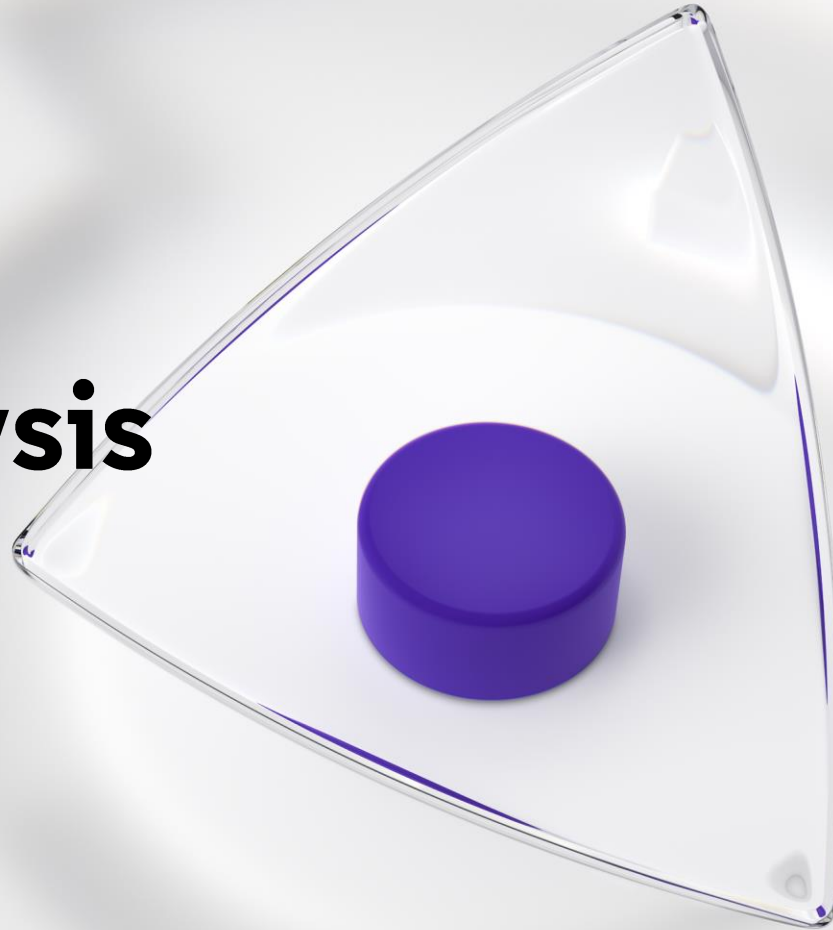




Health Plan Analysis

Quick Start Guide



June 2022

What is Health Plan Analysis?

The Health Plan Analysis will help you to Strengthen account call and meeting preparation, strategic planning and sales strategy development. Our insights provide forward-looking analysis so you can anticipate future changes and challenges. Insights include:

- ✓ County level heat maps of enrollment, allowing quick analysis of where the largest payers are most prevalent
- ✓ HDHP impact on drug utilization within each state based on DRG real world pharmacy claims data
- ✓ Cost impact on drug therapy areas by state
- ✓ Full Medicare Advantage rate information by plan and by state
- ✓ Medicare Advantage enrollment forecast
- ✓ Full CMS Star Ratings by plan and by state
- ✓ PBM enrollment and market share analysis

Get started using Health Plan Analysis

Clarivate™ | DRG

About Us Contact Us

Welcome [Name] from Clarivate

Hover over any link to learn more about each product platform. Green check marks indicate partial or full content is available to you as part of your current subscription.

