



Sample content

Breast Cancer

Disease Landscape & Forecast

About Disease Landscape & Forecast

Disease Landscape & Forecast provides comprehensive market intelligence with world-class epidemiology, keen insight into current and emerging therapies, and drug forecasts supported by detailed primary and secondary research.



What are the sizes of the diagnosed, drug-treatable, and/or drug-treated populations?



What is the market outlook of sales and patient share for the next 10 years?



What is the current treatment landscape?



What are the drivers and constraints of market growth, and what events will most impact the market's trajectory?



What products are in development, and what is their launch potential and future positioning?



What unmet needs and opportunities exist?

Report coverage

Geography



United States



EU5



Japan

Market forecast

Forecast: Annualized, drug-level sales and patient shares of key breast cancer therapies from 2024-2034, segmented by brands / generics.

Epidemiology: Diagnosed incidence of breast cancer by country; drug-treatable and drug-treated cases.

Segmentations: HR-positive / HER2-negative breast cancer: early stage (I-III) and metastatic (IV) first to sixth line; HER2-positive (HR-positive and HR-negative) breast cancer: early stage (I-III) and metastatic (IV) first to fifth line; triple-negative breast cancer: early stage (I-III) and metastatic (IV) first to fifth line.

Primary market research

- Interviews with thought-leading medical oncologists across the G7.
- Data and insights leveraged from 210 physician surveys conducted by Clarivate in breast cancer to model current and future market dynamics.

Key therapies covered

Marketed therapies / regimens

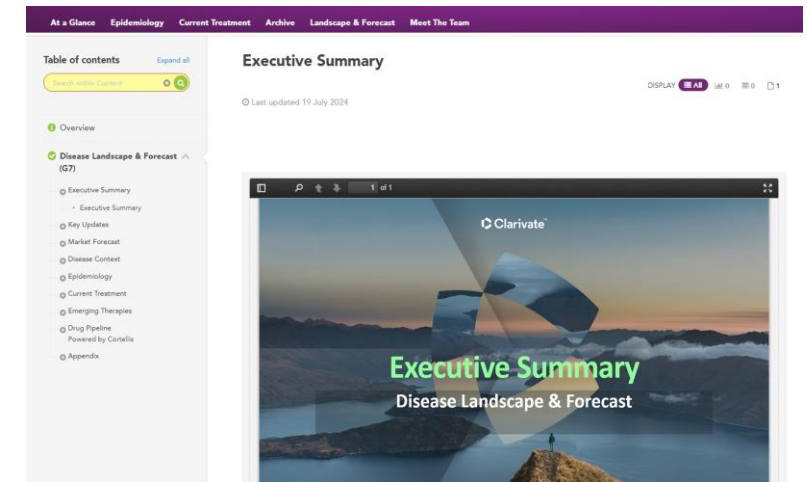
Palbociclib (Pfizer)
Ribociclib (Novartis)
Abemaciclib (Eli Lilly)
Trastuzumab deruxtecan (AstraZeneca / Daiichi Sankyo)
Sacituzumab govitecan (Gilead)
Pembrolizumab (Merck & Co.)
Elacestrant (Menarini)
Capivasertib (AstraZeneca)

Emerging therapies / regimens

Gedatolisib (Celcuity)
Atirmociclib (Pfizer)
Camizestrant (AstraZeneca)
Imlunestrant (Eli Lilly)
Giredestrant (Roche)
Vepdegestrant (Arvinas / Pfizer)
Sacituzumab tirumotecan (Merck & Co.)
Trastuzumab pamirtecan (BioNTech)

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Report format



In-depth written analyses available on Clarivate's Insights Platform or as a PDF download



