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Your trusted partner for the entire IP lifecycle

The innovations you support and protect are unique. So are your ways of working. Clarivate™ offers a comprehensive suite of industry-leading IP data, software and services tailored to your needs and processes. You have the advantage of a single, trusted partner for your entire patent workflow with the power to transform your IP management.

Clarivate is your ideal intellectual property partner, empowering you to meet your goals with industry-leading data and technology, and human expertise trusted by the world's most innovative companies.

In 2024, we are elevating our solutions and services by delivering future-facing capabilities. Through Al-enhanced solutions, market-leading curated datasets and deep integrations, we help you maximize innovation, reduce risk and efficiently manage your IP at every step.

Discover what's new at Clarivate today and join us as we shape the future of IP management.

Learn more at clarivate.com.

01

IP management software

Corporate and law firm IP operations teams are faced with increasing complexity and growing demands, requiring a step change in workflow efficiency and effectiveness. Clarivate empowers IP teams to master the art of efficiency using the industry's most trusted IP management software.

Transform workflows with advanced automation and intelligent technology. Make critical connections with integrated data, tools and services. Accelerate time to benefit with reliable implementation and support. Align IP strategy with business strategy while elevating the value of IP operations.

Make critical connections with integrated data, tools and capabilities

Optimize your patent management workflow with integrated access to world-class patent content and capabilities.

- Filing Strategies enables users to effortlessly plan and execute IP filing strategies to ensure filing decisions align with commercial strategy.
- Integrated Advanced Analytics from CRM Analytics empowers users to manipulate, visualize and analyze large data sets faster and more flexibly than ever before.
- Region-specific capabilities are now available for Japan, including electronic correspondence that automatically extracts documents and bibliographic

- data from the Japan PTO correspondence packages.
 Additional electronic submission capabilities and Japanese translation are also available.
- The REST API integration enables seamless integration with third-party solutions. This enables systems to share updates in near real time, providing a single source of truth for IP teams to work more efficiently.
- Coming in summer 2024
 Auto-docketing for USPTO events enables automatic processing of incoming correspondence and documents from the PTO Patent Center data source, eliminating the need for further manual review.

Next-generation IP cost forecasting

In 2023, we launched the Al-powered IP cost forecasting and budgeting tool, Forecast. This advanced, secure and easy-to-use tool enables you to track and accurately predict IP costs across your entire portfolio.

Now, we're making enhancements to improve your workflow.

 Family Forecasts – Coming in summer 2024

Forecast will offer the ability to estimate fees and related costs for new patent family applications.

Forecast for Law Firms –
 Coming in Q4 2024

Forecast will be available for law firms, helping track prearranged agent agreements, generate fee schedules, track actual costs vs. estimates and manage client communications.

Introducing simplified collaboration with local agents worldwide

The IP Collaboration Hub transforms the process of instructing, communicating and collaborating with agents worldwide. This centralized collaboration portal captures and structures prosecution events and automates administrative tasks, dramatically simplifying the process of managing your global agent network. Free up time to focus on higher-level activities while reducing the risk of miscommunications.

Transform productivity

Send instructions to multiple agents at once and manage your entire foreign filing process from a single, structured collaboration hub.

Save time

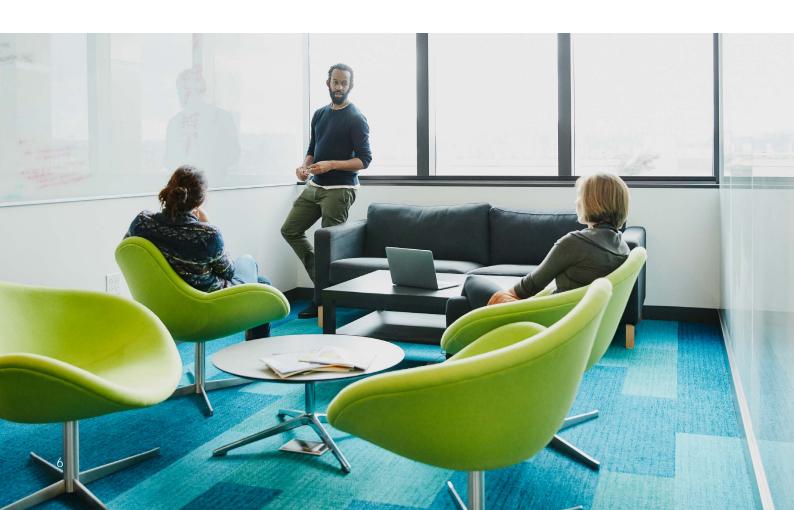
Dramatically reduce time spent assembling documents and communicating with agents. Reduce email communications by 90%.

