

# US Medical Supply Distribution

Quick Start Guide

June 2022



# What is US Medical Supply Distribution?

US Medical Supply Distribution is part of a suite of Clarivate DRG Medtech Insights Platform applications for the medical device industry.

The program is built on an agreement between 8 major medical supply distributors brokered by the Health Industry Distributor Association (HIDA) to share their detailed sales data with Clarivate.

Track and optimize portfolio performance in the medical supply distribution channel across 9 class-of-trade categories.



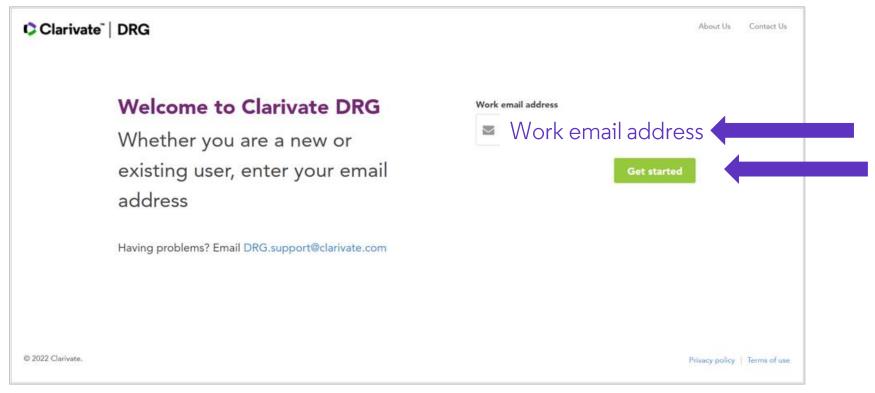


- Class-of-trade
- Mastered manufacturer description
- SKU & Product description
- Private label flag
- ZIP3 (if subscribed)
- **fff** Extrapolated Sales + Units (distributed market)



#### Clarivate DRG Platform Login

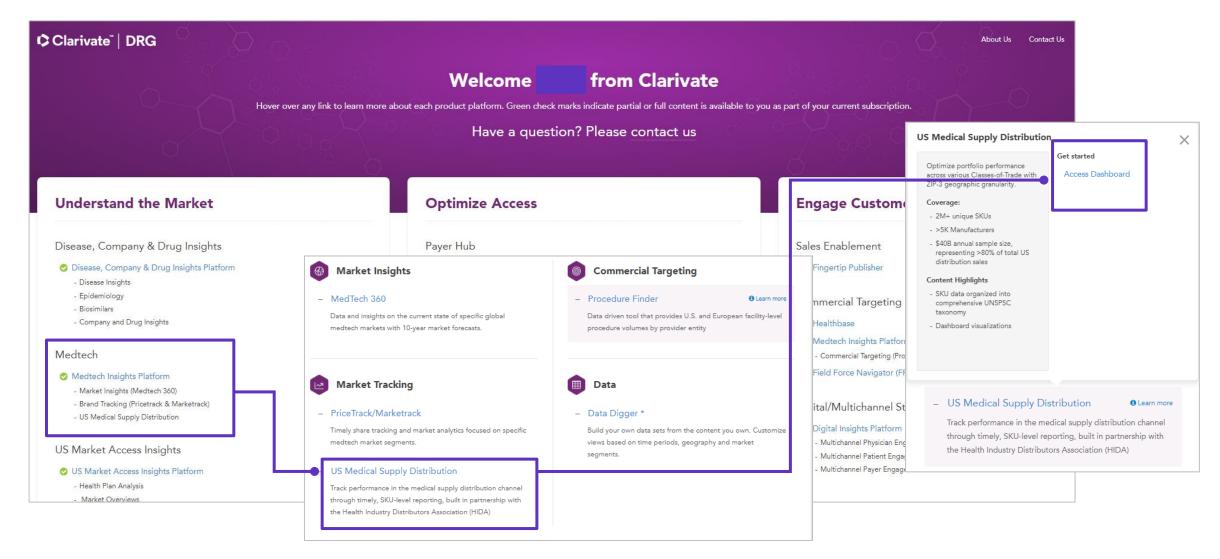
To login to the DRG Clarivate platform, click on - <a href="https://authentication.decisionresourcesgroup.com/login/Solutions">https://authentication.decisionresourcesgroup.com/login/Solutions</a>



