



Account Management Dashboard

Quick Start Guide



June 2022

Get Started Using Account Management Dashboard

Go to: <https://authentication.decisionresourcesgroup.com/login>

Clarivate | DRG

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Welcome *Shirley* from Clarivate

Hover over any link to learn more about each product platform. Green check marks indicate partial or full content is available to you as part of your current subscription.

Have a question? **Please contact us**

Understand the Market

Disease, Company & Drug Insights

- ✓ Disease, Company & Drug Insights Platform
 - Disease Insights
 - Epidemiology
 - Biosimilars
 - Company and Drug Insights

Medtech

- ✓ Medtech Insights Platform
 - Market Insights (Medtech 360)
 - Brand Tracking (Pricetrack & Marketrack)
 - US Medical Supply Distribution

US Market Access Insights

- ✓ US Market Access Insights Platform
 - Health Plan Analysis
 - Market Overviews
 - Market Overview Interactive Database
 - National MCO Analyzer

Optimize Access

US Formulary Data & Analytics
By Fingertip Formulary

- ✓ Account Management Dashboard
- ✓ Fingertip Accounts
- ✓ Fingertip Alerts
- ✓ Fingertip Analytics
- ✓ Fingertip Home Page (Legacy Platforms)
- ✓ Fingertip Restrictions
- ✓ Fingertip Validation Tool
- ✗ Fingertip PolicyTrack

US Lives Data & Analytics

- ✓ Employer Vantage (2020 Data)
- ✓ Employer Vantage (2021 Data)
- ✓ Integrated Payer Platform
- ✓ Managed Market Surveyor Suite (Including Pharmacy Benefit Evaluator)

Engage Customers

Sales Enablement

- ✓ Fingertip Publisher

Commercial Targeting

- ✓ Healthbase
- ✓ Medtech Insights Platform
 - Commercial Targeting (Procedure Finder)
- ✗ Field Force Navigator (FFN)

Digital/Multichannel Stakeholder Engagement

- ✓ Digital Insights Platform
 - Multichannel Physician Engagement
 - Multichannel Patient Engagement
 - Multichannel Payer Engagement

Have a question?

Upon login screen, use your work e-mail address and password to login.

If you experience any issue, please contact [**Healthcare.support@clarivate.com**](mailto:Healthcare.support@clarivate.com)

Click on the “Account Management Dashboard” link.

Building a Report – Selecting a Product

First select the brand that you would like to compare.
We have chosen Enbrel in the example to the right.

Set the brand(s) you want to review and AMD will remember it when you come back. Your initial visit will prompt you to select a primary product for display.

Click the Next button.

1 What brand do you work on?

☒ Enbrel

☐ Enbrel SureClick

Enbrel

Next

Building a Report – Selecting Competitors

Next, select the competitor brand that you would like to compare.

Using this example on the right, Xeljanz and Remicade have been selected. You may choose as many competitive brands as necessary.

You may click the Deselect All button to remove your chosen competitor drug.

AMD will save all your drug choices for future reference.

Start typing a competitor brand you would like to compare or select as many suggested competitive brands provided.

Once complete, click the Next button

2 What competitor brands would you like to track?

☐ Otezla 28-day Starter Pack

☒ Remicade

☐ Rinvoq

☐ Rituxan Hycela

☐ Siliq

☐ Simponi ARIA

☐ Skyrizi Pen

☐ Stelara IV

☐ Tremfya

☒ Xeljanz

☐ Xeljanz XR

☐ Otezla Two-week Starter Pack

☐ Renflexis

☐ Rituxan

☐ Saphnelo

☐ Simponi

☐ Skyrizi

☐ Stelara

☐ Taltz

☐ Tysabri

☐ Xeljanz Oral Solution

Back

2 Competitors
[Deselect all](#)

Next

Building a Report – Selecting a Geography

Next, choose a specific geography which can be National, States, MSAs, Countries or Custom.
Your geography choice may be changed at anytime.

First click “States” then select the states to analyze. In this example, we have selected two states to aggregate together: California and Arizona.

Once your choices are complete, click the Next button.

3

What geography are you responsible for Enbrel?