· Reduce business risk

Minimize the risk of errors with structured processes, automated notifications and a transparent collaboration environment.

· Integrate with your IPMS

IP Collaboration Hub is fully integrated with Memotech[™] now and will be available for integration with FoundationIP[™] in June 2024, enabling automated docketing.



02

Patent maintenance and

administrative services

We provide a comprehensive suite of patent services to help you file patent applications faster and manage your prosecution and budget more efficiently. We support you as a trusted partner, working as an extension of your IP operations team.

Our team consisting of 800+ certified IP professionals offers various prosecution and paralegal support throughout the IP lifecycle, such as Foreign filing & translations, Docketing, IDS management, Post allowance support and Structured Invoice Management.

ISO 9001

certified quality control process to ensure the integrity and quality of your data

Paralegal services

Reduce workload pressure, increase workflow efficiency

Whether you're experiencing a temporary workload spike, need to reduce your administrative costs, or require dedicated resources to support your growth plans, Clarivate can help with flexible, efficient paralegal and administrative support services.



Enhanced Data Quality

An automated validation of Expiry Date and Patent Term Adjustment (PTA) is now available, improving the overall quality of the portfolio and ensuring on time annuity payments.



Proofreading

Now experience even greater process efficiencies and increased speed of delivery with our Al-based Digital Patent Proofreading capabilities coming in Q3 2024.



IDS

Coming in late Q3 2024, we will launch a new IDS filing tool that will integrate directly with the USPTO patent center.

Enriched customer portal experience

You can now access our revamped, proprietary Service Request Portal (SRP) to ease the process of submission tracking of paralegal requests. Instantly view your IP spend using enhanced dashboards.

Docketing services

Reduce your docketing workload to free up your staff and help ensure accuracy. Our ISO 9001 quality control process helps ensure the integrity of client data with automated data audits performed regularly.

Our certified patent expert docketing team processes and manages all incoming and outgoing items in your docketing management system. With our newly enhanced training program, we provide best-in-class learning tools, ensuring team members are ready to support you on day one.

Patent filing

Our certified IP experts offer a comprehensive patent filing and prosecution solution, including managing your priority, PCT, foreign filing and EP validations. For corporates, we provide a customized IP management system (IPMS) solution for auto-picking filing

instructions, managing all filings and invoices and updating your IPMS throughout the filing procedure.

Next-generation filing platform

We've made it even easier to submit patent filing requests using our secure, Al-powered filing platform. Recent improvements include more options for requesting translations and direct filing, plus customer-specific customizations to improve your experience. Easily estimate your filing costs, place orders and manage your agent relationships and payments.

to our proprietary industry-leading patent databases enable customers to save up to 45% on translation costs.

50+

years of expertise and precision in Al-powered patent translations

Patent translations

In 2023, we implemented a solution to auto-fetch all translation requirements from your IPMS and upload translated documents into your system, reducing the need for your paralegals to monitor translation requirements, update the IPMS, generate quotes and place orders. Our best-in-class Al-powered translation technology and access

Easy-to-navigate translation platform

Introduced in 2023, our translation platform allows you to generate translation quotes and place orders quickly and easily. Estimate your translation costs, place orders and track your requests in real time with this secure platform directly linked to Innography™. Look for additional enhancements in 2024, including instant quotation, dashboard widgets and smart notifications.



Patent Recordals

Our IP Recordals service combines professional project management with a highly skilled team of IP experts to give you complete peace of mind when updating trademark records and ownership details. Whether you are moving offices, acquiring new assets, divesting or spinning off, our recordals team ensures you don't miss a single step. Trusted with large and complex recordals projects, we provide unparalleled service to ensure the integrity of your IP assets.

Coming soon: Recordals client portal

Launching in July 2024, our dedicated client portal will provide instant access to real-time project reporting data and status updates.

Patent Annuities

Our Patent Annuities service provides a complete, end-to-end patent maintenance solution to suit any organization. Our industry-leading people, technology and multi-layered data verification remove complexity and risk from your renewal processes, ensuring the continuity of your patent rights. With more than 3.5 million renewal payments made annually, you can leverage our experience and scale to protect your IP assets.

Coming soon: Integrating annuities into your software

Coming in 2024, we will further enhance integration between Clarivate IPMS software and our Patent Annuities service to deliver real-time updates.