\*You may be asked for a password if your company is not integrated with the DRG platform



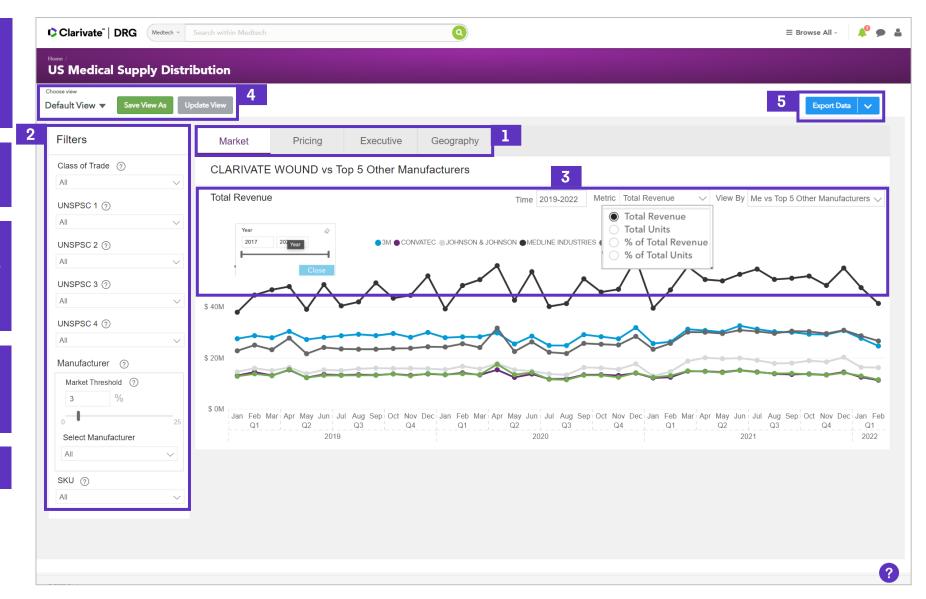
#### DRG Homepage - Accessing US Medical Supply Distribution Dashboard





#### **Dashboard Intro Guide**

- Tabs corresponding to 4 dashboard views: Market, Pricing, Executive, and Geography
- Filters to narrow down market segment
- 3. Filters to select metric display ('Metric'), time range ('Time'), or additional filter views ('View By')
- 4. Buttons to save and update your custom views ('Save View As' and 'Update View')
- 5. 'Export Data' button



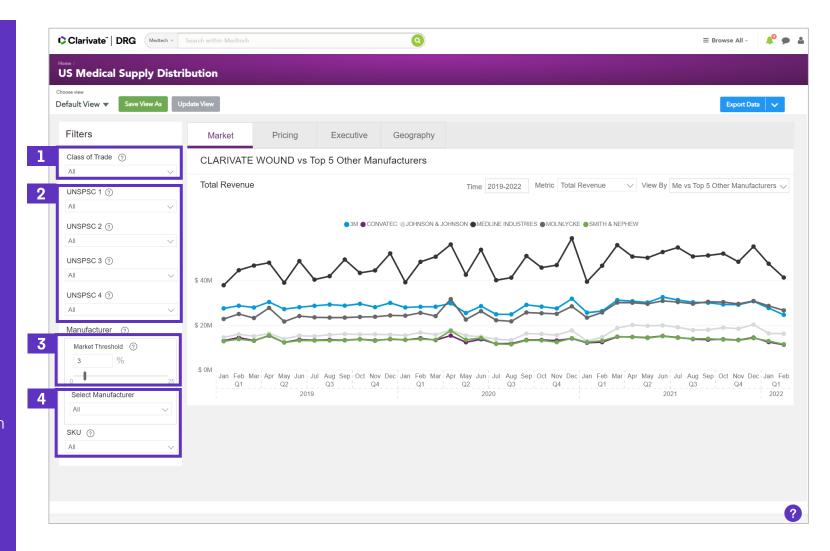


#### **Dashboard Filters**

Use filters in left pane to narrow into market of interest (search bar is embedded in fields to aid selection).

