

Market insights summary

United States sports medicine device market

What's trending and new

01. Knee cartilage repair, propelled by stronger demand for regenerative solutions, is the fastest-growing subsegment within sports medicine

- Autologous chondrocyte implantation (ACI) allows for patients' own chondrocytes to be grown and implanted into damaged cartilage tissue to support the new growth of healthy cartilage tissue.
- Though at a premium cost, ACI market revenue has grown strongly and is projected to continue its growth over the forecast period.

02. The lower cost of care in ASCs compared to hospitals continue to drive sports medicine procedures to these non-hospital surgical facilities

- Ambulatory surgical centers (ASCs) provide specialized spaces to perform and recover from outpatient sports medicine procedures without contributing to hospital surgical capacity.
- The lower facility costs associated with ASCs compared to hospitals contribute to the shift of sports medicine procedure volumes away from hospitals and towards ASCs.

Access more insights and data in the [report](#).
[Speak to our team](#) to see how we can power your innovation.

2024 U.S. sports medicine device market snapshot

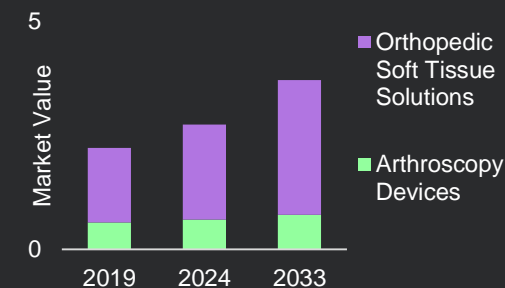
\$2.73B

Market revenue

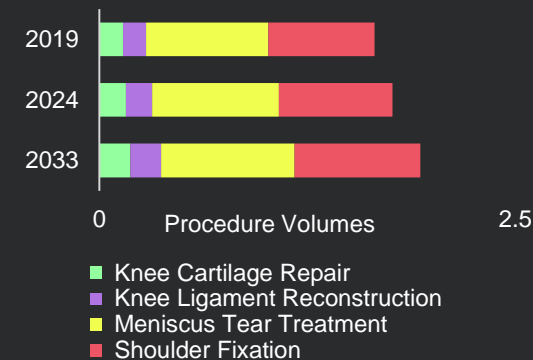
3.7%

CAGR ('19-'33)

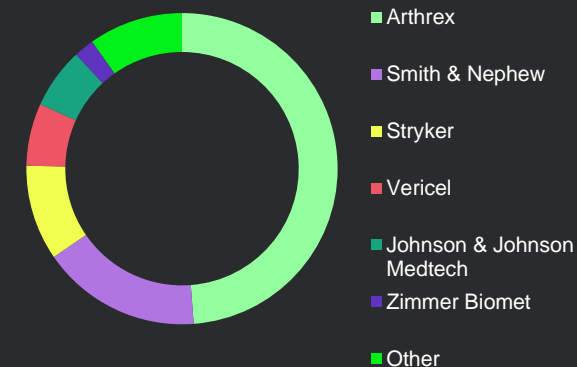
U.S. sports medicine device market, by product type, USD B



Orthopedic soft tissue solution procedures by procedure type, M



2023 U.S. competitive landscape



- Competitors able to flexibly market to ASCs, such as through specialized product portfolios and bundling opportunities, are positioned to succeed in the sports medicine device market given the continued growth of procedure volumes in ASCs.