

Market Insights Summary

European aortic repair device market

What’s trending and new

01. The increasing adoption of customized aortic stent grafts for treating complex anatomies will drive European aortic repair device market growth

- Strong clinical evidence generated by leading competitors and increasing product availability are driving adoption of aortic stent grafts designed to treat complex regions, such as the aortic arch, thoracoabdominal aorta, and juxtarenal aorta.
- Companies offering higher-priced, customized branched and/or fenestrated stent grafts, such as Cook Medical, Terumo, and W. L. Gore, are well positioned to capture greater revenue in upcoming years.

02. The introduction of the first aortic stent graft for the ascending aorta will support the European aortic repair device market

- Endovascular treatment of the ascending aorta remains challenging. To date, all aortic repair procedures in this anatomy are performed surgically.
- Once introduced to the market, aortic stent grafts for the ascending aorta are expected to see strong adoption. Due to their significantly higher price compared to surgical grafts, their launch is anticipated to drive growth in the market.

Access more insights and data in the [report](#).
[Speak to our team](#) to see how we can power your innovation.

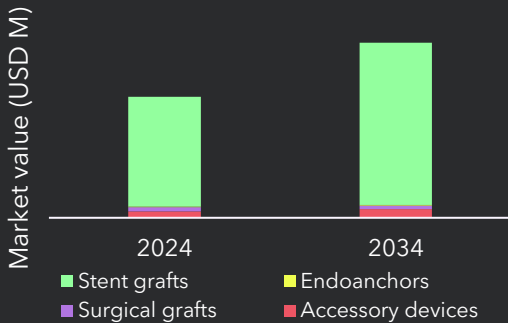
This report covers markets in France, Germany, Italy, Spain, and the UK.

2024 European aortic repair device market snapshot

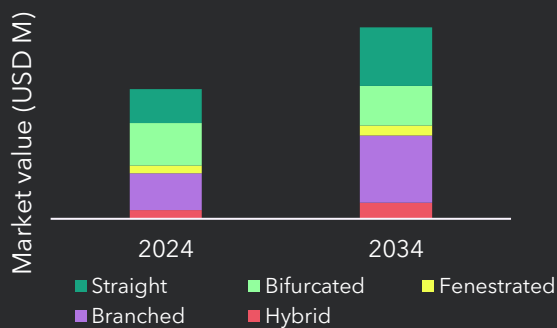
\$552M
Market revenue

2.8%
CAGR ('19 - '34)

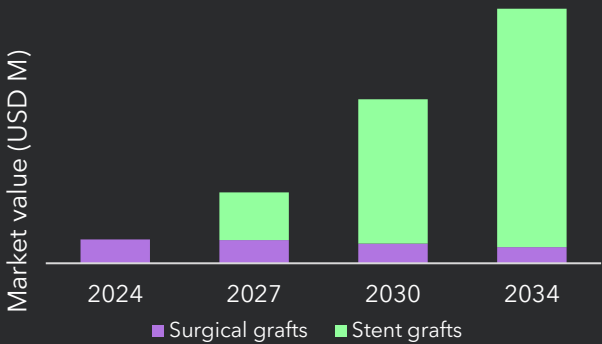
European aortic repair device market, by product type



2024 European aortic stent graft market, by stent type



European aortic repair device market in the ascending aorta, by product type



"If [an endograft for the ascending aorta] enters the market, this will likely capture almost all procedure volumes. Surgery in the ascending aorta is not easy; the wall of the artery is difficult to treat surgically. This will reduce mortality and postoperative time."
–Vascular Surgeon, Italy