NationalStatesMSAsCountiesCustom

Q Start typing a state

☐Alabama

☒Arizona

☒California

☐Connecticut

☐District of Columbia

☐Georgia

☐Idaho

☐Indiana

☐Kansas

☐Alaska

☐Arkansas

☐Colorado

☐Delaware

☐Florida

☐Hawaii

☐Illinois

☐Iowa

☐Kentucky

Back

2 States
Deselect all

Next

Building a Report – Selecting Account Filters

Next, choose your Account Filters—these can be by Plan Types (Commercial, Medicare, Medicaid), by Formulary Management (PBMs or Payers) or by Custom Accounts (Custom Groupings of Payers).

Choose your Account Filters. In this example, we have selected Commercial and Medicare.

Choosing the formulary management tab will allow you to select a formulary manager to see a grouping of their formularies and downstream accounts.

Once your choices are complete, click the Next button.

4

What Account Filters would you like to apply to Enbrel?

Custom Plan TypesChannelPlan TypesFormulary ManagementCustom

☒ Commercial

☐ MACs

☐ Managed Medicaid

☒ Medicare

☐ State Medicaid

Back

2 Channels
Deselect all

Next

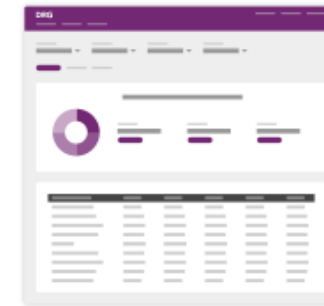
Building a Report – Completing the Dashboard Report

Finally, we have completed the comparison.

Following this step, a report will be generated demonstrating our comparison Enbrel vs. Xeljanz and Remicade, within states of California and Arizona, within the Commercial and Medicare Channels.

If another brand view is needed, clicking “Yes” will create another view.

Click “No, Finish” to see the results for the product(s) you selected.



Do you want to add an additional brand view?