Succinct **Executive Summary** deck



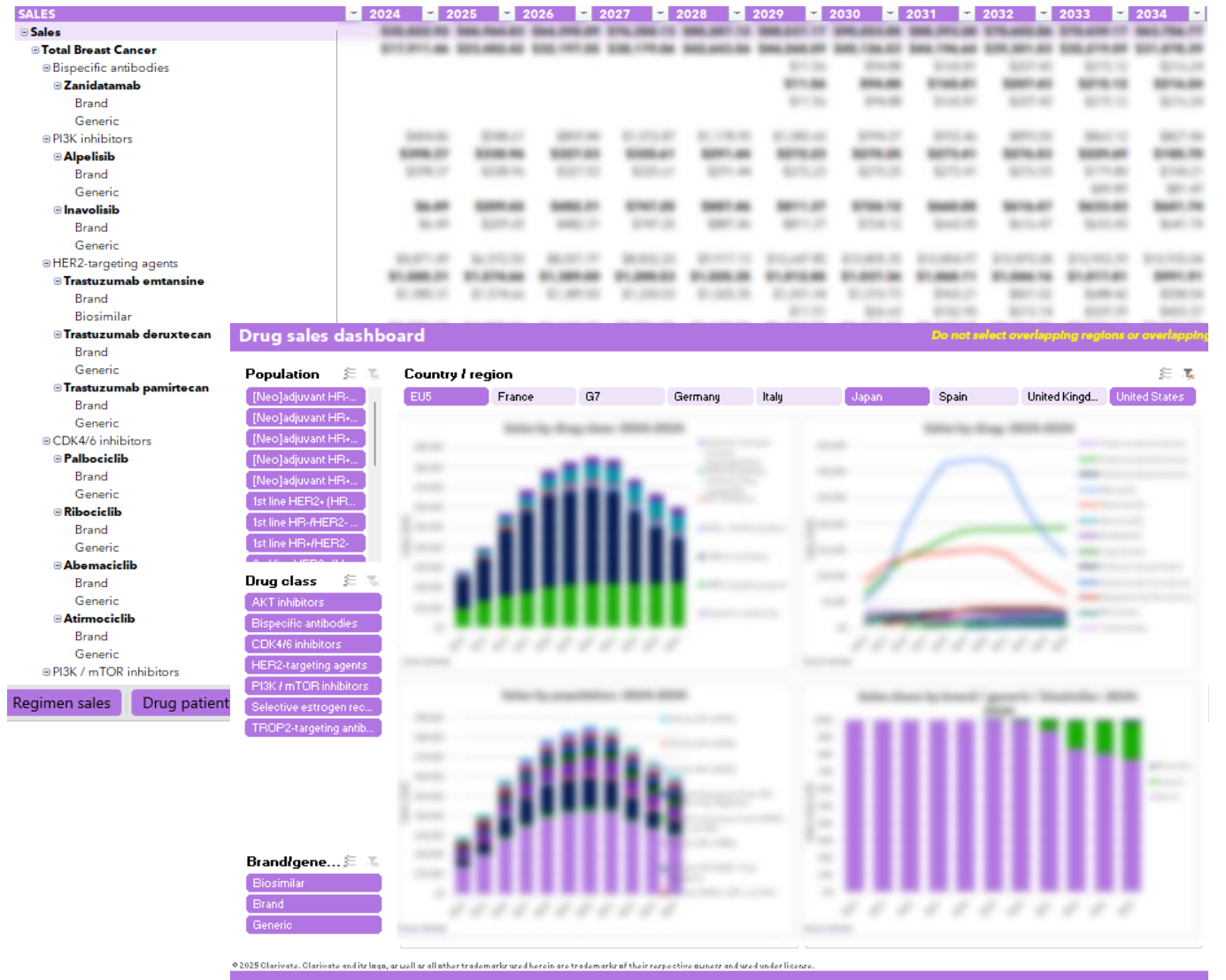
Market Forecast Assumptions (flat data file providing comprehensive view of the 10-year, annualized, patient-based market forecast assumptions, including a detailed methodology)



Market Forecast Dashboard (interactive tool to help understand, interpret, explore, and visualize key outputs from the market forecast)

Question answered

What are the expected sales of key drugs used to treat breast cancer in the G7 markets over the next 10 years?



Question answered

What is the current treatment paradigm in breast cancer?



