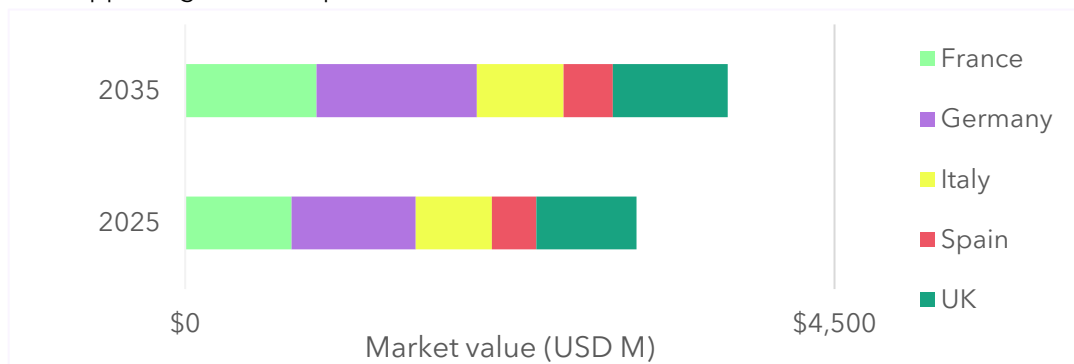


Market insights summary

European Large-joint reconstructive implant market

- Germany, France, and the UK are key markets shaping Europe's large-joint reconstructive implant. Germany is witnessing stronger uptake of newer fixation approaches, including cementless total knee arthroplasty (TKA) and hybrid total hip arthroplasty (THA), while France continues to show solid growth momentum. The UK is gradually shifting toward outpatient/ambulatory surgery center (ASC) pathways and robotic-assisted procedures, although procedure backlogs remain a constraint.
- Market growth is being driven by favorable demographic trends, particularly Europe's aging population, which is increasing demand for hip and knee reconstruction among patients with osteoarthritis and osteoporosis. Additionally, ongoing material and technological innovations are enhancing wear resistance, implant fixation, bone preservation, and long-term clinical outcomes, further supporting market expansion.



Access more insights and data in the [report](#).
[Speak to our team](#) to see how we can power your innovation.

2025 European large-joint reconstructive implant market snapshot

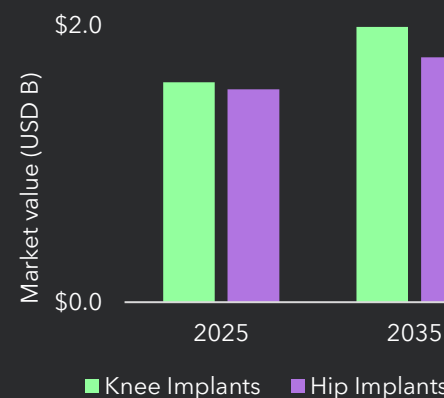
\$3.1B

Market value

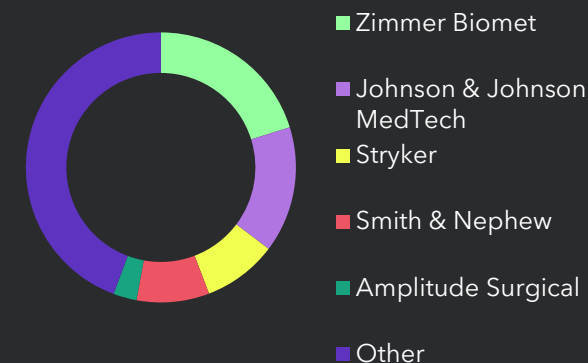
2.1%

CAGR ('19-'35)

Large-joint reconstructive implant market by anatomy



2025 European competitive landscape



Competitor Insights

- Zimmer Biomet and Johnson & Johnson MedTech were the large-joint reconstructive implant leaders in Europe in 2025.
- Zimmer holds the top position through its robotics-led implants and digital ecosystem while Johnson & Johnson MedTech maintains its position through brand recognition and broader product portfolio.
- However, the companies also face intense competition from Stryker, Smith & Nephew, and local players.
- Many competitors are investing in robotics, artificial intelligence (AI), and other digital technologies to strengthen implant pull-through, improve workflow efficiency, and enhance clinical outcomes. Companies that offer these ecosystems are likely to be better positioned to drive large-joint reconstructive implant sales.