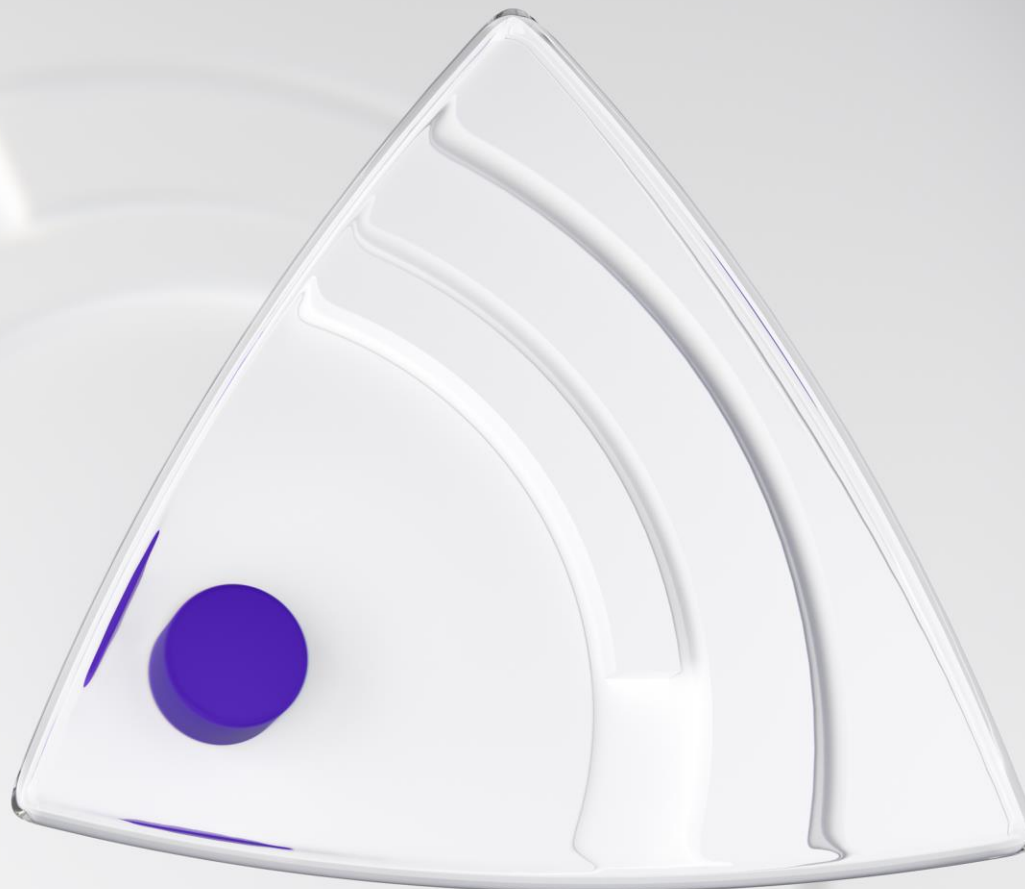




PBM Profile Overview

Quick Start Guide

June 2022



What is PBM Profile Overview?

Visualizations and Functionality Purpose-Built to Investigate the Pharmacy Benefit.

Questions easily answered in PBM:

- ✓ Who controls the formularies in a geography?
- ✓ What PBMs does a payer use by geography?
- ✓ What is a payer's most common benefit design?
- ✓ How does a PBM's business change by geography?



Get started using Pharmacy Benefit Evaluator

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Welcome [Name] from Clarivate

Hover over any link to learn more about each product platform. Green check marks indicate partial or full content is available to you as part of your current subscription.