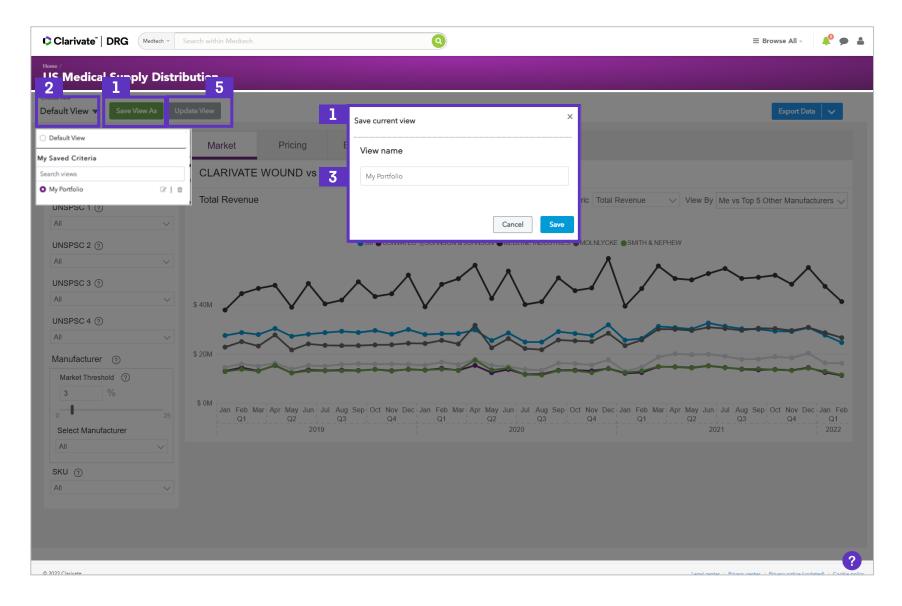
Filter selections will persist across all tabs in the Dashboard.

- 1. Class of Trade end-user setting (site of service) into which medical supply products are sold.
- 2. UNSPSC 1-4 separate filters for each level of hierarchy in UNSPSC taxonomy (1 is least granular; 4 is most granular).
- 3. Market Threshold slider can be used to view/hide manufacturers on the figure
  - Default setting is 3%, filters out any manufacturer with <3% share.</li>
- 4. Manufacturer & SKU filters allow user to search for and select specific manufacturers and/or SKUs for inclusion in figure.
  - SKU field includes a concatenation of manufacturer name and SKU.
- 5. Hover over any field and use the 'Eraser' icon to clear.



# **Saving A View**

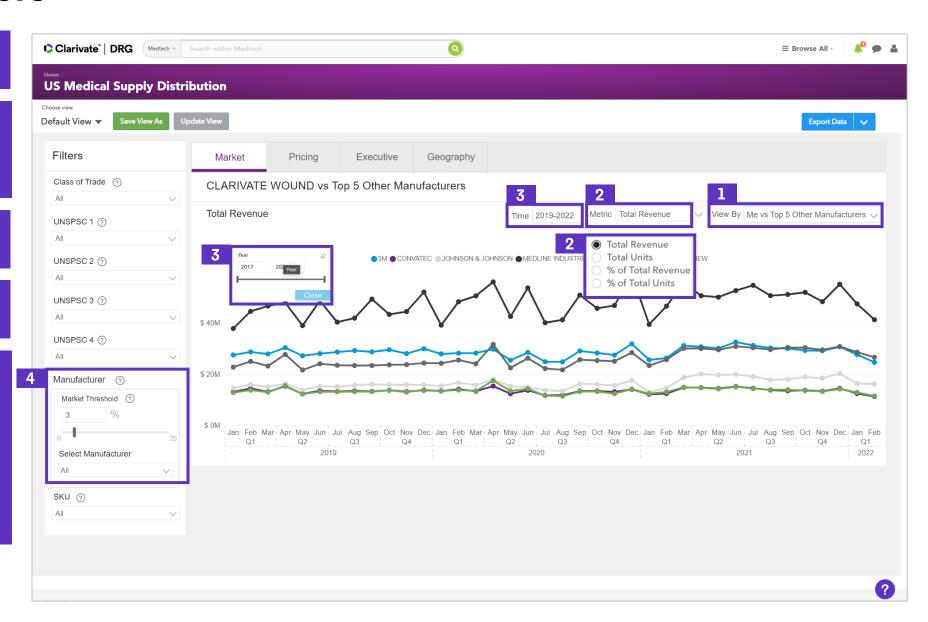
- Once you have created a view, save by clicking 'Save View As' and entering a name
- 2. All saved views will appear in the 'Choose View' drop-down menu under the 'My Saved Criteria' header
- 3. Views can be deleted, and view names can be edited as needed
- 4. Monthly/Quarterly data drops will automatically update all saved views.
- 5. 'Update View' is used to make changes to a saved view. Simply load a view, make desired changes (e.g., add new SKUs) and click 'Update View'.



