

Market insights summary

European diabetes care device market

What's trending and new

CGM adoption is rapidly reshaping the European diabetes care market

- The European continuous glucose monitoring (CGM) device market continues to expand rapidly, driven by ongoing innovation, improved device performance, and broader reimbursement coverage. Leading brands such as Abbott Laboratories' FreeStyle Libre and Dexcom's G7 are supporting increased patient adoption, while expanded coverage across additional diabetes patient populations is further strengthening market growth.
- The market is also witnessing a growing shift toward automated insulin delivery devices that combine CGMs with insulin pumps. Technologies from companies such as Dexcom, Abbott Laboratories, Medtronic, Tandem Diabetes Care, and Insulet are enabling more advanced, connected care pathways and accelerating the adoption of automated insulin delivery solutions across Europe.

Growing adoption of GLP-1 therapies and the emergence of next-generation treatments are reshaping the diabetes care landscape

- Advancements in diabetes therapies, including the rapid uptake of glucagon-like peptide-1 (GLP-1) receptor agonists and the development of once-weekly insulin treatments by companies such as Novo Nordisk and Eli Lilly, are reshaping patient management strategies and creating new opportunities for innovation across the diabetes care market.

Access more insights and data in the [report](#).
[Speak to our team](#) to see how we can power your innovation.

2025 European diabetes care device market snapshot

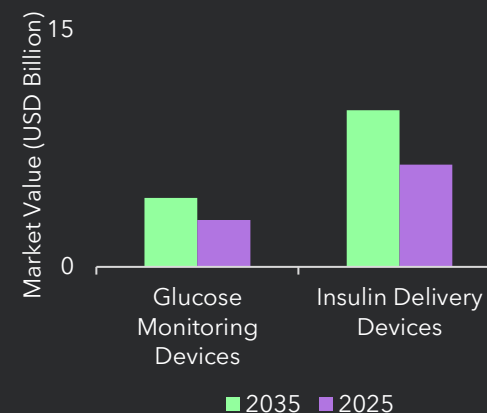
\$9.5B

Market revenue

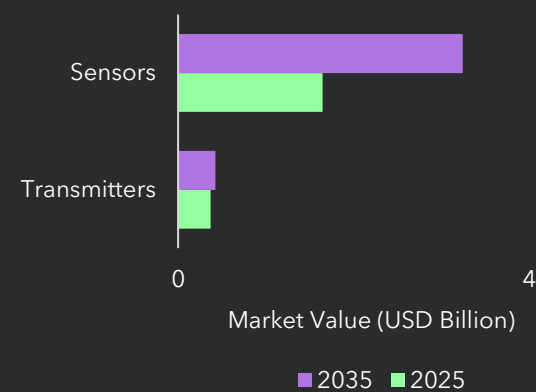
5.1%

CAGR ('19-'35)

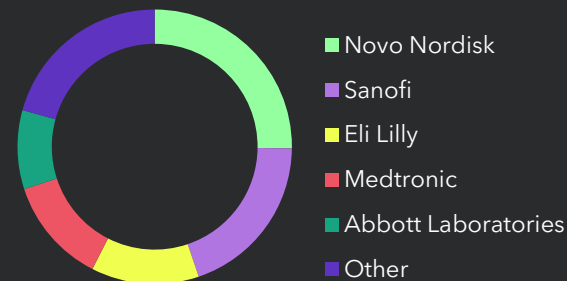
Europe diabetes care device market by product type



Europe CGM device market, by product type



Europe diabetes care device revenue market shares 2025



Europe diabetes care device market by country, 2025