Have a question? **2** Please contact us

Understand the Market

Disease, Company & Drug Insights

- ✓ Disease, Company & Drug Insights Platform
 - Disease Insights
 - Epidemiology
 - Biosimilars
 - Company and Drug Insights

Medtech

- ✓ Medtech Insights Platform
 - Market Insights (Medtech 360)
 - Brand Tracking (Pricetrack & Markettrack)
 - US Medical Supply Distribution

US Market Access Insights

- ✓ US Market Access Insights Platform
 - Health Plan Analysis
 - Market Overviews
 - Market Overview Interactive Database
 - National MCO Analyzer
 - Power Profiles

Optimize Access

US Formulary Data & Analytics
By Fingertip Formulary

- ✓ Account Management Dashboard
- ✓ Fingertip Accounts
- ✓ Fingertip Alerts
- ✓ Fingertip Analytics
- ✓ Fingertip Home Page (Legacy Platforms)
- ✓ Fingertip Restrictions
- ✓ Fingertip Validation Tool
- Field Fingertip PolicyTrack

US Lives Data & Analytics

- ✓ Employer Vantage (2020 Data)
- ✓ Employer Vantage (2021 Data)
- ✓ Integrated Payer Platform
- 3** ✓ Managed Market Surveyor Suite (Including Pharmacy Benefit Evaluator)

Global Market Access

- ✓ Context Matters Market Access Platform (MAP)
- ✓ Global Market Access Solution (GMAS)

Couponing and Copay Accumulator Landscapes

- ✓ Coupon Analysis Threat Assessor (CATA)

Engage Customers

Sales Enablement

- ✓ Fingertip Publisher

Commercial Targeting

- ✓ Healthbase
- ✓ Medtech Insights Platform
 - Commercial Targeting (Procedure Finder)
- Field Force Navigator (FFN)

Digital/Multichannel Stakeholder Engagement

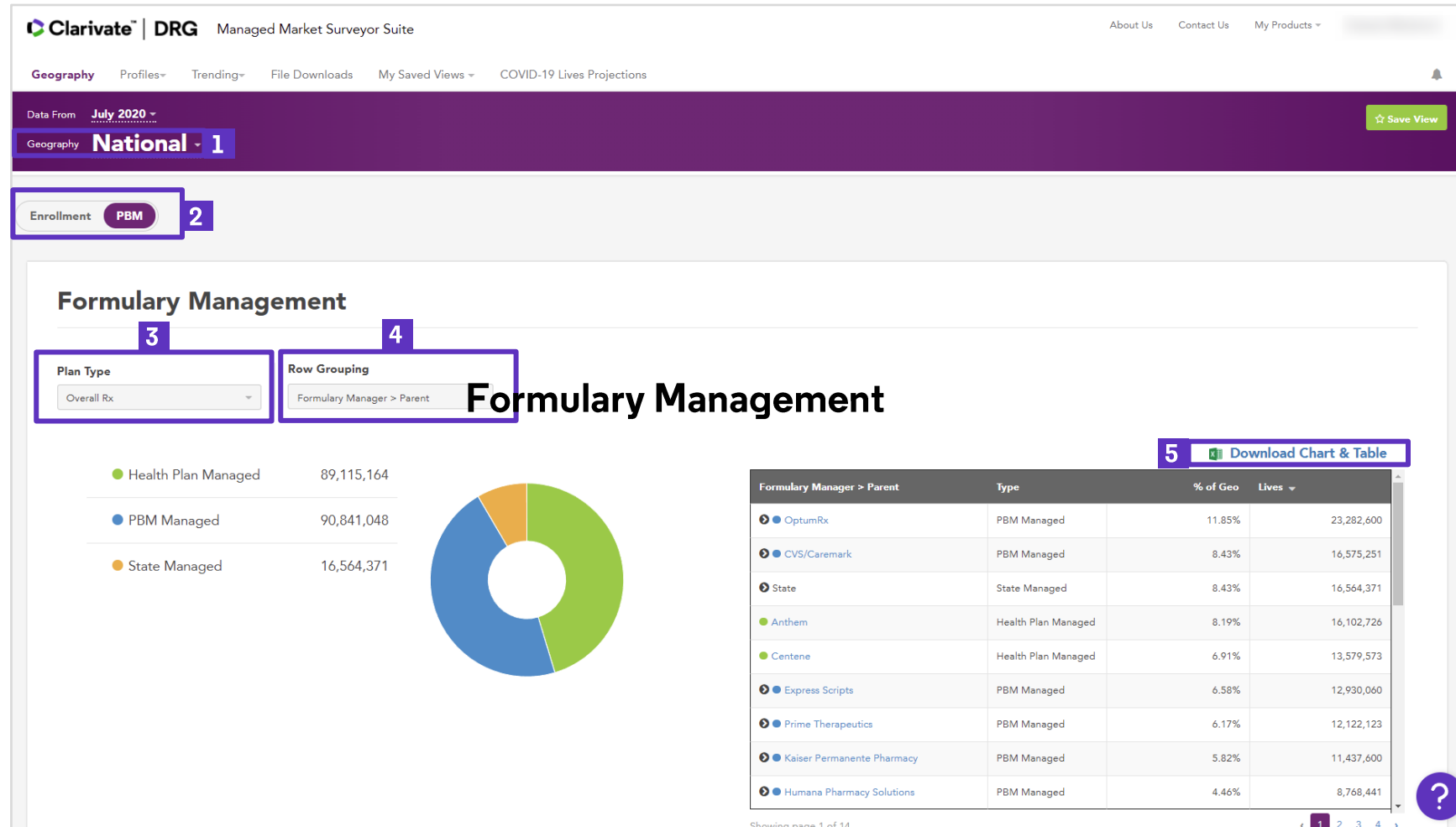
- ✓ Digital Insights Platform
 - Multichannel Physician Engagement
 - Multichannel Patient Engagement
 - Multichannel Payer Engagement