#### **Dashboard Filters**

- 1. Use filters to the top right of figure to modify data shown in the figure
- 2. Change 'View By' selection to change the aggregation of the data series (e.g., by Manufacturer, by Class-of-Trade, etc.)
- 3. Use 'Metric' filter to select a data type
- 4. Use "Time" slider to select range of years appearing in your figure
- Adjust the 'Threshold Share' slider to view/hide manufacturers on the figure

\*Note: choosing 'Me vs Top 5 Other Manufacturers' or 'Manufacturers' In the 'View By' dropdown list will disable the 'Threshold Share' slider. Use the 'Market Threshold' slider in the left pane instead





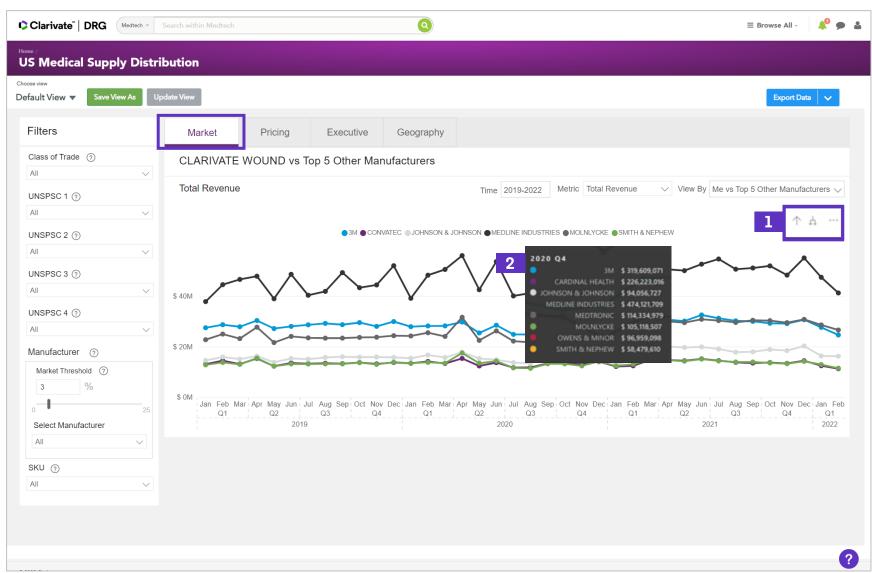
#### **Market Tab**

#### Compare total revenue and unit trends across selected classes-of-trade, product segments, and manufacturers

- 1. Hover on the chart to show 'Drill Up' and 'Drill Down' buttons.
  - Drill Up (up arrow) will increase aggregation on x-axis (e.g., from Month to Quarter).
  - Drill Down (hierarchy symbol) will expand time dimension on x-axis (e.g., from Quarter to Month).

Select 'Show as a Table' to load a data table under the chart, corresponding to data points displayed.

 Hover on any point in the chart for an overlay to display corresponding values and labels for plotted data points.

