button labeled "Get started". At the bottom left, there is a link: "Having problems? Email [DRG.support@clarivate.com](mailto:DRG.support@clarivate.com)". In the top right corner, there are links for "About Us" and "Contact Us".

If choosing to go to the Authentication site (landing page of products you have access to) first, you will be able to select “Today’s Accounts” from the available links.

In the upper right corner you will find Contact Us and My Products.

Account	State	Type	Medical Lives	Rx Lives	Formulary Managed By
Aetna	AK	Commercial	173,491	12,872	CVS/Caremark
Aetna	AL	Commercial	36,085	16,638	CVS/Caremark
Aetna	AR	Commercial	62,447	21,367	CVS/Caremark
Aetna	AZ	Commercial	577,081	235,121	CVS/Caremark
Aetna	CA	Commercial	1,416,509	632,812	CVS/Caremark
Aetna	CO	Commercial	273,228	111,397	CVS/Caremark

Clicking on My Products link will display the list of DRG product the user currently can access.

To submit any questions, inquiries or request support, click on Contact Us, complete the form, hit *Submit inquiry* and a representative will contact you regarding your request.

Accounts will provide you with profiling information for the selected plans and plan types. The Map and accounts listed in the Accounts grid is displayed at the national level by default. The Accounts grid will list the accounts' name, state, account plan type, medical lives, Rx lives and formulary managed by.

Lives will be viewed by the *State of Residence*. The total medical and pharmacy lives for all accounts in a state can be viewed by hovering over a specific state, county or MSA. The lives by account and type can be viewed in the Accounts grid.

Accounts | All Contacts | PBM Tracker | Specialty Pharmacy Tracker | Customer Contact Report | Formulary Drilldown

All States | Counties/MSAs | Commercial

Filter Options  
 Search accounts | All Accounts

California  
 Medical Lives: 18,141,341  
 Pharmacy Lives: 13,547,480

Hover to view Medical and Pharmacy Lives in a specific state or geography

Account	State	Type	Medical Lives	Rx Lives	Formulary Managed By
Aetna	AK	Commercial	173,491	12,872	CVS/Caremark
Aetna	AL	Commercial	36,085	16,638	CVS/Caremark
Aetna	AR	Commercial	62,447	21,367	CVS/Caremark
Aetna	AZ	Commercial	577,081	235,121	CVS/Caremark
Aetna	CA	Commercial	1,416,509	632,812	CVS/Caremark
Aetna	CO	Commercial	273,228	111,397	CVS/Caremark
Aetna	CT	Commercial	305,995	139,577	CVS/Caremark
Aetna	DC	Commercial	51,384	28,417	CVS/Caremark
Aetna	DE	Commercial	142,147	30,041	CVS/Caremark

Showing 1 to 40 of 4,618 entries (filtered from 65,073 total entries)  
 \* Denotes Parent account

- To view plans in a specific state, click on a State in the map or the State menu and select a state. All accounts listed in the grid will be accounts operating in the selected state.
- To view plans in a County or MSA, click on the State menu, select a state, then click on the County/MSA menu to select a county or MSA in the selected state.
- To filter the accounts by plan type, click on the Segments dropdown list and select a plan type(s). The medical and pharmacy lives displayed in the map and the accounts grid will be based on the plan types selected.

Accounts | All Contacts | PBM Tracker | Specialty Pharmacy Tracker | Customer Contact Report | Formulary Drilldown

California | Counties/MSAs | Commercial

Filter Options  
 Search accounts | All Accounts

All states  
 Alabama Medical lives: 2,215,040 | Rx Lives: 1,182,937  
 Alaska Medical lives: 301,353 | Rx Lives: 96,250  
 Arizona Medical lives: 2,448,632 | Rx Lives: 1,324,185  
 Arkansas Medical lives: 689,980 | Rx Lives: 410,169  
**California** Medical lives: 18,141,341 | Rx Lives: 13,547,480  
 Colorado Medical lives: 2,539,962 | Rx Lives: 1,622,355

Filter to view accounts in a specific state

Account	Type	Medical Lives	Rx Lives	Formulary Managed By
Aetna	Commercial	1,416,509	632,812	CVS/Caremark
	Commercial	5,956	5,676	In House
	Commercial	12	12	Magellan Rx Management
Colorado	Commercial	18,608	8,601	IngenioRx
Connecticut	Commercial	23,259	9,489	IngenioRx
Indiana	Commercial	99,456	37,264	IngenioRx
Anthem BlueCross BlueShield Kentucky	Commercial	7,882	3,753	IngenioRx
Anthem BlueCross BlueShield Maine	Commercial	405	375	IngenioRx
Anthem BlueCross BlueShield Missouri	Commercial	20,080	8,439	IngenioRx

Showing 1 to 40 of 126 entries (filtered from 65,073 total entries)  
 \* Denotes Parent account

Accounts | All Contacts | PBM Tracker | Specialty Pharmacy Tracker | Customer Contact Report | Formulary Drilldown

California | Counties/MSAs | Commercial

Filter Options  
 Search accounts | All Accounts

All counties  
 Alameda  
 Alpine  
 Amador  
 Butte  
 Calaveras  
 Colusa  
 Contra Costa  
 Del Norte  
 El Dorado  
 Fresno

Filter to view accounts in a county or MSA

Account	Type	Medical Lives	Rx Lives	Formulary Managed By
Aetna	Commercial	1,416,509	632,812	CVS/Caremark
Alameda Alliance for Health	Commercial	5,956	5,676	In House
Alliant Health	Commercial	12	12	Magellan Rx Management
Anthem BlueCross BlueShield Colorado	Commercial	18,608	8,601	IngenioRx
		23,259	9,489	IngenioRx
		99,456	37,264	IngenioRx
		7,882	3,753	IngenioRx
		405	375	IngenioRx
Anthem BlueCross BlueShield Missouri	Commercial	20,080	8,439	IngenioRx

Showing 1 to 40 of 126 entries (filtered from 65,073 total entries)  
 \* Denotes Parent account

Accounts | All Contacts | PBM Tracker | Specialty Pharmacy Tracker | Customer Contact Report | Formulary Drilldown