Have a question? [Please contact us](#)

Understand the Market

Disease, Company & Drug Insights

- ✓ Disease, Company & Drug Insights Platform
 - Disease Insights
 - Epidemiology
 - Biosimilars
 - Company and Drug Insights

Medtech

- ✓ Medtech Insights Platform
 - Market Insights (Medtech 360)
 - Brand Tracking (Pricetrack & Marketrack)
 - US Medical Supply Distribution

US Market Access Insights

- ✓ **US Market Access Insights Platform**
 - Health Plan Analysis
 - Market Overviews
 - Market Overview Interactive Database
 - National MCO Analyzer
 - Power Profiles

Optimize Access

US Formulary Data & Analytics
By Fingertip Formulary

- ✓ Account Management Dashboard
- ✓ Fingertip Accounts
- ✓ Fingertip Alerts
- ✓ Fingertip Analytics
- ✓ Fingertip Home Page (Legacy Platforms)
- ✓ Fingertip Restrictions
- ✓ Fingertip Validation Tool
- Fingertip PolicyTrack

US Lives Data & Analytics

- ✓ Employer Vantage (2020 Data)
- ✓ Employer Vantage (2021 Data)
- ✓ Integrated Payer Platform
- ✓ Managed Market Surveyor Suite (Including Pharmacy Benefit Evaluator)

Global Market Access

- ✓ Context Matters Market Access Platform (MAP)
- ✓ Global Market Access Solution (GMAS)

Couponing and Copay Accumulator Landscapes

- ✓ Coupon Analysis Threat Assessor (CATA)

Engage Customers

Sales Enablement

- ✓ Fingertip Publisher

Commercial Targeting

- ✓ Healthbase
- ✓ Medtech Insights Platform
 - Commercial Targeting (Procedure Finder)
- Field Force Navigator (FFN)

Digital/Multichannel Stakeholder Engagement

- ✓ Digital Insights Platform
 - Multichannel Physician Engagement
 - Multichannel Patient Engagement
 - Multichannel Payer Engagement

1.

Go to:

<https://authentication.decisionresourcesgroup.com/login>

2.

Upon login screen, use your work e-mail address and password to login. If you experience any issue, please contact DRG.support@clarivate.com

3.

Click on the “US Market Access Insights Platform” link.

Health Plan Analysis Homepage

The screenshot shows the Clarivate Health Plan Analysis homepage. At the top left is the Clarivate logo and 'DRG'. At the top right is a 'Browse All' link and user icons. A large purple banner contains the text 'Hi [redacted], what are you looking for today?' and a search bar. The search bar has a dropdown menu showing 'US Market Access' and a text input field with the placeholder 'Start typing a geography, account or solution type'. Below the banner, there's a section titled 'Browse US Market Access Insights by' with four icons: Geography (map of the US), Account (building with location pin), Solutions (Venn diagram on a laptop), and My Favorites (three sliders). Below these icons are two buttons: 'Browse All Research' and 'Edit My Favorites'. To the right of this section is a sidebar with three categories: 'Blog Updates' (document icon), 'Thought Leadership' (lightbulb icon), and 'Videos' (play button icon). Below these are two article previews: 'Physician practice ownership set for radical change as COVID-19 strains' and 'Retail Giants Reshaping Primary-Care Focus'. At the bottom of the sidebar is a pagination bar with numbers 1 through 5 and a right arrow. A blue question mark icon is in the bottom right corner of the page.

Clarivate™ | DRG

≡ Browse All

Hi [redacted], what are you looking for today?

2 US Market Access Start typing a geography, account or solution type

1 Browse US Market Access Insights by

Geography Account Solutions My Favorites

Browse All Research Edit My Favorites 3

Blog Updates Thought Leadership Videos

Physician practice ownership set for radical change as COVID-19 strains

Retail Giants Reshaping Primary-Care Focus

1 2 3 4 5 »

?

1. Browse Research by:

Geography, Account, Solutions, My Favorites. You may also click on the Browse All Research link.

2. Utilize the Quick Search

Using the “Quick Search” you can search for a specific geography, account or solution type.

3. My Favorite Topics

Choose Geographies and Accounts you are interested in and click on the “Save Settings” button.