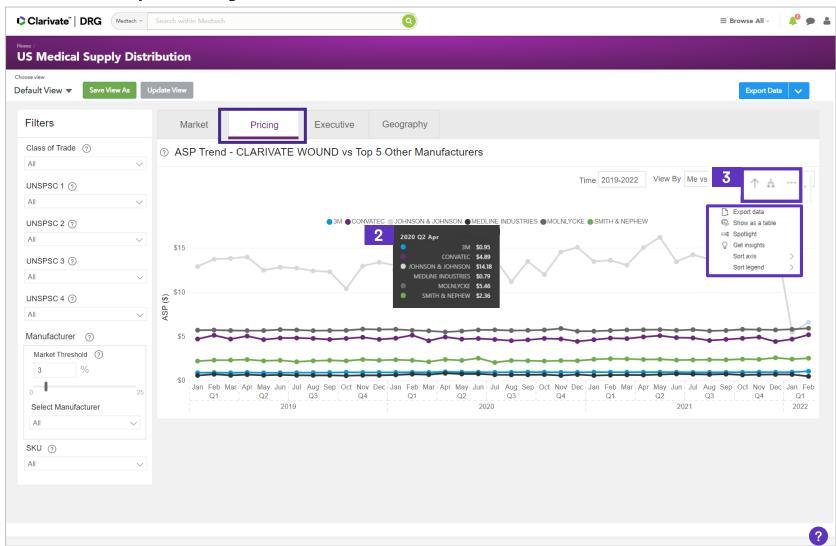




#### **Pricing Tab**

#### Compare ASP trends across selected classes-of-trade, product segments, and manufacturers

- All filter selections will persist throughout each dashboard tab, including 'Pricing'.
- Hover over any point in the chart to compare pricing trends between competitors.
- Drop-down menus and table features are present and provide functions equivalent those in 'Market' tab.

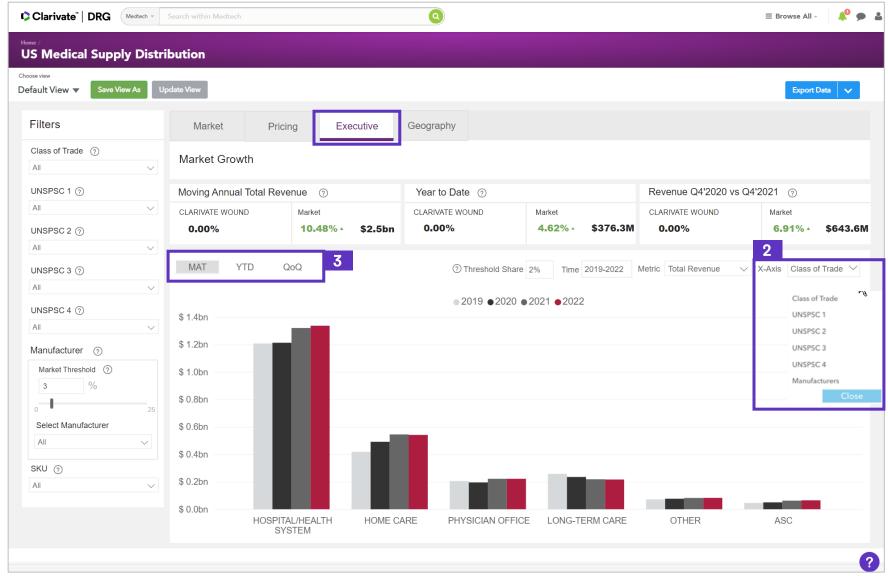




#### **Executive Tab**

#### Visualize and compare high-level growth trends and financial metrics commonly used for quarterly reporting

- 1. All filter selections will persist throughout each dashboard tab, including 'Executive'
- 2. Use 'X-Axis' filter to change aggregation of the data series (e.g., by Manufacturer, by Class-of-Trade, etc.).
- 3. Available views:
  - MAT; most recent 12 months v. previous equivalent 12 months
  - YTD; January to current month v. January to same month for previous years
  - QTD; current Quarter v. same Q for previous years
- 4. Drop-down menus and table features are present and provide functions equivalent those in 'Market' tab