California | Counties/MSAs | 2 plan types

Filter Options

Search accounts | All Accounts

All A B C D E F G H I J K L M N O P Q R S T U V W X Y Z

Type	Medical Lives	Rx Lives	Formulary Managed By
Commercial	1,416,509	632,812	CVS/Caremark
EGWP	27,915	5,409	Aetna Pharmacy Management
Commercial	5,956	5,676	In House
Commercial	12	12	Magellan Rx Management
Commercial	18,608	8,601	IngenioRx
Commercial	23,259	9,489	IngenioRx
Commercial	99,456	37,264	IngenioRx
EGWP	N/A	1,620	IngenioRx
Commercial	7,882	3,753	IngenioRx

Showing 1 to 40 of 223 entries (filtered from 65,073 total entries)  
\* Denotes Parent account

To search for a specific account, begin typing the name in the search field; the accounts grid will be listed based on the search criteria entered. You can also filter the list by selecting a letter on the alphabet bar to filter the grid by a specific letter.

Accounts can also be viewed by the following:

- All Account (Parents and Providers)
- Parent Accounts
- My Accounts – Available if user account alignments are provided

Customer Contact Report | Formulary Drilldown

Filter Options

Search accounts | All Accounts

All A B C D E F G H I J K L M N O P Q R S T U V W X Y Z

All Accounts

My Accounts

Parent Accounts

Account	Type	Medical Lives	Rx Lives	Formulary Managed By
Aetna	Commercial	1,416,509	632,812	CVS/Caremark
	EGWP	27,915	5,409	Aetna Pharmacy Management
Alameda Alliance for Health	Commercial	5,956	5,676	In House
Alliant Health	Commercial	12	12	Magellan Rx Management
Anthem BlueCross BlueShield Colorado	Commercial	18,608	8,601	IngenioRx
Anthem BlueCross BlueShield Connecticut				
Anthem BlueCross BlueShield Indiana				
Anthem BlueCross BlueShield Kentucky				

Showing 1 to 40 of 223 entries (filtered from 65,073 total entries)  
\* Denotes Parent account

For a selected account in the Accounts grid, specific profiling information about the plan can be viewed by clicking on *Plan Information*.

The following information can be viewed:

- Corporate information
- Address
- Pharmacy benefit managers – affiliated to the selected plan
- Specialty pharmacy providers – affiliated to the selected plan

Information that is displayed can be expanded to view more information on the screen. It can be printed or downloaded to MS Excel.

Expanded view – allows you to view up to 200 accounts in the Accounts grid

Account	State	Type	Medical Lives	Rx Lives	Formulary Managed By
Aetna	AK	Commercial	173,491	12,872	CVS/Caremark
		EGWP	760	19	Aetna Pharmacy Management
Aetna	AL	Commercial	36,085	16,638	CVS/Caremark
		EGWP	7,927	2,933	Aetna Pharmacy Management
Aetna	AR	Commercial	62,447	21,397	CVS/Caremark
		EGWP	3,111	439	Aetna Pharmacy Management
Aetna	AZ	Commercial	577,081	235,121	CVS/Caremark
		EGWP	10,674	2,130	Aetna Pharmacy Management
Aetna	CA	Commercial	1,418,509	632,812	CVS/Caremark
		EGWP	27,914	4,470	Aetna Pharmacy Management

Showing 1 to 40 of 8,540 entries (filtered from 65,073 total entries)  
 \* Denotes Parent account

**Aetna CA** Plan Information Lives / Formulary Key Contacts

**Corporate information**

Parent company: CVS Health  
 Corporate structure: Publicly traded company  
 Phone: 800.414.2336  
 Fax:  
 Website: www.aetna.com

**Address**

Address line 1: 151 Farmington Avenue, RT21  
 Address line 2:  
 City: Hartford  
 State: Connecticut  
 ZIP code: 06156

**Pharmacy benefit managers**

- Aetna Pharmacy Management - Formulary Management
- CVS/Caremark - Claims Processing
- CVS/Caremark - Formulary Influence
- CVS/Caremark - Formulary Management
- CVS/Caremark - Mail Order Provider 1
- CVS/Caremark - Retail Management

Download

Information on screen can be printed or downloaded to MS Excel

For a selected account in the Accounts grid, lives and formulary information can be viewed by clicking on *Lives / Formulary*.

The Covered lives section displays the Medical and Pharmacy Lives distribution based on the plan type(s) selected.

The Benefit Design section displays the benefit design structure of the selected account for each of the plan type(s) selected. The following is displayed:

- Formulary – Plan name
- Benefit Design
- Benefit Design lives distribution

To view formulary data, select a plan from Benefit Design, then select your therapeutic class and drug. The following will be listed:

- Drug Names
- Tier
- Status
- PA (if applicable) – PA forms may be available if contracted for PA forms
- QL (if applicable)
- ST (if applicable)
- OR (if applicable)

When icons are represented, they can be clicked on to display a popup window. This will provide additional detail around a restriction or display a link to the Prior Authorization form for the plan.