Back

Yes

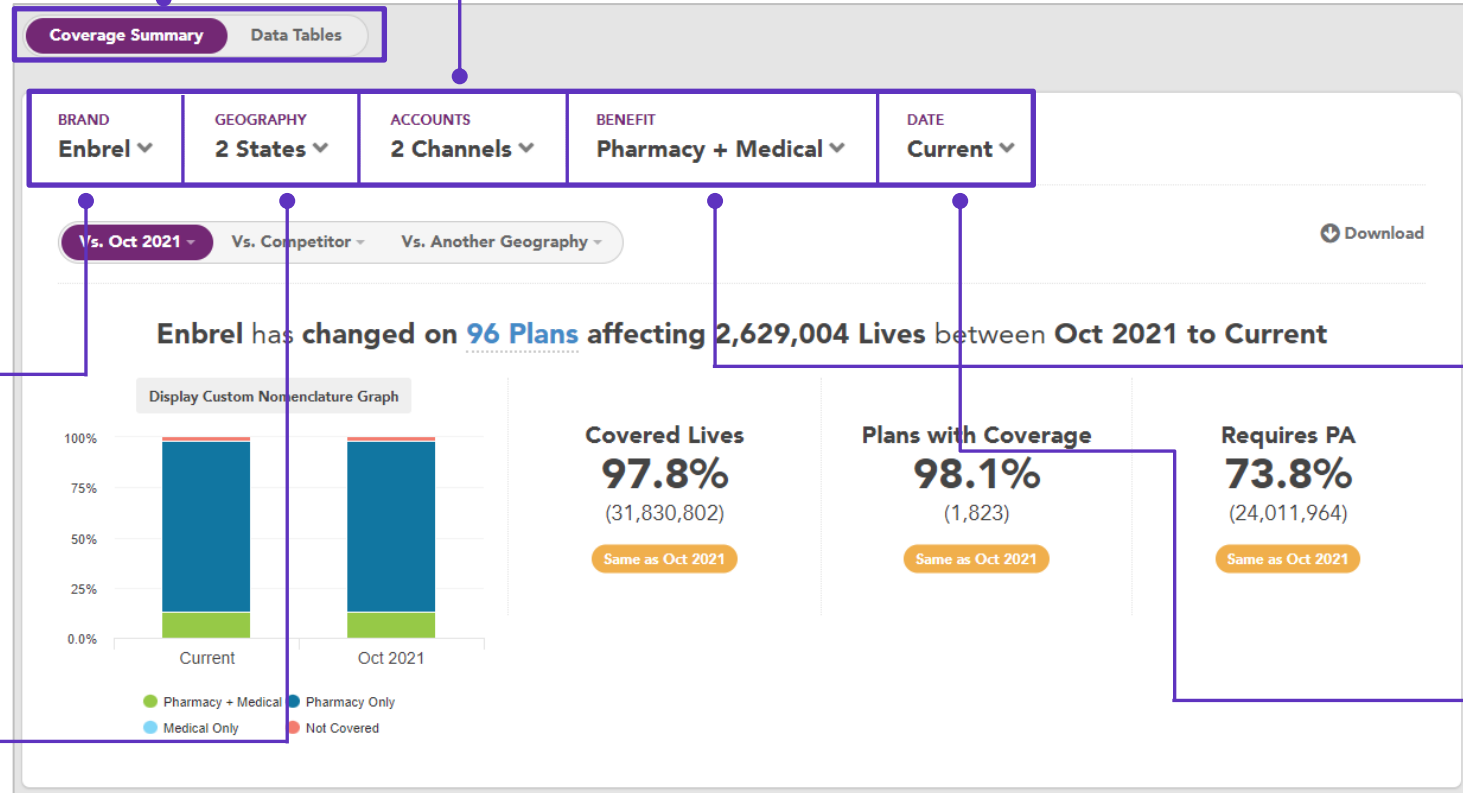
No, Finish

Building a Report – Reviewing the Dashboard Report

Coverage Summary / Data Tables Toggle – This provides users with the option to move to “Data Tables” to see the plan/payer specific information.

Brand – Allows users to change the spotlight drug and additional competitors.

Geography – Allows users to change the primary geography selected. Note: You can list the primary geography and compare to other geographies (see #10).



Accounts – Allows users to change the plan types or specific payers they want to view. The coverage calculations will be based on the list of account lists for Account Managers.

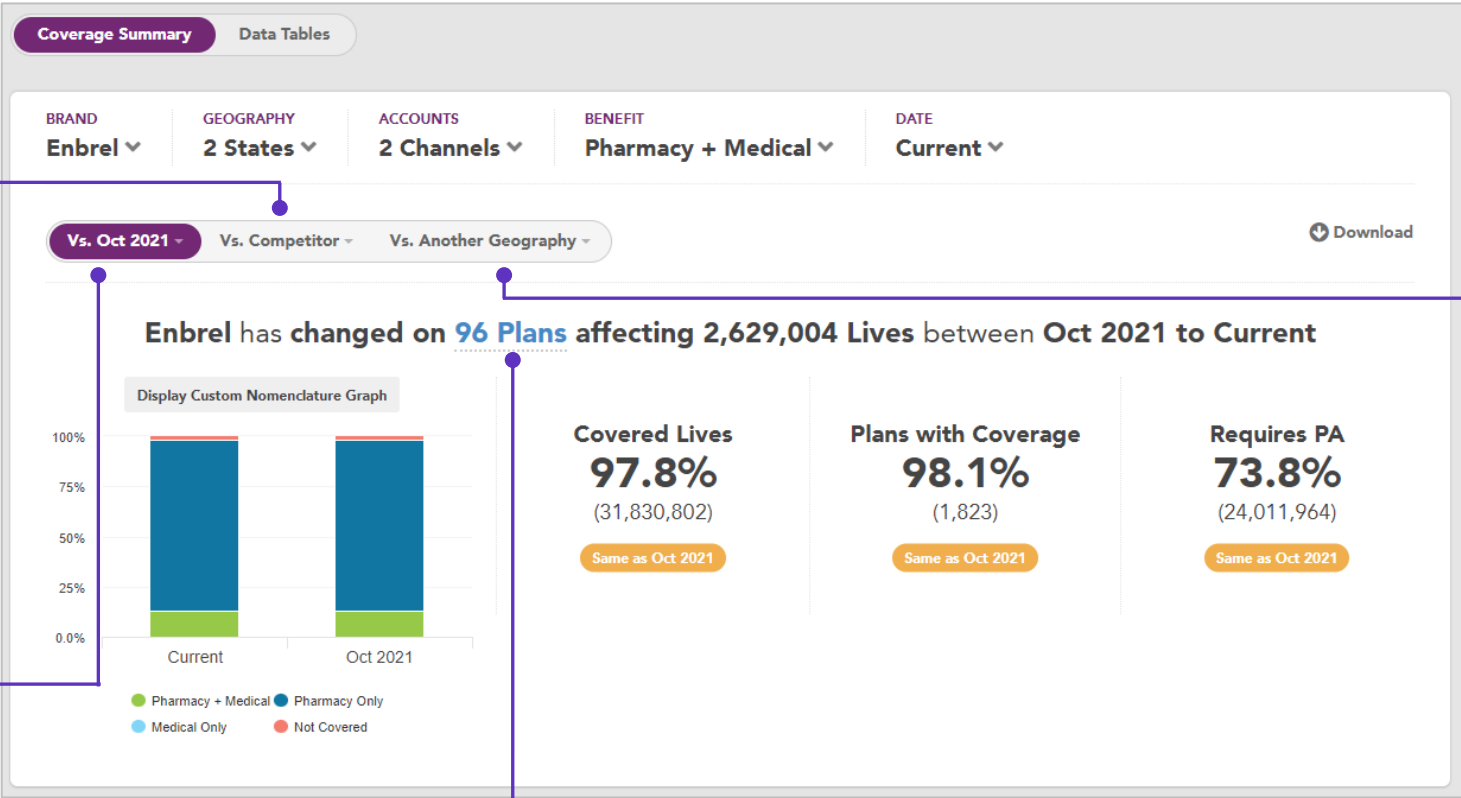
Benefit – Allows users to toggle between Pharmacy Only, Medical Only, or Dual Coverage.