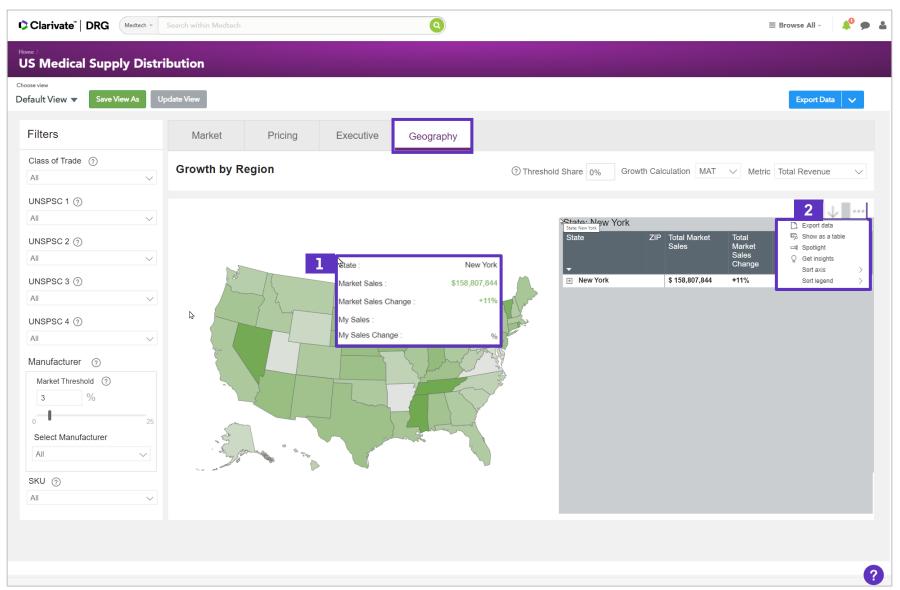


#### **Geography Tab**

#### Track total revenue and unit trends at State and Zip-3 level

- Hover over the map to view State-level sales data and growth, according to the selected 'Growth Calculation'.
   Click on a State to filter the data table displayed on the right side of the figure.
- 2. Click on the '+' symbol in the table to expand the data chart to display Zip-3 level data contained in a given state.

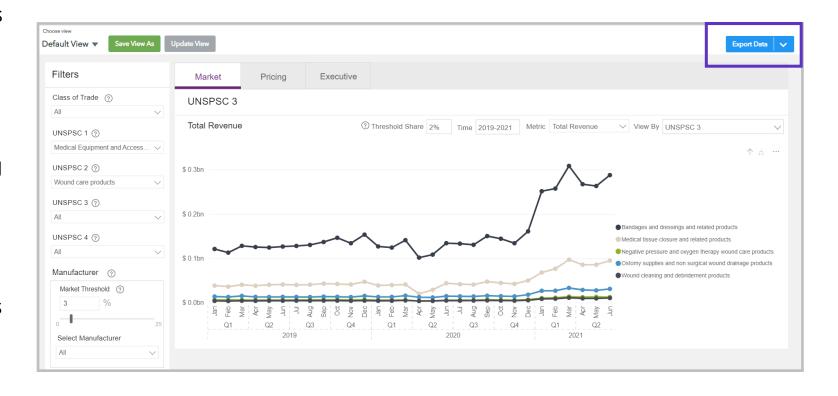
  Select 'Show as a Table' to load a data table, corresponding to data points displayed.





#### **Export Data**

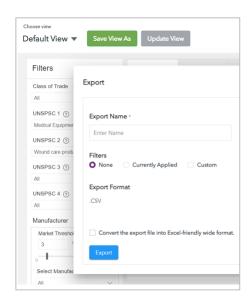
- The "Export Data" feature allows you to create custom .CSV exports directly from the dashboard, controlling the scope and size of your output.
- There are three options for filtering and exporting:
  - 'None' no filters; entire dataset will be exported.
  - 'Currently Applied' respects filters applied to dashboard tabs.
  - Custom' use Export Data UI to add filters.