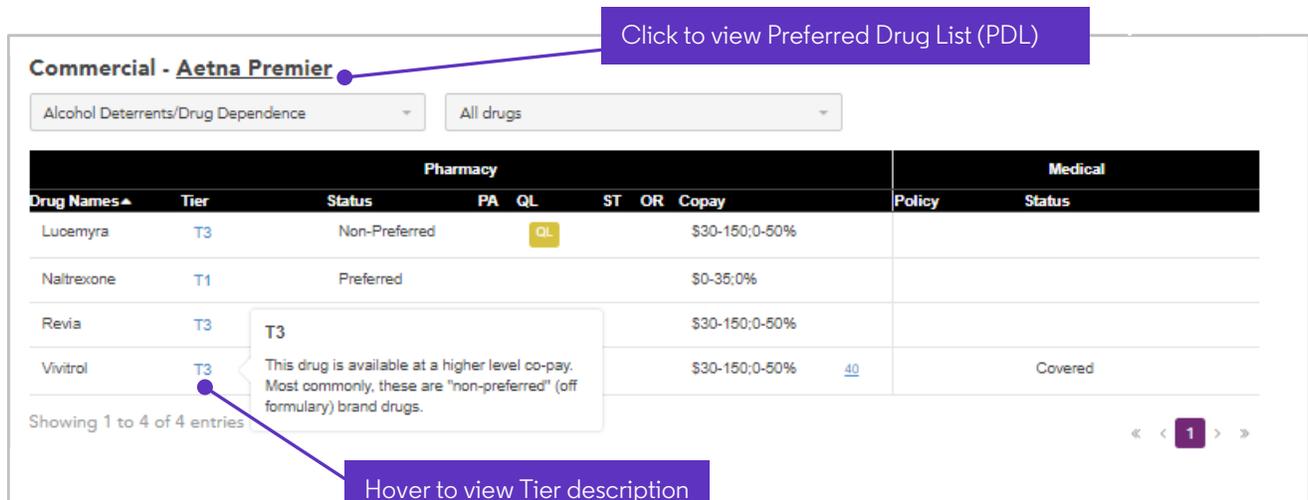
The screenshot displays the Clarivate software interface. At the top, there are filters for 'All States', 'Countries/MSAs', and 'Commercial'. A map of the United States is shown on the left. A table lists accounts with columns for Account, State, Medical Lives, Rx Lives, and Formulary Managed By. A callout box points to the table with the text 'Information on screen can be printed or downloaded to MS Excel'. Below the table, there are sections for 'Covered lives' (Lives Distribution), 'Benefit Design' (Formulary), and 'Commercial - Aetna Advanced Control-Aetna' (Formulary). The 'Covered lives' section shows a breakdown of Total Medical Lives and Total Pharmacy Lives. The 'Benefit Design' section shows a table of Formulary, Benefit Design, Lives, and % of Lives. The 'Commercial - Aetna Advanced Control-Aetna' section shows a table of Drug Names, Tier, Status, Pharmacy, PA, QL, ST, OR, Copay, Policy, and Medical Status.

Account	State	Medical Lives	Rx Lives	Formulary Managed By
Aetna	AK	173,491	12,872	CVS/Caremark
Aetna	AL	38,085	18,838	CVS/Caremark
Aetna	AR	62,447	21,357	CVS/Caremark
Aetna	AZ	877,081	235,121	CVS/Caremark
Aetna	CA	1,418,509	832,812	CVS/Caremark
Aetna	CO	273,228	111,387	CVS/Caremark
Aetna	CT	305,966	139,577	CVS/Caremark
Aetna	DC	51,384	28,417	CVS/Caremark

Formulary	Benefit Design	Lives**	% of Lives
Aetna Advanced Control-Aetna	5 tier Open	222,904	35%
Aetna Standard	5 tier Open	139,444	22%
Aetna Advanced Control	5 tier Open	114,873	18%
Aetna Standard Opt Out-Aetna	5 tier Open	61,435	10%
Aetna Standard Opt Out	5 tier Open	34,829	6%
Aetna Value Plus	5 tier Open	30,180	5%

Drug Names	Tier	Status	Pharmacy	PA	QL	ST	OR	Copay	Policy	Medical Status
Lucempra	NC	NC								
Naltrexone	T1	Preferred						\$0-35.0%		
Revila	T3	Non-Preferred						\$30-150.0-50%		
Vivtrol	T5	Specialty						\$0-600.0-80%		Covered

Within the drug level section, additional information for the Tier can be viewed by hovering over the tier. You can also view the Preferred Drug List (PDL), by clicking on the plan name.



The screenshot shows a web interface for 'Commercial - Aetna Premier'. At the top, there are two dropdown menus: 'Alcohol Deterrents/Drug Dependence' and 'All drugs'. Below these is a table with columns for 'Pharmacy' and 'Medical'. The 'Pharmacy' section includes columns for 'Drug Names', 'Tier', 'Status', 'PA', 'QL', 'ST', 'OR', and 'Copay'. The 'Medical' section includes 'Policy' and 'Status'. A callout box points to the plan name 'Commercial - Aetna Premier' with the text 'Click to view Preferred Drug List (PDL)'. Another callout box points to the 'T3' tier for the drug 'Vivitrol' with the text 'Hover to view Tier description'. The table lists four drugs: Luomeyra (Tier T3, Non-Preferred, \$30-150;0-50%), Naltrexone (Tier T1, Preferred, \$0-35;0%), Revia (Tier T3, \$30-150;0-50%), and Vivitrol (Tier T3, \$30-150;0-50%, Covered). A tooltip for Vivitrol's T3 tier reads: 'This drug is available at a higher level co-pay. Most commonly, these are "non-preferred" (off formulary) brand drugs.' The bottom of the table shows 'Showing 1 to 4 of 4 entries' and a pagination control with '1' selected.

#### Status definitions:

**Preferred** – The status assigned to a drug based on the benefit design of the chosen formulary. This status is usually associated with the lowest tier for a brand or generic drug; or is a designation given to a drug following review by a Pharmacy Committee.

**Covered** – The status assigned to a drug that is not reviewed for inclusion on the Preferred Drug List but is covered by the state.

**Non-Preferred** – The status assigned to a drug based on the benefit design of the chosen formulary. This status is usually associated with the highest tier for a brand or generic drug; or is a designation given to a drug following review by a Pharmacy Committee.

**Specialty** – The status given to a specialty product when it is covered with a copay/co-insurance dedicated to specialty drugs. Specialty drugs are usually injectable, require special handling, or are expensive.

**Medical** – The status given to a drug covered under the medical benefit.

**Not Covered** - Drugs that are not covered by the plan.

**Not Available** - Formulary data for this drug/health plan are not available.

If licensing DRG's Restrictions platform, users will be able to click on a restriction criteria. A pop-up will display additional information, where available. This includes restriction criteria and access to Prior Authorization and Medical Policy forms.