- Go to: <https://authentication.decisionresourcesgroup.com/login>
- Upon login screen, use your work e-mail address and password to login. If you experience any issue, please contact Healthcare.support@clarivate.com
- Click on the “Managed Market Surveyor Suite (Including Pharmacy Benefit Evaluator)” link.

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Formulary Management



1. Select Geography

Use the dropdown to switch between geographies.

2.

Once here, click on the **PBM** Radio Button.

3. Plan Type

Use the dropdown to switch between Plan Types.

4. Row Grouping

Use the dropdown to switch between Parent and Payer views.

5. Download Chart & Table

Download for offline use.

Explore PBMs Geographic Impact

1. Explore who controls the formularies

2. Compare PBMs

3. See PBM-Payer relationships

Formulary Management

Plan Type

Overall Rx

Row Grouping

Formulary Manager > Parent

Health Plan Managed

89,115,164

PBM Managed

90,841,048

State Managed

16,564,371

Download Chart & Table

Formulary Manager > Parent	Type	% of Geo	Lives
OptumRx	PBM Managed	11.85%	23,282,600
CVS/Caremark	PBM Managed	8.43%	16,575,251
State	State Managed	8.43%	16,564,371
Anthem	Health Plan Managed	8.19%	16,102,726
Centene	Health Plan Managed	6.91%	13,579,573
Express Scripts	PBM Managed	6.58%	12,930,060
Prime Therapeutics	PBM Managed	6.17%	12,122,123
Kaiser Permanente Pharmacy	PBM Managed	5.82%	11,437,600
Humana Pharmacy Solutions	PBM Managed	4.46%	8,766,441

Showing page 1 of 14

2

PBM Summary

3

PBM by Account

Quick Search

Search by PBM name

PBM Function

All PBM Functions

Plan Type

All Plan Types

Row Grouping

PBM > Parent

Download Table

PBM > Parent	Total Health Plan Lives	Formulary Management	Benefit Design	Rebate Negotiation	Claims Adjudication	Retail Network Management	Mail Order Provider	Specialty Pharmacy Provider
Health Plan Mana...	92,155,624	89,115,164	52,075,630	4,102,557	1,080,931	2,843,109	836,997	2,655,322
State Medicaid F...	54,996,531	16,564,371	54,996,531	17,155,815	0	0	0	0
CVS/Caremark	51,912,887	16,575,251	15,950,214	40,778,544	35,146,934	37,150,237	42,992,227	43,062,813
OptumRx	32,299,439	23,282,600	22,784,866	29,073,888	30,840,940	31,163,660	31,036,778	138,743

