

Market insights summary

United States infusion pump market

What's trending and new

The increasing usage of infusion pumps in alternate care settings will support disposable and electronic ambulatory pump sales

- The increasing shift toward patient care in alternate care facilities will boost demand for disposable and electronic ambulatory pumps.
- These pumps are favored in alternate care settings due to their portability, simplicity, and versatility, making them a practical alternative to bulky volumetric pumps for infusions.
- In particular, the postoperative disposable ambulatory pump segment is projected to experience significant growth driven by these evolving trends.

Hybrid closed-loop system adoption will drive infusion pump market growth

- Hybrid closed-loop systems will continue to see strong uptake as more options become available.
- Adoption of hybrid closed-loop technologies for type 2 diabetes will drive insulin pump market growth, though current uptake remains somewhat limited due to design and approval barriers, primarily for type 1 diabetes.

Access more insights and data in the [report](#).
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2024 U.S. infusion pump market snapshot

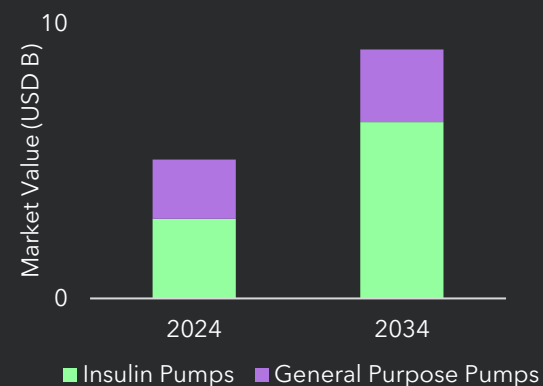
\$5.1B

Market revenue

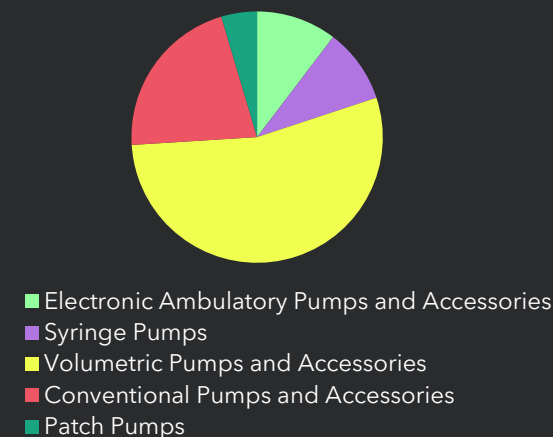
1.8%

CAGR ('19 -'34)

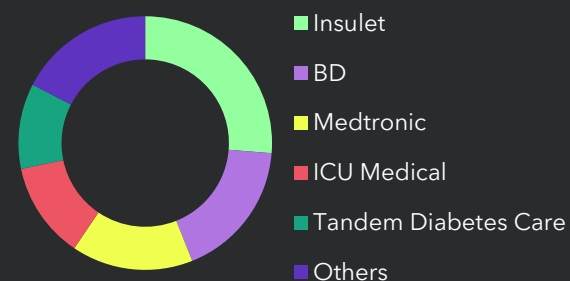
U.S. infusion pump market by product type



2024 U.S. infusion pump installed base by product type



2024 U.S. infusion pump revenue market shares



- Infusion pump competitors have expanded their portfolios to include complementary products through strategic acquisitions.
- Some companies have increased their sales by successfully targeting their products to specific customer segments.

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