**Commercial - Aetna Premier**

IBS-C/CC    All drugs

Drug Names ▲	Tier	Status	Pharmacy					Copay	Medical	
			PA	QL	ST	OR	Policy		Status	
Polyethylene Glycol	T1	Preferred					\$0-35;0%			
Prepopik	T3	Non-Preferred					\$30-150;0-50%			
Suclear	T3	Non-Preferred					\$30-150;0-50%			
Suprep Kit	T2	Preferred					\$20-100;0-40% <a href="#">98C</a>			
TriLyte	T3	Non-Preferred					\$30-150;0-50%			
Trulance	T3	Non-Preferred		QL			\$30-150;0-50%			
Viberzi	T2	Preferred	PA	QL			\$20-100;0-40%			
Visicol	T3	Non-Preferred					\$30-150;0-50%			
Xifaxan 200mg	T3	Non-Preferred		QL			\$30-150;0-50%			
Xifaxan 550mg	T2	Preferred	PA	QL			\$20-100;0-40%			

Showing 21 to 30 of 30 entries

« < 1 2 3 > »

Click on the PA restriction for the PA form links and additional detail

**Aetna - Commercial** [X]

Xifaxan 550mg - Prior Authorization

**Prior Authorization Form**

- Form 1
- Form 2
- Form 3

**Indications**

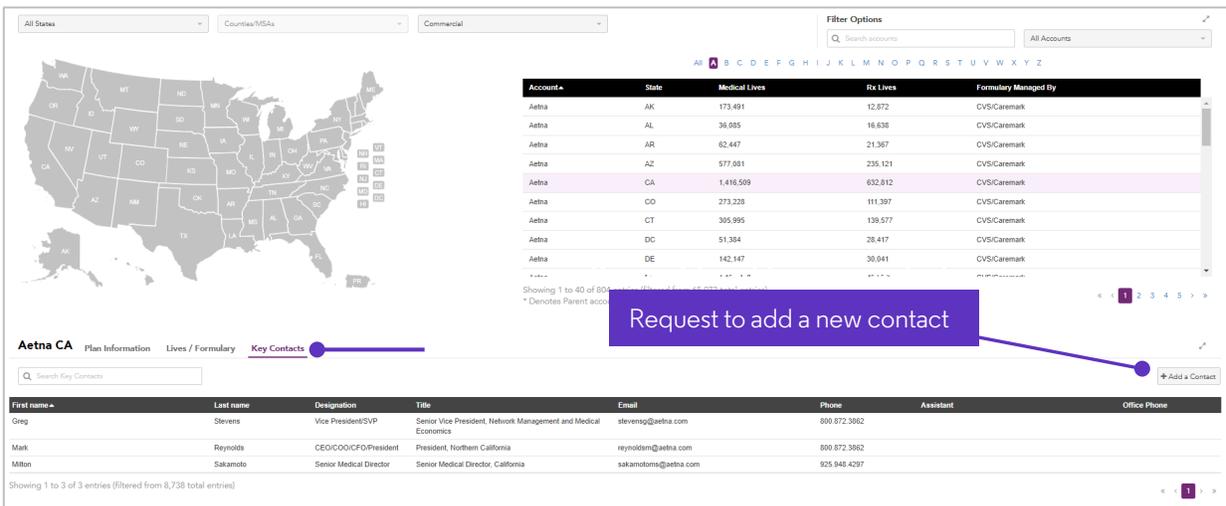
There are no records to display.

Click view the PA form

For a selected account in the Accounts grid, key contacts for the plan can be viewed by clicking on *Key Contacts*.

The Key Contacts information includes the following:

- First name
- Last name
- Designation
- Title
- Email
- Phone
- Assistant
- Office Phone



The screenshot displays the Accounts grid with the following data:

Account	State	Medical Lives	Rx Lives	Formulary Managed By
Aetna	AK	173,491	12,872	CVS/Caremark
Aetna	AL	36,085	16,638	CVS/Caremark
Aetna	AR	62,447	21,367	CVS/Caremark
Aetna	AZ	577,081	235,121	CVS/Caremark
Aetna	CA	1,416,509	632,812	CVS/Caremark
Aetna	CO	273,228	111,397	CVS/Caremark
Aetna	CT	395,995	139,577	CVS/Caremark
Aetna	DC	51,394	28,417	CVS/Caremark
Aetna	DE	142,147	30,041	CVS/Caremark

The Key Contacts page for Aetna CA shows the following data:

First name	Last name	Designation	Title	Email	Phone	Assistant	Office Phone
Greg	Stevens	Vice President/SVP	Senior Vice President, Network Management and Medical Economics	stevensg@aetna.com	800.872.3862		
Mark	Reynolds	CEO/COO/CFO/President	President, Northern California	reynoldsm@aetna.com	800.872.3862		
Milton	Sakamoto	Senior Medical Director	Senior Medical Director, California	sakamotom@aetna.com	925.949.4297		

A callout box labeled "Request to add a new contact" points to the "Add a Contact" button in the bottom right corner of the Key Contacts page.

### Add Contact ✕

**Please note:** Any new contacts will be verified by our research team.

#### Personal details

Name\*  First name  Last name

Job Title

Designation\* -- Select Designation --

#### Contact details

Email

Phone  XXX.XXX.XXXX

Mobile  XXX.XXX.XXXX

Address line 1

Address line 2

City

State / Zip -- Select State --  Zip code

#### Assistant details

Name

Email

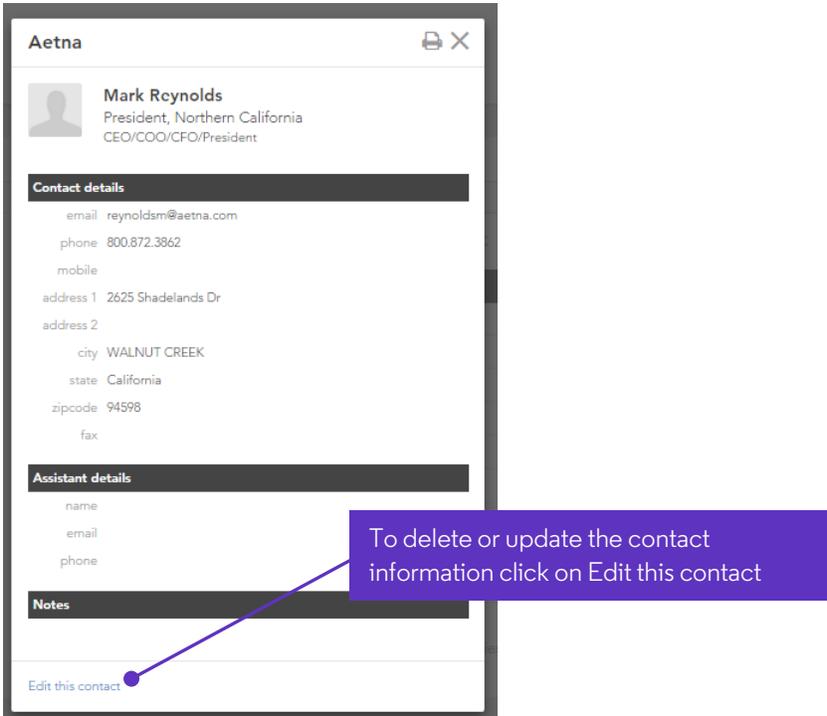
Phone

#### Notes

Notes

Complete the form and click Add contact

Select a key contact in the list to view more information or to update key contact details. When an update is submitted, the information will be validated by the research team. Once the information has been validated, it will be added to Accounts and you will be notified.