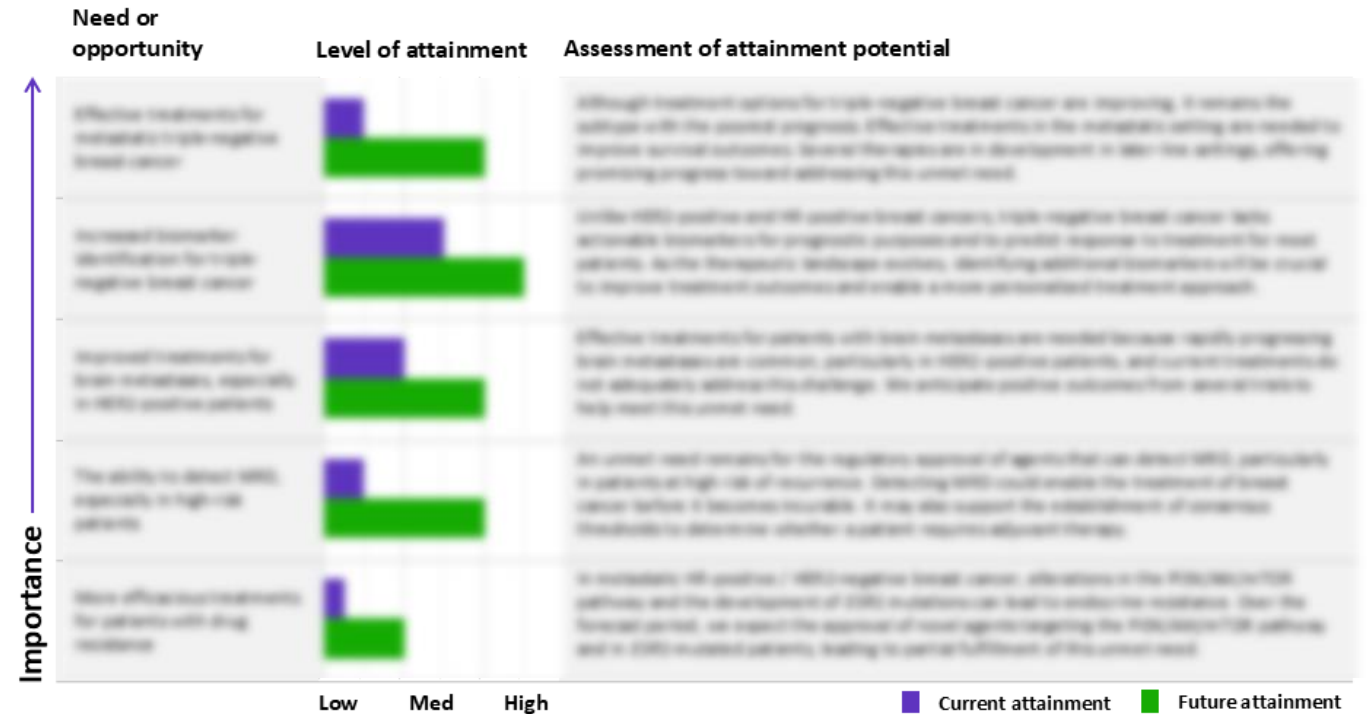
Question answered

When are the key novel therapies expected to launch for the breast cancer market over the next 10 years?



Question answered

What clinical unmet needs remain unfulfilled and represent the top opportunities for drug developers?



Question answered

What is the expected number of drug-treated patients with breast cancer in the G7 over the next 10 years?

Epidemiology dashboard

Select only one population at a time. Do not select overlapping regions at the same time.

Population

- [Neo]adjuvant HR+...
- [Neo]adjuvant HR+...
- [Neo]adjuvant HR+...
- [Neo]adjuvant HR+...
- [Neo]adjuvant HR+...
- [Neo]adjuvant HR+...
- 1st line HER2+ (HR...
- 1st line HR-/HER2-...
- 1st line HR+/HER2-
- 2nd line HER2+ (H...
- 2nd line HR-/HER2...
- 2nd line HR+/HER2-
- 3rd and subsequent...

Country / re...

- EU5
- France
- G7
- Germany
- Italy
- Japan
- Spain
- United Kingdom
- United States

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About Clarivate

Disease Intelligence and Analytics

Disease intelligence you can trust



Size your market

Understand global and local markets, by gauging the size of the drug treatable population, where they're located, and how populations will change over time.



Identify unmet needs

Identify areas of unmet need and direct your clinical development strategy to the areas with the greatest opportunity.



Fuel successful market access

Optimize your market access strategy with brand-level insight regarding the impact of payer policy on physician prescribing behavior.



Assess and prioritize opportunities

Evaluate market potential for your assets - and those of your competitors - and optimize your strategy with indication-specific market intelligence combined with world-class epidemiology.



Understand the patient journey

Gain visibility into brand usage by line of therapy with RWD and uncover the 'why' behind treatment pathways and brand usage with in-depth coverage of physician perceptions on disease management.



Optimize your brand positioning

Analyze treatment pathways across highly dynamic oncology indications to support brand positioning, strategic planning, and business development.

Find out more

Learn more about how Clarivate can help you maximize your market share:

clarivate.com/products/biopharma/portfolio-strategy-business-development



Think forward™

Contact our experts today:

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clarivate.com

About Clarivate

Clarivate™ is a leading global provider of transformative intelligence. We offer enriched data, insights & analytics, workflow solutions and expert services in the areas of Academia & Government, Intellectual Property and Life Sciences & Healthcare. For more information, please visit clarivate.com.

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