Discrepancy management and improved data verification

In 2024 we are evolving our marketleading data verification solution, leveraging Clarivate's wealth of curated IP information to deliver high levels of customer satisfaction across the IP landscape.



in annuity fee payments made every year on behalf of our customers



Derwent Innovation™: Patent search results you can trust

Derwent Innovation patent search software helps patent professionals make patentability, freedom-tooperate (FTO) and invalidity decisions faster and more confidently.

With corrected, full-text patent data from 77 jurisdictions, expertly written abstracts covering more than 62 million inventions and powerful search technology, Derwent Innovation delivers nearly two times more relevant patent search results than competitive platforms. Correlated patent litigation case data and reliable legal status information enable FTO decisions with speed and confidence.

More efficient search history management

New search management makes it easier than ever to execute your search strategy and perform multiple complex searches.

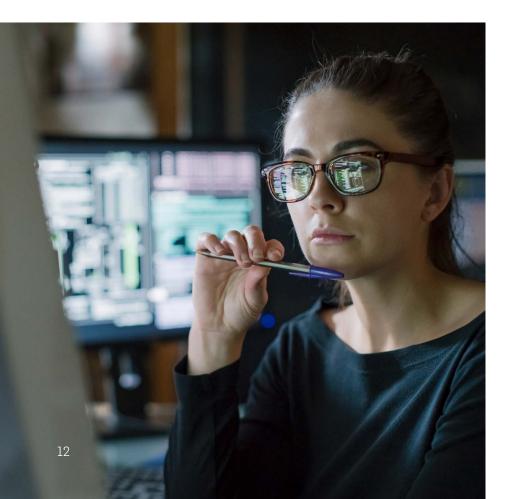
Search management allows users to more quickly update, combine and review previous searches.

Enhanced results view

Scan and sort results quickly with new fields, including Derwent World Patents Index™ (DWPI) family count, INPADOC family count, validity indicator or amended claims.

Coming soon: New Al Search
 Leverages an advanced language
 transformer model (LTM) trained
 on DWPI to deliver highly
 relevant results from a natural
 language search, for fast and
 reliable first-pass patentability

and knock-out assessments.



2x

more relevant patent search results than competitive platforms

Innography™: Unlock more value from your patent portfolio

Innography provides insights to help IP strategists commercialize innovation with speed and confidence, efficiently manage and optimize patent portfolios, mitigate risk and identify the right opportunities. By combining patent data with an analytics-driven interface, Innography makes it easy for patent, strategy and licensing teams to quickly capture reliable insights to advance their patent strategies.

· Enhanced DWPI integration

Enables more ways to use the valuable, manual curation of global patents provided by the DWPI editorial team. Search, refine and visualize results using DWPI manual codes or families.

Rank and score patents using your own formulae

New commands, new formulae library, and new options for sorting and filtering results using Innography's CustomStrength formulae make it easier to apply your own calculations to rank and sort patents for faster portfolio maintenance decisions.

Coming soon: New Al Classifier for portfolio benchmarking

By using the latest machine learning and LLM technology, trained on DWPI, AI Classifier helps IP professionals create custom taxonomies and apply them consistently to large patent sets. With AI Classifier, the task of accurately classifying thousands of patents to evaluate and compare patent portfolios has been cut from days to minutes.

DWPI: The world's patents, summarized, indexed and standardized

For more than 60 years, Derwent World Patents Index has combined the knowledge of industry experts with advanced data science to summarize, index and standardized the world's patent data. DWPI helps IP professionals search, review and analyze patents with greater precision and efficiency.

· Global coverage

With the addition of Saudi Arabia, DWPI now covers 60 patent issuing authorities.

· Invention abstracts

In 2024, DWPI surpassed 60 million invention abstracts covering more than 120 million patents. Forty global PTOs and leading companies rely on DWPI invention abstracts to find more relevant patents and review them in less time.

Valuable indexing

DWPI manual codes, which categorize patents based on inventive feature and commercial application, have expanded to more than 27,000 codes. DWPI manual codes make it easy to obtain a global, comprehensive set of patents for a specific technology, without complex Boolean searching.

62M+

DWPI abstracts with invention novelty, use and advantage in standard English

Expert patent search and analytics services

Combining in-depth IP knowledge with technical domain expertise, our team of patent professionals can help you scale your team without compromising quality. Respond to increasing innovation activity, accelerate patent filings, improve grant rates and protect against potential infringement with expert patent search, analytics, preparation and prosecution services. Recent service updates include:



Freedom to operate

Launch new products or product enhancements with confidence. We combine industry-leading data with domain experts to deliver reliable insights.