Deeper Dive into Pharmacy Benefit

1. Select Health Plans and select a particular payer.

2. Once on the payer's page, click PBM for an in-depth view into their pharmacy benefit information.

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Data From

July 2020 ▾

Geography

National ▾

Health Plans

PBM

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Health Plan

Aetna ▾

Parent

Geography

National ▾

Enrollment

PBM

Notes ▾

PBM Options

Download Table

Function	Commercial Rx	Medicare Rx	Payer Managed Medicaid Rx
Formulary Management ⓘ	CVS/Caremark	CVS/Caremark	State (60.61%),...
Benefit Design ⓘ	CVS/Caremark	CVS/Caremark	State
Rebate Negotiation ⓘ	CVS/Caremark	CVS/Caremark	State (57.84%),...
Claims Adjudication ⓘ	Aetna Pharmacy Management	Aetna Pharmacy Management	CVS/Caremark

PBM Functions

1. Select PBM to view a PBM’s profile.

2. Understand the Health Plan Functions within a PBM.

3. Download the PBM Profile for offline use.

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Data From

July

Geography

National

Health Plans

PBM

1

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PBM

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Geography

National ▾

Save View

3

Download PBM Profile

Download Chart & Table

Health Plan Functions

Total Health Plan Lives ⓘ

51,912,887

2

Formulary Management ⓘ

16,575,251

Benefit Design ⓘ

15,950,214

Rebate Negotiation ⓘ

40,778,544

Claims Adjudication ⓘ

35,146,934

Retail Network Management ⓘ

37,150,237

Mail Order Provider ⓘ

42,992,227

Specialty Pharmacy Provider ⓘ

43,062,813

Health Plan Lives by Plan Type

Formulary Management

Benefit Design

Rebate Negotiation

Claims Adjudication

Retail Network Management

Mail Order Provider

Specialty Pharmacy Provider

Commercial Rx

Medicare Rx

Payer Managed Medicaid Rx

Geography Summary

Geographical Composition

Accounts Summary

Account Composition

Quick Search

PBM Function

Plan Type

Row Grouping

Download Table

?

Explore a PBM's Business

1. Intuitive Summary Panel

2. Change the geography

3. Understand PBM business by geography

4. Understand PBM business by account

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PBM

CVS/Caremark

Geography

National ▾

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Health Plan Functions

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Benefit Design ⓘ

15,950,214

Rebate Negotiation ⓘ

40,778,544

Claims Adjudication ⓘ

35,146,934

Retail Network Management ⓘ

37,150,237

Mail Order Provider ⓘ

42,992,227

Specialty Pharmacy Provider ⓘ

43,062,813

Health Plan Lives by Plan Type

Formulary Management

Benefit Design

Rebate Negotiation

Claims Adjudication

Retail Network Management

Mail Order Provider

Specialty Pharmacy Provider

Commercial Rx

Medicare Rx

Payer Managed Medicaid Rx

Geography Summary

Geographical Composition

Accounts Summary

Account Composition

Quick Search

PBM Function

Plan Type

Row Grouping

Download Table

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Download all Quantitative and Qualitative Data

1. Download all your data in File Downloads

2. Review PBM Profiles for all the top PBMs

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Insights

NAVIGATION

2020

2019

2018

2020

July

CVS Health

PDF File

SS&C Health

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Envision Pharmaceutical Service

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Express Scripts

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IngenioRx

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Magellan Rx Management

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MedImpact

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Navitus Health Solutions

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OptumRx

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PBM Landscape

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PerformRx

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Prime Therapeutics

PDF File

January



Have a Question?

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