A photograph of three business professionals in a meeting. A man in a light blue shirt and tie is speaking to a woman in a grey top and another man in a dark suit. They are seated around a table with a white mug and a pen.

## IDS and reference management

**Streamline legal workflows with centralized reference management for patent images, prior art and critical data.**

The FoundationIP™ reference management system makes it easy for legal professionals to manage workflows in a centralized and searchable location for all patent images, prior art and other related references. Make better-informed relevancy decisions with immediate access to comprehensive and accurate data.

**Make better-informed  
relevancy decisions with  
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### Reference management creation

- Transform disparate references into a centralized and searchable library across an entire portfolio.
- Quickly analyze references across all matters and their citation status.
- Eliminate the need for manual entry when creating new matters by easily applying related matter references.



### Automatic cross citation

- Improve workflow with automatic reference citation across all active patent families and related matters.
- Save significant time during prosecution, as references will “flow” into the records of all appropriate related matters for review and possible citation - helping ensure you never miss critical prior art.

**Quickly analyze  
references  
across all matters  
and their  
citation status.**



### Reference management reporting

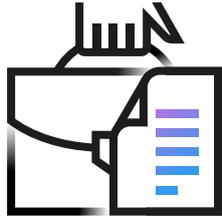
- Generate IDS forms and other transmittals in accordance with USPTO guidelines with automated form population, saving valuable time.
- When new PTO action references arise, FoundationIP automatically calculates Supplemental IDS information for all related matters. Providing timely and accurate cross-citing deadlines.



### Reference management bulk updates

- As the status of matters change, update hundreds of references in just seconds with a few simple clicks to quickly move through cases.





## Patent Data Services

The Patent Data Service enhances the ability for FoundationIP to simplify your prior art entry through an industry leading automated search and data retrieval workflow. Save time and effort while reducing the risk of manual errors.

Search and automatically upload patent data including information from the EPO's worldwide coverage of abstracts, citations, and bibliographic data from over 93 million patents across more than 100 jurisdictions.

### Superior efficiency

Take back up to 50% of your time otherwise spent on mundane reference entry tasks through automated data population, freeing you to focus on more important work.

### Reliability

Since the launch of the Patent Data Service within FoundationIP in 2012, clients have confidently identified over 4 million references in aid of their duty of disclosure.

Contact our experts today:

**[clarivate.com](https://clarivate.com)**