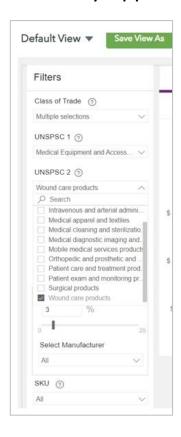


# **Export and Filter Data Options**

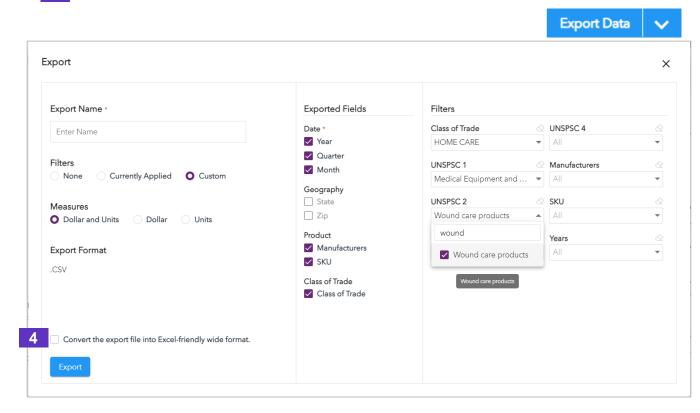
1 None (full export):



Currently Applied:



3 Custom:





# **Export and Filter Data Options**

"Excel-friendly" wide format moves the time period detail into columns (e.g., Years, Quarters, Months – depending on selection in "Exported Fields" panel).

• This reduces the number of rows present in the export, resulting in a file more likely to be usable in the MS Excel application.

	Α	В	С	D	E	F	G	Н	1	J	K	L	М	N	0	Р	Q	R	S	T
1	METRIC	MANF_DE	UNSPSC_C	UNSPSC_	1UNSPSC_	2UNSPSC_3	UNSPSC_	Jan-17	Feb-17	Mar-17	Apr-17	May-17	Jun-17	Jul-17	Aug-17	Sep-17	Oct-17	Nov-17	Dec-17	Jan-18
2	REVENUE	2G MEDICA	42311506	Medical E	Wound ca	a Bandages	ndages Comprestion bandages													
3	UNITS	2G MEDIC	42311506	Medical E	Wound ca	Bandages	Compress	ion bandag	es											
4	REVENUE	2G MEDIC	42311527	Medical E	Wound ca	Bandages	Transpare	nt film dre	ssings											
5	UNITS	2G MEDICA	42311527	Medical E	Wound ca	Bandages	Transpare	nt film dre	ssings											
6	REVENUE	3M	42311502	Medical E	Wound ca	a Bandages	Bandage o	295.1652	325.812	136.0215	186.0063	702.187	812.1843		1435.921	2065.28	1429.899	205.8367	2837.377	1163.412
7	UNITS	3M	42311502	Medical E	Wound ca	Bandages	Bandage o	51.05	41.82	44.01	21.63	89.2	115.17		50.61	66.79	46.28	4.38	335.32	93.41
8	REVENUE	3M	42311506	Medical E	Wound ca	Bandages	Compress	228504	234540.3	303157.8	267721.8	258625.8	301203.7	254190	262071.2	255808.6	255355.3	236054	327837.6	283331.6
9	UNITS	3M	42311506	Medical E	Wound ca	Bandages	Compress	83362.4	89687.23	124631.9	102611.7	89831.23	124740.8	90092.15	107532.4	94173.35	105832.9	93187.38	153005.4	123992.7
10	REVENUE	3M	42311510	Medical E	Wound ca	Bandages	Foam dres	115834.6	116690.6	151151.8	141788.3	148741.5	286600.2	153247.2	160077.9	185868.3	235962.6	177656.6	191914.9	177190
11	UNITS	3M	42311510	Medical E	Wound ca	Bandages	Foam dres	25908.32	27518.54	35487.48	32016.83	34269.4	65018.42	35201.02	36445.04	41671.99	52760.24	39601.1	42558.58	39566.3
12	REVENUE	3M	42311513	Medical E	Wound ca	Bandages	Gel dressi	127479.4	134304.8	163831.9	148468.3	150199.2	162753.1	134797.4	155466.1	146671.3	153362.5	145136.2	120200.1	132860.4
13	UNITS	3M	42311513	Medical E	Wound ca	Bandages	Gel dressi	9845.59	11066.13	13457.52	12242.96	12277.25	13308.54	10970.61	12244.12	12487.14	12734.53	12222.61	9554.3	11044.28
14	REVENUE	3M	42311515	Medical E	Wound ca	Bandages	Hydrocoll	17542.19	16091.11	21581.08	15689.66	19366.15	21047.37	17070.12	15383.97	20543.82	32796.48	24721.8	24240.76	23583.05
15	UNITS	3M	42311515	Medical E	Wound ca	Bandages	Hydrocoll	4759.25	3981.47	4960.19	3934.03	4808.29	5174.38	3977.37	4199.43	4963.13	6807.73	6345.65	7201.32	6664.46
16	REVENUE	3M	42311518	Medical E	Wound ca	Bandages	Medical e	313.5	306.4	643.1	197.02	141.56	767.3381	613.78	282.28	134.9788	234.98	111.0306	239.85	286.91