**Aetna**

**Mark Reynolds**  
President, Northern California  
CEO/COO/CFO/President

**Contact details**

- email reynoldsm@aetna.com
- phone 800.872.3862
- mobile
- address 1 2625 Shadelands Dr
- address 2
- city WALNUT CREEK
- state California
- zipcode 94598
- fax

**Assistant details**

- name
- email
- phone

**Notes**

[Edit this contact](#)

To delete or update the contact information click on Edit this contact

All Contacts allows you to view and search all key contacts for all plan types in Accounts. You can search by Account name, first or last name, title or filter by designation.

Accounts All Contacts **FIRM Tracker** - Specialty Pharmacy Tracker -

Search contacts All Designations Add a Contact

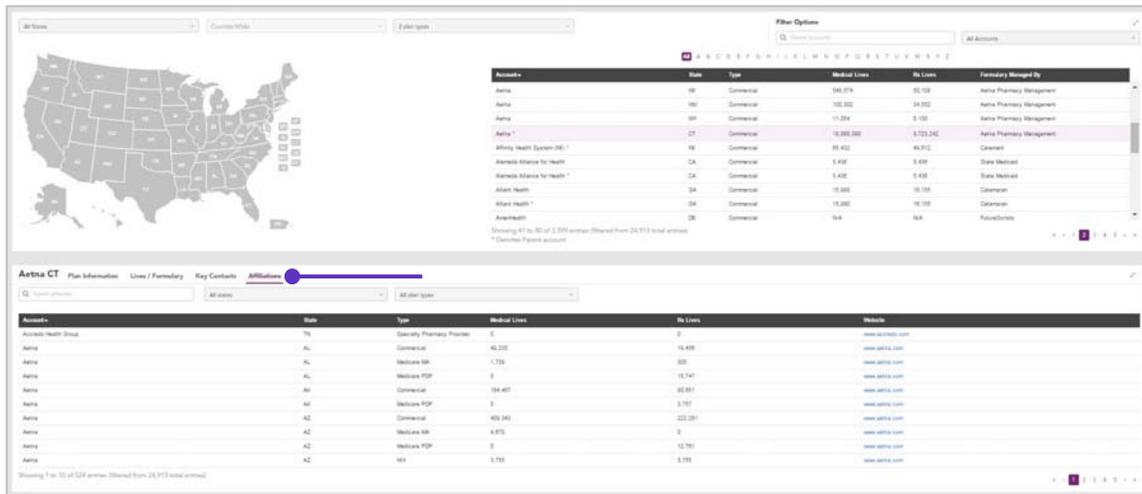
Account	First Name	Last Name	Designation	Title	Email	Phone
AARC (Aime Acunski) Collaborative Care Network - HOSP ACO	Barry	Hershenberg, ND		QA Director, AARC ACO	bhershen@wshs.org	410-320-2753
AARC (Aime Acunski) Collaborative Care Network - HOSP ACO	Nichols	Schwartz		Finance Director, AARC ACO	nichswartz@wshs.org	443-462-1393
AARC (Aime Acunski) Collaborative Care Network - HOSP ACO	Francis	Edzso		Board Chair, AARC ACO	francis@wshs.org	443-462-1393
AARC (Aime Acunski) Collaborative Care Network - HOSP ACO	Thomas	Pharis		Admin Director, AARC ACO	tpharis@wshs.org	443-462-1393
AARP	Jack	Wiers	Chief Medical Director/Officer	National Chief Medical Officer, UnitedHealthcare Community & State	jack_wiers@uhc.com	800-894-9000
AARP	Jeffrey	Alber	CEO/COO/CKO/President	CEO, Employer and Individual Segments	jeffrey_alber@uhc.com	212-218-8720
AARP	Jan	Montague-Cavage	Others	Director, Pharmacoeconomic Evaluation	jan_montague@uhc.com	952-992-1300
AARP	Kathryn	Sullivan	CEO/COO/CKO/President	Chief Executive Officer for the Central Region	kathryn_sullivan@uhc.com	312-424-4084
AARP	Laura	Kelting	Clinical Pharmacist	Clinical Pharmacist	kelting@bama.com	504-635-5600
AARP	Liz	Newcomer	Others	Senior Vice President, Oncology, Genetics and Women's Health	liz_newcomer@uhc.com	952-992-4025
AARP	Lisa	Eberhard	Pharmacy Director	VP, PDL and Clinical Program Strategies	lisa_eberhard@uhc.com	952-992-5802
AARP	Michael	Anderson	Chief Pharmacy Director/Officer	Chief Pharmacy Officer, UnitedHealthcare Healthcare & Retirement	mranderson@uhc.com	952-992-4894, 952-936-1300
AARP	Nicholas	Rogers	Pharmacy Director	Director, PDL and Network Programs	nicholas_rogers@uhc.com	952-992-4288
AARP	Paul	Elsner	Account Manager/Director	Regional Account Executive	paul_elsner@uhc.com	752-622-1118
AARP	Reed	Tuckson	Senior Executive, Business Development	Executive Vice President & Chief of Medical Affairs at UnitedHealth Group	reed_tuckson@uhc.com	952-530-1270, 952-936-1300
AARP	Richard	Judman	Senior Medical Director	National Medical Director	richard_a_judman@uhc.com	800-228-9079
AARP	Ruben	Shaw	Senior Medical Director	Clinical Coverage Review Medical Director	ruben_shaw@uhc.com	611-264-8939
AARP	Scott	Orinck	Pharmaceutical Contracting Director	Director, PDL Strategies and Analytics	scott_orinck@uhc.com	952-205-1092
AARP	Steven	Doornkamp	CEO/COO/CKO/President	Chief Operating Officer, Pharmacy	steven_doornkamp@uhc.com	952-992-4620
AARP	Susan	Hadden	Corporate/National Pharmacy Director	Chief Pharmacy Officer	susan_hadden@uhc.com	324-982-7551
AARP	Suzanne	Tachna	Clinical Director, Specialty Products	Vice President, Specialty Benefits and Outcomes Strategy Operations	suzanne_tachna@uhc.com	952-992-4968, 952-992-4078
AARP	Timothy	Schwartz	Contracting/Utilization/Referral Contact	Senior Director, PDL and Channel Strategy	tim_schwartz@uhc.com	952-992-4025
Abrington Health-Independence Blue Cross	Doug	Chart		VP-Contracting & Provider Networks, etc		212-243-3122
Abrington Health-Independence Blue Cross	Karen	Godlewski		AKC FR	karen.godlewski@ibc.com	212-243-3122
Aboloute Total Care	Ashli	Brace	CEO/COO/CKO/President	President	ashli@aboloute.com	866-423-8042

