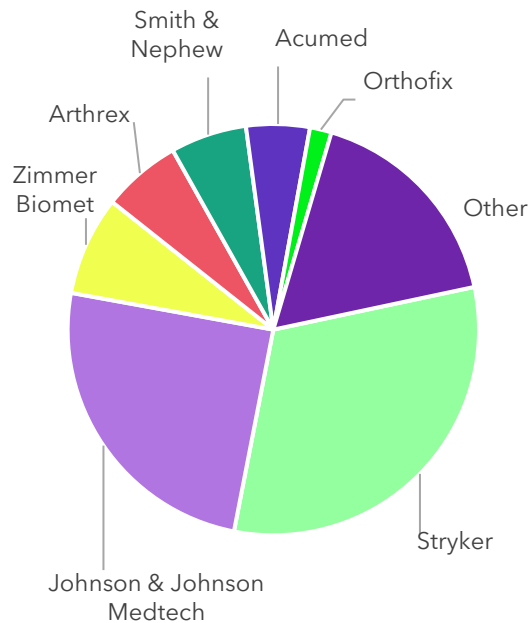


Market insights summary

US Foot and Ankle Orthopedic Device Market

2024 US Foot and Ankle Orthopedic Device Competitive Landscape



Highly Competitive Landscape

- The US foot and ankle orthopedic device market has many players competing in this space, leading to intense competition.
- Merger and acquisitions are common, for example Zimmer Biomet’s acquisition of Paragon 28 will bolster its presence in the market.
- Several niche competitors have carved a share for themselves by specializing. For example: restor3D sells personalized, 3D printed implants for foot and ankle.

Innovation is Key to Success

- Due to high competition in the market, manufacturers rely on innovation to acquire and maintain market share.
- New materials that encourage bone fixation and are bio integrative are being developed by manufacturers.
- The market typically sees frequent product launches from several manufacturers. For the list of major product launches in this market, please see the full report.

Access more insights and data in the [report](#).
[Speak to our team](#) to see how we can power your innovation.

2024 Global Market Snapshot

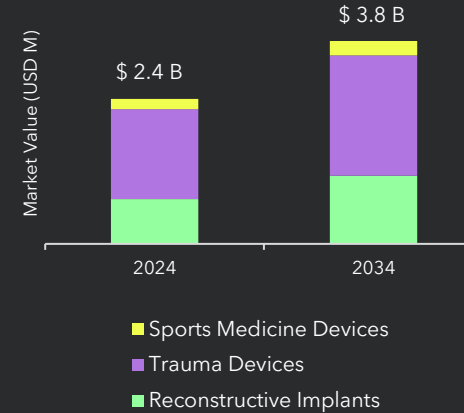
\$2.4B

Market Value

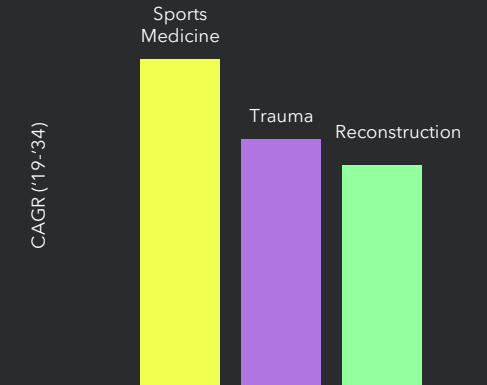
3.8%

CAGR ('19-'34)

Foot and Ankle Orthopedic Device Market by Segment



Procedure Growth by Segment



- The US foot and ankle orthopedic device market is poised to grow significantly in the next 10 years driven by innovation, fierce competition, and favorable reimbursement policies.
- Trauma is the largest segment in this market and is driven by an increase in the adoption of premium-priced anatomic plates, and the use of advanced materials that are bio-integrative.
- In addition, development of new minimally-invasive techniques and implants for foot and ankle procedures is helping drive procedure volumes.

- While Trauma is the largest segment in the foot and ankle orthopedic device market, the sports medicine procedures are estimated to grow the fastest.
- A more active population has increased the demand for sports medicine procedures.
- With recent CMS reimbursement policy changes, procedures like total ankle replacement are expected to shift to ASCs, accelerating this trend in the foot and ankle orthopedic device market.