Date – Allows the users to view coverage information based on a specific time frame. Users can go back to Jan 2012.

Building a Report – Reviewing the Dashboard Report (continued)

Vs Competitor – Allows users to view a side by side comparison of coverage for the spotlight product vs a competitor.

Vs [Date] – Allows users to change the comparison time frame. The results will show a comparison for the Date selected in the header (#6) vs the date selected in this dropdown.



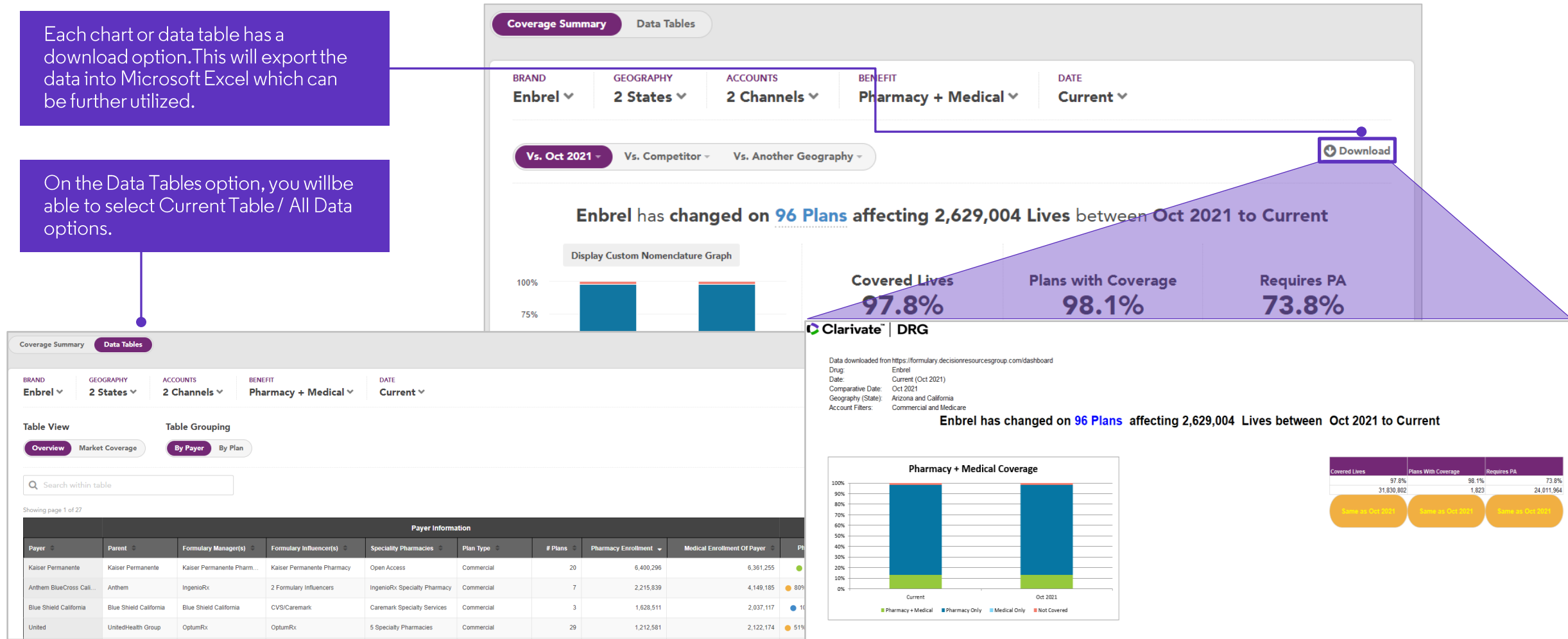
Vs Another Geography – Allows users to do a side by side comparison of one geography (as listed in #3) vs a different geography.

