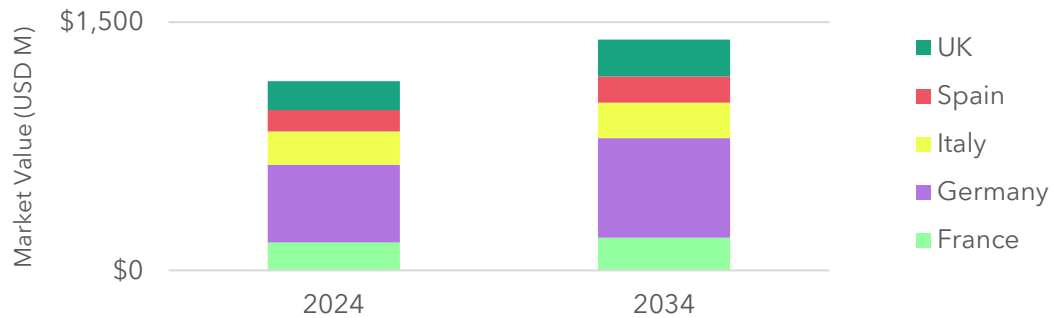


Market insights summary

# Europe trauma device market



- Germany is Europe’s largest trauma device market, led by internal fixation volumes, namely plates and screws and intramedullary (IM) nails. Other drivers include stronger reimbursement for premium materials that supports a higher-value plating mix, as well as broader technology uptake spanning both device-level innovations such as 3D-printed implants and enabling tools like digital navigation, and outpatient expansion.
- France and the UK show the strongest market value growth behind Germany through 2034, driven by expanding internal fixation volumes and rising lower-extremity demand as minimally invasive techniques shift procedures into outpatient settings, broadening access and volumes.
- Spain remains the smallest market because of cost containment in the country and less favorable reimbursement, resulting in sustained lower-cost fixation choices, limiting average selling price (ASP) growth.

Access more insights and data in the [report](#).  
[Speak to our team](#) to see how we can power your innovation.

## 2024 European trauma device market snapshot

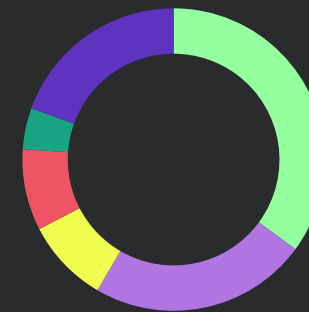
**\$1.14B**

Market value

**2.8%**

CAGR ('19-'34)

### 2024 European competitive landscape



- Johnson & Johnson MedTech
- Stryker
- Smith & Nephew
- Zimmer Biomet
- Orthofix
- Other

- Johnson & Johnson MedTech** led the European trauma device market in 2024, driven by strength across core fixation segments supported by its flagship locking systems and ongoing portfolio expansion.
- Stryker** ranked second in 2024, anchored by leadership in the IM nail segment and reinforced by the European rollout of its Gamma4 and a shared instrument platform that supports surgeon adoption and retention.
- Smith & Nephew** holds the third-leading position, with products across all trauma segments but more limited cross-selling scale than the top two competitors.
- Zimmer Biomet** is fourth, leveraging a broad trauma portfolio driven by long-standing presence and an established base.
- Orthofix** leads external fixation; its newer sterile-kit Galaxy and Galaxy Gemini systems are gaining traction and starting to erode legacy leader positions.