

Market insights summary

United States sports medicine device market

What's trending and new

01. Uptake of meniscus tear treatment devices propel growth in the U.S. sports medicine device market

- In properly selected patients, the favorable long-term patient outcomes for meniscus repairs in place of meniscectomies continues to drive sports medicine device sales.
- All-inside meniscus repair continues to support the bulk of market growth, with surgeon preference and procedural efficiencies that justify their premium price.

02. Knee cartilage repair continues its strong growth with expanded product accessibility

- Autologous chondrocyte implantation (ACI) is the fastest-growing segment within knee cartilage repair, supported by a growing preference for ACI as a regenerative solution to cartilage injury. The ACI segment is thus driving a significant portion of overall growth given its premium price.
- Recent innovations in ACI delivery techniques, such as with Vericel's MACI Arthro, allows for the procedure to be performed arthroscopically, reducing patient morbidity and supporting procedure growth over the forecast period.

Access more insights and data in the <u>report</u>.

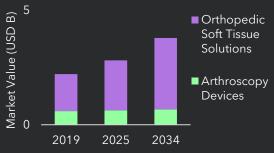
<u>Speak to our team</u> to see how we can power your innovation.

2024 U.S. sports medicine device market snapshot

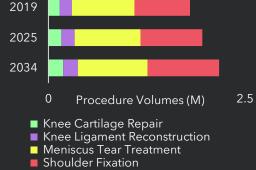
\$2.7B

3.7% CAGR ('19-'34)

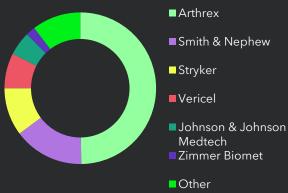
U.S. sports medicine device market, by product type



Orthopedic soft tissue solution procedures by procedure type



2024 U.S. competitive landscape



- Competitors that maintain product innovation across orthopedic soft tissue solutions products, both through product development or acquisitions, continue to succeed in this market.
- The ability to bundle and cross-sell sports medicine devices and complementary products also remains common among market leaders.