Coverage Header – This provides the number of plans that have been impacted or showing the plans that have variance or showing the plans that have variance when looking at the “vs competitor” option. The Covered Lives, Plans with Coverage and Requires PA results will all be based on the criteria selected.

Building a Report – Reviewing the Dashboard Report (continued)

Each chart or data table has a download option. This will export the data into Microsoft Excel which can be further utilized.

On the Data Tables option, you will be able to select Current Table / All Data options.



Viewing Data Tables

To view the granular plan level information, users will need to click on a value on the summary chart, or toggle over to the Data Tables tab. From there, they will still see all of the report filters.

Users can toggle to Market Coverage to view multiple products.

Users can toggle on the table grouping to see coverage a payer or plan level.

Clicking on the “Edit Columns” dropdown selections will allow users to select which columns of information display in the data table.

The Search functionality allows users to type in a plan or payer name. The data table will then refresh filtering on text. The text is space sensitive.

Payer Information									Enbrel	
Payer	Parent	Formulary Manager(s)	Formulary Influencer(s)	Speciality Pharmacies	Plan Type	# Plans	Pharmacy Enrollment	Medical Enrollment Of Payer	Pharmacy Coverage	Medical Coverage
Kaiser Permanente	Kaiser Permanente	Kaiser Permanente Pharmacy	Kaiser Permanente Pharmacy	Open Access	Commercial	20	6,400,296	6,361,255	84% Preferred (QL)	100% Not Covered
Anthem BlueCross Cal...	Anthem	IngenioRx	2 Formulary Influencers	IngenioRx Speciality Pharmacy	Commercial	7	2,215,839	4,149,185	80% Non-Preferred (PA/QL)	100% Preferred (M)
Blue Shield California	Blue Shield California	Blue Shield California	CVS/Caremark	Caremark Speciality Services	Commercial	3	1,628,511	2,037,117	100% Speciality (PA/QL)	100% Not Covered
United	UnitedHealth Group	OptumRx	OptumRx	5 Speciality Pharmacies	Commercial	29	1,212,581	2,122,174	51% Non-Preferred (PA/ST/QL)	53% Not Covered
Express Scripts	Cigna	Express Scripts	Express Scripts	Accredo	PBM	3	1,035,264	0	100% Preferred (PA)	100% Not Covered

Viewing Data Tables – PBM View

When a user is looking at Pharmacy and clicks Data Tables, the default screen is now “by PBM”. Users will be able to see the plans that roll up to the PBM level.

Users can toggle to Market Coverage to view multiple products.

Users can toggle on the table grouping to see coverage at the PBM, payer or plan level.

Clicking on the “Edit Columns” dropdown selections will allow users to select which columns of information display in the data table.

The Search functionality allows users to type in a plan or payer name. The data table will then refresh filtering on text. The text is space sensitive.

Users can click on the plan count to see the downstream plan level impact.

Formulary Management Information					Enbrel
PBM/Payer	# Payers	Specialty Pharmacies	# Plans	Pharmacy Enrollment	Pharmacy Coverage
Kaiser Permanente P...	5	Open Access	44	8,502,641	64% Preferred (QL)
CVS/Caremark	554	7 Specialty Pharmacies	619	4,446,662	55% Specialty (PA)
Express Scripts	286	7 Specialty Pharmacies	316	3,895,602	63% Preferred (PA)
OptumRx	67	12 Specialty Pharmacies	147	3,509,125	33% Specialty (PA)
IngenioRx	16	IngenioRx Specialty Pharmacy	159	2,831,433	68% Non-Preferred (PA/QL)



Have a Question?

Healthcare.support@clarivate.com
clarivate.com

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