

Market insights summary

Asia Pacific large-joint reconstructive implant market

What's trending?

01. Strategic expansion in Asia Pacific countries are expected to accelerate sales in the region and strengthen companies' market leadership in the knee and hip implant market

- Companies are capitalizing on the accelerating growth opportunities in the Asia Pacific region. For example, Johnson & Johnson MedTech has expanded its presence in South Korea through distribution agreements and training hubs for orthopedic surgeons.
- Stryker recently launched the Insignia Hip Stem for total hip and hemiarthroplasty procedures in India, which is anticipated to enhance Stryker's competitive position in India's rapidly growing large-joint reconstructive implant market.

02. Rising interest in AI-integrated navigation systems and robotics-assisted platforms are supporting knee and hip implant procedure volumes.

- Enabling technologies like AI-integrated navigation systems and robotic-assisted surgical systems enable more accurate alignment of hip and knee implants, supporting minimally invasive procedures that lead to better patient outcomes.
- As a result, major companies continue to develop these enabling technologies as part of their portfolios to drive large-joint implant sales. More of these technologies like robotic-assisted systems are thus expected to launch in the Asia Pacific countries in the future.

Access more insights and data in the [report](#).
[Speak to our team](#) to see how we can power your innovation.

2024 Asia Pacific market snapshot

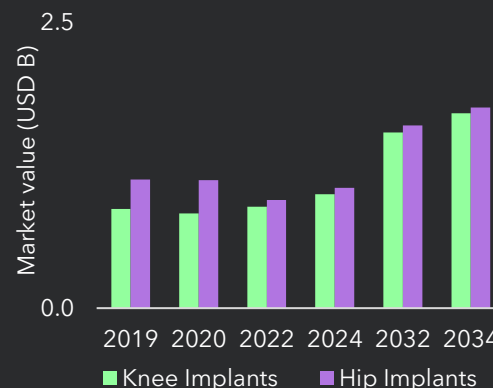
\$2.06B

Market value

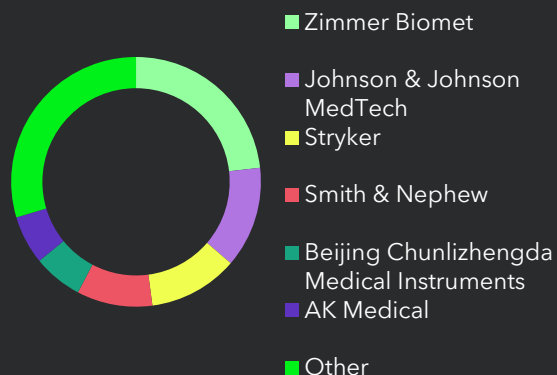
3.7%

CAGR ('19 - '34)

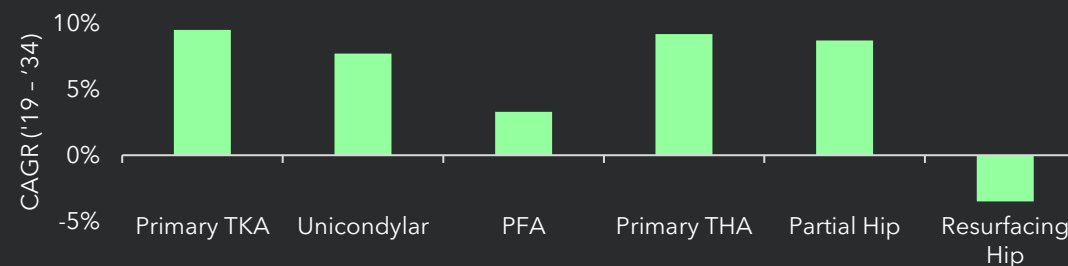
Large-joint reconstructive implant market by anatomy



2024 Large-joint reconstructive implant competitive landscape



Large-joint reconstructive implant procedure growth by product type



TKA : Total Knee Arthroplasty

PFA : Patello-Femoral Arthroplasty

THA : Total Hip Arthroplasty