Showing 1 to 25 of 8,713 entries (Filtered from 8,713 total entries)

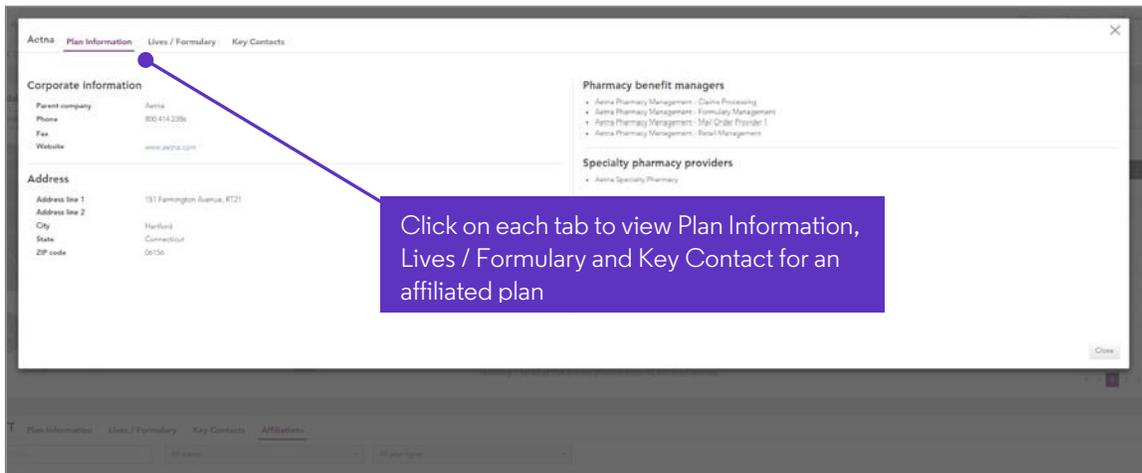
For a selected account in the Accounts grid, *Affiliations* may be displayed. Affiliations will be listed for Parent Accounts, PBM and SPP plan types.

The information displayed includes the following:

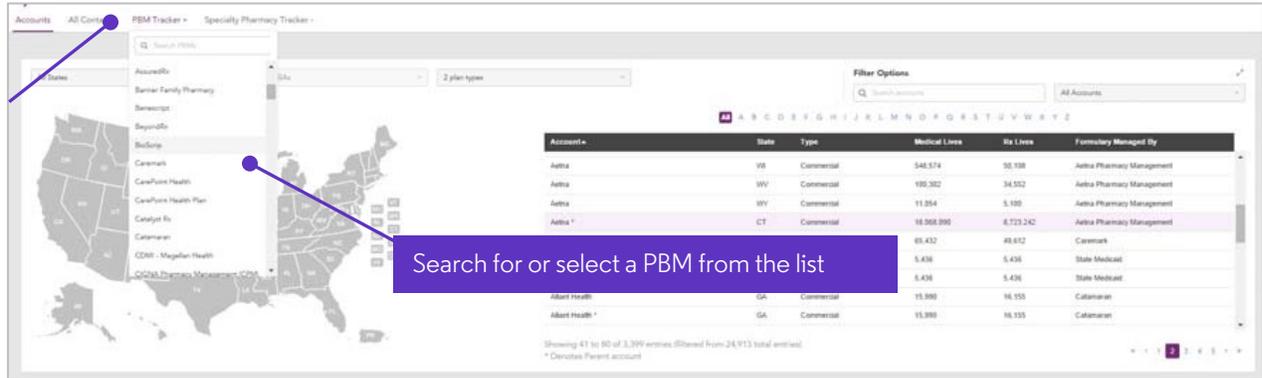
- Account name
- Operating State
- Plan Type
- Medical Lives
- Rx Lives
- Plan Website



Click on an affiliation to view plan information, lives / formulary, and key contacts for the affiliated account.



PBM Tracker allows you to view details about accounts affiliated to a PBM. The affiliation details can be viewed by first selecting a PBM from the list.

