

Market insights summary

Global dental bone graft substitute market

What's trending?

01. The growing popularity and affordability of dental implant surgeries is leading to greater utilization of bone graft substitutes (BGS)

- Growing demand for dental reconstruction surgeries and cosmetic dentistry services is boosting the use of BGS to enhance success rates.
- The Asia Pacific region, with China at the forefront, is seeing a rapid increase in dental implant procedure volumes supported by reduced dental implant prices due to the implementation of China's volume-based procurement policy. This will likely drive the BGS use.

02. Allografts continue to face regulatory challenges

- The acceptance and growth of allograft usage vary globally due to stringent regulations and cultural concerns in some countries.
- Despite the challenges, allografts continue to be the second-largest segment in the BGS market, with competitors actively investing in and developing new allograft products.
- There is increasing patient demand for ethical and sustainable dental practices. Dental clinics are increasingly offering cruelty-free options, including more vegan-friendly practices, to meet this demand.

Access more insights and data in the [report](#).
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2023 global market snapshot

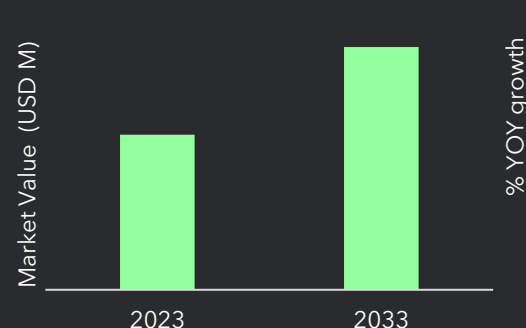
\$847.4 M

Market value

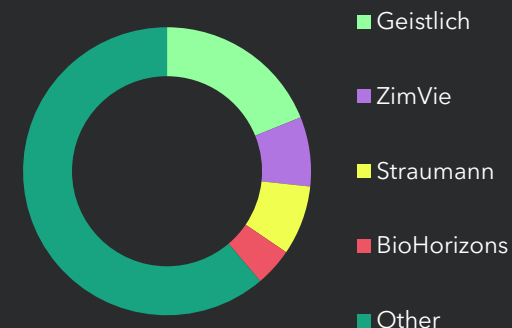
5.4%

CAGR ('19 - '33)

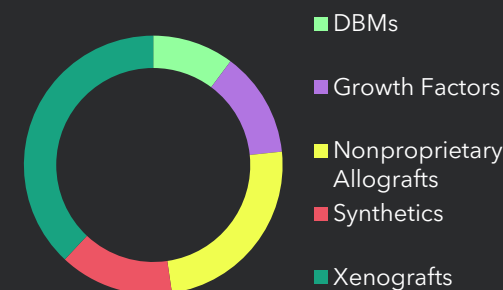
Global dental BGS market



2023 global dental BGS competitive landscape



Proportion of dental BGS market by material (2023)



Dental BGS procedure growth by region (CAGR 2019-2023)

