

Market insights summary

EU Large-Joint Reconstructive Implant Market

What's trending?

01. Positive clinical outcomes are expected to boost sales and market share for various companies in the knee and hip implant markets

Positive clinical outcomes will likely increase the adoption of materials like Oxinium and CoCr for knee implants, as well as shorter-stem hip implants.

02. Demand for dual-mobility and short-stem hip implants

- The advantages of dual-mobility hip cup implants have encouraged major players to focus on new product launches of these devices.
- According to industry sources, there is an increase in demand for short-stem hip implants for active and young patients.

03. Al-integrated navigation systems and robotics solution platforms are supporting knee and hip implant procedure growth

Major companies are combining their product portfolios with Al-based platforms and technologically enabled navigations systems, which will support procedure outcomes and minimize revision rates associated with hip and knee implants. These strategies have helped companies maintain their status as leaders in the large-joint reconstructive implant market.

Access more insights and data in the report. Speak to our team to see how we can power your innovation.

2023 EU market snapshot

\$3.03B

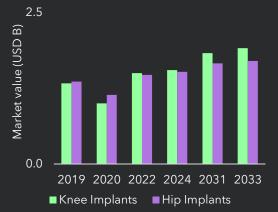
Market value

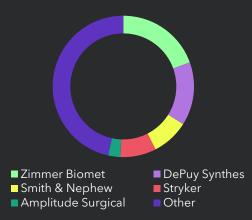
2.2%

CAGR ('19 - '33)

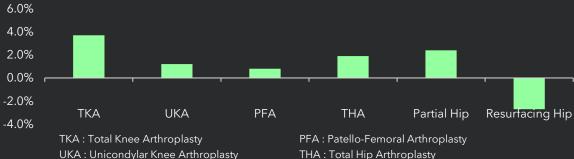
Large-joint reconstructive implant market by anatomy

2023 large-joint reconstructive implant competitive landscape





Procedure growth by product type



THA: Total Hip Arthroplasty