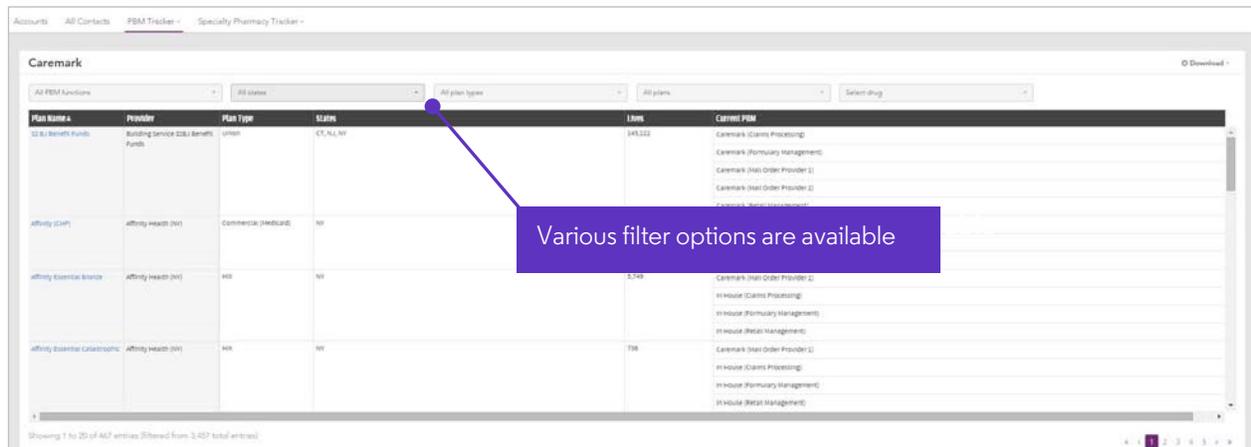


Once a PBM is selected, accounts affiliated to the selected PBM will be listed. There are

various filter functions available, these include:

- PBM function
- State
- Plan Type
- Plan Lives

The information listed includes the affiliated plan name, payer, plan type, operating states, lives and current PBM and function. The lives listed will be based on the state(s) selected.



Additional formulary information can be viewed by selecting a class and drug (if contracting for formulary data).

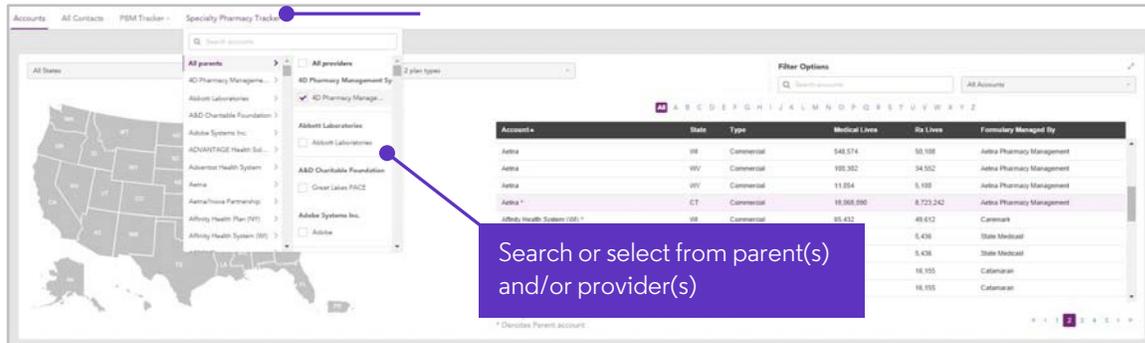
The screenshot shows the 'Caremark' PBM Tracker interface. At the top, there are navigation tabs: 'Accounts', 'All Contacts', 'PBM Tracker', and 'Specialty Pharmacy Tracker'. Below this is a search bar and filters for 'All PBM functions', 'All states', 'All plan types', and 'All plans'. The main table has columns: 'Plan Name', 'Provider', 'Plan Type', 'State', 'Lives', and 'Current PBM'. The 'Address' column is expanded, showing a search bar and a list of addresses with checkboxes. A blue circle highlights the 'Address' dropdown menu.

Plan Name	Provider	Plan Type	State	Lives	Current PBM
22 AL Benefits Funds	Building Service 22/2 Benefits Funds	Union	CT, NJ, NY	145,122	Caremark (Claims Processing) Caremark (Formulary Management) Caremark (Mail Order Provider 1) Caremark (Mail Order Provider 2) Caremark (Retail Management)
Affinity (Self)	affinity health (NY)	Commercial (Medicaid)	NY	85,828	Caremark (Claims Processing) Caremark (Retail Management) in house (Formulary Management)
Affinity Essential Bronze	affinity health (NY)	HMO	NY	5,748	Caremark (Mail Order Provider 1) in house (Formulary Management) in house (Retail Management)
Affinity Essential Catastrophic	affinity health (NY)	HMO	NY	726	Caremark (Mail Order Provider 1) in house (Claims Processing) in house (Formulary Management) in house (Retail Management)

Formulary data will be displayed for the selected drug(s). The information displayed will include tier, status and applicable restrictions. Additional tier information can view by hovering over the tier.

This screenshot is similar to the one above but includes callouts. A blue box at the top right says 'Print or download to MS Excel' with an arrow pointing to the 'Download' icon. A blue box at the bottom left says 'Click on the name to view the PDL' with an arrow pointing to the 'Plan Name' column. A blue box at the bottom right says 'Hover over the Tier for the tier description' with an arrow pointing to a 'Tier 2' label in the 'Address' column. A tooltip for 'Tier 2' is visible, stating: 'This drug is available at a middle level co-pay. Most commonly, there are "preferred" (on formulary) brand drugs.'

Specialty Pharmacy Tracker allows you to view details on SPP affiliations. The affiliation details can be viewed by selecting from the list Parents and/or providers.



Once a parent and/or provider(s) are selected, the plans will be listed along with the Specialty Pharmacy providers affiliated to the plan.

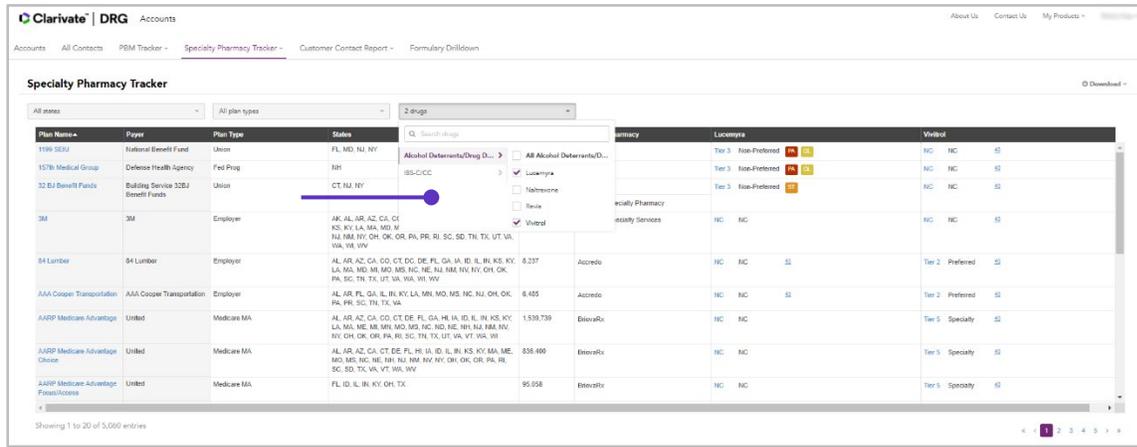
The filter functions available include State and Plan Type.