Knock-out search

Compare key features of an invention to relevant prior art in global patent publications and non-patent literature. Evaluate the strength of the invention and determine if claim revision improves patentability.



Patent sequence listing preparation

Experienced patent professionals in chemistry, biology or life sciences provide biological sequence listings in compliance with USPTO and WIPO requirements.

Available in both ST.25 TXT and ST.26 XML formats.



Licensing analysis

Identify companies that may benefit most from licensing your assets based on an analysis that includes company filing trends, recent research, litigation activity, product documentation and other non-patent data sources. Identify companies that may be potentially infringing your patents with claim element level evidence.



Competitive intelligence

Benchmark your portfolio to your competitors using quantitative and qualitative analysis. Capture in-depth insights on competitor activity, emerging risks and potential opportunities.



The Clarivate Center for IP and Innovation Research

The Clarivate Center for IP and Innovation Research is a newly established unit that leverages more than 60 years of experience in intellectual property management and data intelligence. The Center is focused on pioneering high-performance benchmarks and providing industry insights to help our customers navigate the complex global IP and innovation landscape.

By combining IP operational practice knowledge, robust data models, and expertise from over 3,000 employees, the Center aims to deliver valuable industry insights, data and benchmarks. Our goal is to advance the field of IP, enhance innovation and empower decision-making.

To empower decision-making and help leaders realize the full value of IP, we are also introducing Clarivate Intelligence and IP Management Consulting as part of the Clarivate Center for IP and Innovation Research.



IP Management Consulting



Intelligence Consulting

Provides tailored services to increase IP operational performance and guide the development of IP strategy to optimize the portfolio, stay ahead of the competition and create long-term value.

Services assist organizations in gaining a competitive edge and making informed decisions by using advanced data and analytics, strengthened by our deep innovation and IP expertise.

05

Patent litigation

intelligence

Glean unique insights from IP case law data with the world's largest global IP litigation and prosecution data collection. Assess risks, understand trends, spot opportunities and make confident IP and business decisions with Darts-ip litigation intelligence available only from Clarivate.

10M+

IP cases from 4,200+ courts worldwide

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Darts-ip case law data reaches new heights



Industry landmark

Our IP litigation cases dataset collection reached a new high of 10 million IP cases in 2024. We've been adding more than one million new cases every year since 2018 — an average of nearly 100,000 new cases added every month. Our data sources expanded in 2024 to include German Trademark Opposition cases.



Unified Patent Court data

Unified Patent Court (UPC) documents and cases are now available within the Patent Module. A new UPC Dixit Curia feature connects UPC cases to the broader patent litigation dataset available through Darts-ip, providing additional context.



Advanced data curation

Darts-ip datasets undergo extensive curation processes to ensure data quality and searchability. Spot trends, identify opportunities and understand competitive market landscapes quickly and easily.



The power of integration

Darts-ip case law data is directly available through a wide range of Clarivate products covering trademarks, patents and more. Most recently, historical LitAlert (Litigation Alerts) data from Clarivate™ has been integrated into Darts-ip™, simplifying access to historical IP case data.

Your trusted IP partner

Clarivate is home to trusted IP products and services to support your workflow, including:

Patent intelligence

Derwent Innovation™

Derwent World Patents Index™

Innography™

incoPat

Patent Search and Analytics Services

IP management software

IPfolio™
FoundationIP™
Unycom™
Inprotech™
Memotech
The IP Management System (TIPMS)
Patrawin™
Ipendo™
Clarivate IP Collaboration Hub™
Forecast
First to File™
Docket

IP maintenance and administrative services

Patent and Trademark Maintenance Patent and Trademark Administration Filing and Prosecution Docketing Services Assigned Paralegals

Brand IP intelligence

CompuMark™ Full Search
CompuMark™ Watch
Darts-ip™
SERION®
SAEGIS®
Pharma In use
Brand Landscape Analyzer
Trademark Watch Analyzer
TrademarkVision™
TM go365™

Consulting Services

IP Management Consulting Intelligence Consulting

About Clarivate

Clarivate™ is a leading global provider of transformative intelligence. We offer enriched data, insights & analytics, workflow solutions and expert services in the areas of Academia & Government, Intellectual Property and Life Sciences & Healthcare. We are the single partner law firms and companies rely on to transform the way they create, manage and protect intellectual property. Our comprehensive intellectual property data, software and expertise helps companies drive innovation, law firms achieve practice excellence, and organizations worldwide effectively manage and protect critical IP assets.

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