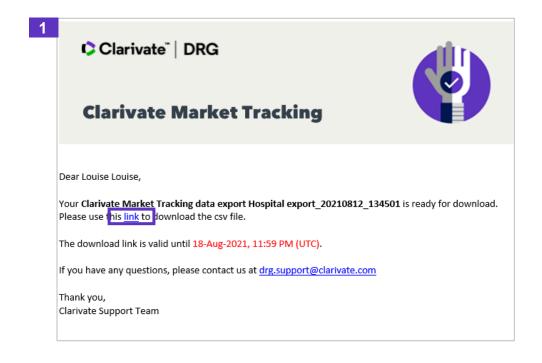


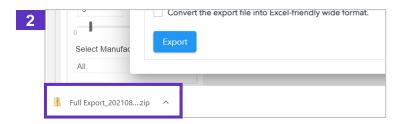
#### **Export Download Results**

An email will be sent to your inbox from no-reply@clarivate.com with the data export file

- 1. Select "link" hyperlink.
- 2. A zipped folder will be exported to your downloads folder from your internet browser.
- 3. Links will remain active for 6 days.

Note: very large exports may take several minutes to process.





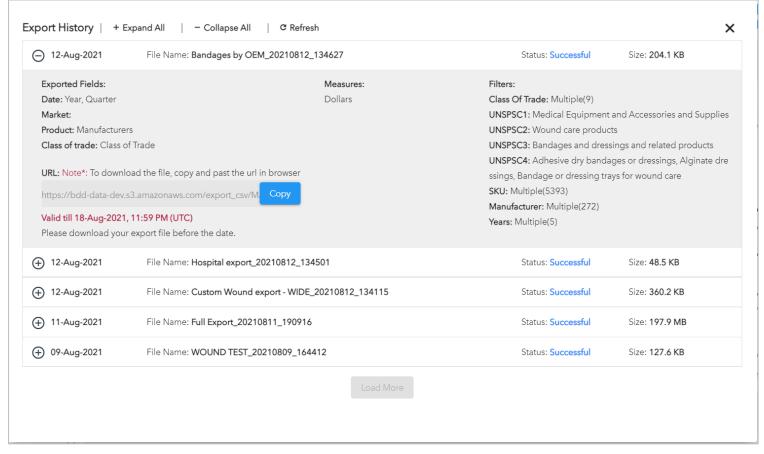


#### **Export History**



Select "Export History" from the Export Data dropdown.

Export History shows the list of previous exports with details on your past exports including filter and export criteria selected, and file size.







# Have a Question?

Healthcare.support@clarivate.com clarivate.com

#### **About Clarivate**

Clarivate<sup>™</sup> is a global leader in providing solutions to accelerate the lifecycle of innovation. Our bold mission is to help customers solve some of the world's most complex problems by providing actionable information and insights that reduce the time from new ideas to life-changing inventions in the areas of science and intellectual property. We help customers discover, protect and commercialize their inventions using our trusted subscription and technology-based solutions coupled with deep domain expertise. For more information, please visit <u>clarivate.com</u>.

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