The information listed includes the plan name, provider, plan type, operating state(s), lives and affiliated SPPs. The lives listed will be based on the state(s) selected.

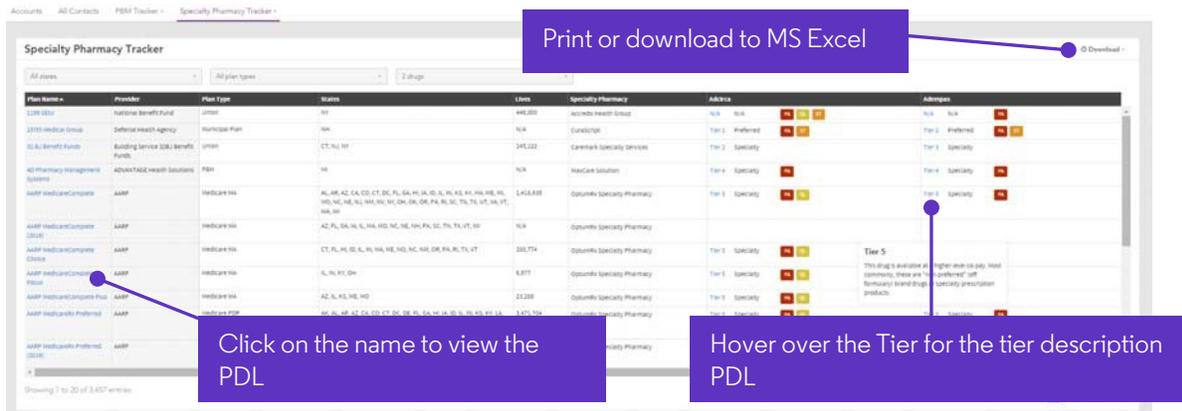
The screenshot shows the 'Specialty Pharmacy Tracker' interface with a table of plan details. The table has the following columns: Plan Name, Payer, Plan Type, States, Lives, and Specialty Pharmacy. The table lists various plans, including 1199 SEIU, 157th Medical Group, 32 BJ Benefit Funds, 3M, 84 Lumber, AAA Cooper Transportation, AARP Medicare Advantage, and AARP Medicare Advantage Plus.

Plan Name	Payer	Plan Type	States	Lives	Specialty Pharmacy
1199 SEIU	National Benefit Fund	Union	FL, MD, NJ, NY	332,435	Accredo
157th Medical Group	Defense Health Agency	Fed Prog	NH	N/A	Accredo
32 BJ Benefit Funds	Building Service 32BJ Benefit Funds	Union	CT, NJ, NY	76,174	BriovaRx OptumRx Specialty Pharmacy
3M	3M	Employer	AK, AL, AR, AZ, CA, CO, CT, DC, DE, FL, GA, HI, IA, ID, IL, IN, KS, KY, LA, MA, MD, ME, MI, MN, MO, MS, NC, ND, NE, NH, NJ, NM, NY, OH, OK, OR, PA, PR, RI, SC, SD, TN, TX, UT, VA, VT, WA, WV	75,521	Caremark Specialty Services
84 Lumber	84 Lumber	Employer	AL, AR, AZ, CA, CO, CT, DC, DE, FL, GA, HI, IA, ID, IL, IN, KS, KY, LA, MA, MD, MI, MO, MS, NC, NE, NJ, NM, NY, NY, OH, OK, PA, RI, SC, SD, TN, TX, UT, VA, VT, WA, WV	8,237	Accredo
AAA Cooper Transportation	AAA Cooper Transportation	Employer	AL, AR, FL, GA, IL, IN, KY, LA, MN, MO, MS, NC, NJ, OH, OK, PA, PR, SC, TN, TX, VA	6,485	Accredo
AARP Medicare Advantage	United	Medicare MA	AL, AR, AZ, CA, CO, CT, DE, FL, GA, HI, IA, ID, IL, IN, KS, KY, LA, MA, ME, MI, MN, MO, MS, NC, ND, NE, NH, NJ, NM, NY, NY, OH, OK, OR, PA, RI, SC, SD, TN, TX, UT, VA, VT, WA, WV	1,539,739	BriovaRx
AARP Medicare Advantage Choice	United	Medicare MA	AL, AR, AZ, CA, CT, DE, FL, HI, IA, ID, IL, IN, KS, KY, MA, ME, MO, MS, NC, NE, NH, NJ, NM, NY, NY, OH, OK, OR, PA, RI, SC, SD, TX, VA, VT, WA, WV	836,400	BriovaRx
AARP Medicare Advantage FocusAccess	United	Medicare MA	FL, ID, IL, IN, KY, OH, TX	95,058	BriovaRx
AARP Medicare Advantage Plan 1 - Plan 7	United	Medicare MA	AK, AL, AR, AZ, CA, CO, CT, DC, DE, FL, GA, HI, IA, ID, IL, IN, KS, KY, LA, MA, MD, ME, MI, MN, MO, MS, MT, NC, ND, NE, NH, NJ, NM, NY, NY, OH, OK, OR, PA, PR, RI, SC, SD, TN, TX, UT, VA, VT, WA, WV, WV	214,605	BriovaRx
AARP Medicare Advantage Plus	United	Medicare MA	AZ, FL, GA, IL, KS, ME, MO, NH, TN, VA	11,112	BriovaRx
AARP Medicare Advantage Plus	United	Medicare MA	WV	1,061	BriovaRx

Additional formulary information can be viewed by selecting a class and drug.



Formulary data will be displayed for the selected drug(s). The information displayed will include tier, status and applicable restrictions.



Have a Question?

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