Browsing Health Plan Analysis

The screenshot shows the Clarivate DRG Health Plan Analysis interface. The top navigation bar includes the Clarivate logo, 'DRG', a dropdown menu for 'US Market Access', and a search bar with the placeholder text 'Start typing a geography, account or solution type'. A purple box labeled '1' highlights the search bar. On the left, a 'FILTERS' sidebar is shown with sections for 'Ownership' (Owned), 'Geography' (California), 'Account' (All Accounts), and 'Solutions' (Health Plan Earnings Summaries, Health Plan Profiles, State Exchange Profiles, State Health Plan Analysis, State Health Plan Data (HMO Financials), State Health Plan Data (Enrollment), Health Plan Analysis Interactive, Health Plan Analysis COVID-19 Dashboard). A purple box labeled '2' highlights the 'Solutions' section. The main content area is titled 'What information are you looking for about California?' and lists various data points: Health Plan Profiles (36), State Exchange Profiles (1), State Health Plan Analysis (1), State Health Plan Data (HMO Financials) (1), State Health Plan Data (Enrollment) (1), Health Plan Analysis Interactive (1), and Health Plan Analysis COVID-19 Dashboard (1). Below this, it says '42 Items Found' and 'Sorted by Title'. A purple box labeled '3' highlights the 'Sorted by' dropdown menu. The results list includes 'Aetna Inc. | California | 2021 | Plan Profile', 'Alameda Alliance for Health | California | 2021 | Plan Profile' (marked as 'New'), 'Alignment Healthcare USA | California | 2021 | Plan Profile', and 'Anthem, Inc. | California | 2021 | Plan Profile' (marked as 'New'). On the right, there are sections for 'Blog Updates', 'Thought Leadership', and 'Videos', each with a featured article and a thumbnail image. A purple box labeled '3' also highlights the 'Sorted by' dropdown menu.

1. Quick Search

Start typing a Geography, Account or Solution type.

2. Advanced Filtering

Filter your results further by adding multiple states, health plans, providers or solutions.

3. Sort Results

You may sort your results by Title or Publication date.

Accessing & Downloading Content

1. Search the report

Using the “Quick Search” you can search for specific key words

2. Table of Contents

Jump about the chapters of the report by clicking into the chapter name.

3. Expand your View

Click on the arrows to expand your view and easily .

Clarivate™ | DRG US Market Access Start typing a geography, account or solution type

Back to search results

GEOGRAPHY
California

Owned content All content

Available Content Collapse all

Search within content

State Analysis

State Exchange Profiles

State Health Plan Analysis

Updates: Key Market Events

August 2021 - Enrollment data updated

August 2021 - California exchange sees record-high enrollment for 2021

August 2021 - Several telehealth policies introduced amid COVID-19 pandemic

August 2021 - California delays pharmacy carve-out transition; CalAIM initiative delayed due to COVID-19

December 2020 - Medicare premiums continue to decline for 2021

Metro Area Market Overviews

Orange County

San Francisco

Sacramento

Fresno

Los Angeles

San Diego

Riverside

State Health Plan Data

California | 2021 | Health Plan Analysis (Event Driven)

01 Sep 2021

Updates: Key Market Events

August 2021 - Enrollment data updated

This report includes updated commercial, Medicaid, and Medicare enrollment, as of January 2021.

August 2021 - California exchange sees record-high enrollment for 2021

California's exchange marketplace has seen a 13 percent increase in enrollment for 2021, with almost 1.57 million enrolled, during its open enrollment period. The implementation of the individual mandate, availability of state-wide premium subsidies, and lowest rate increases for 2021, are reasons for the achievement. The ongoing COVID-19 pandemic can also be an added reason for the enrollment increase. See the Exchange Watch section for more information.

August 2021 - Several telehealth policies introduced amid COVID-19 pandemic

With an aim to provide healthcare access to Californians all across the state, several participating payers have implemented telehealth services and have waived their copays for affordable access to care. Gov. Newsom signed into law AB 744, which requires commercial health insurance coverage and payment parity for telehealth services, with an implementation on or after Jan. 1, 2021, which seeks to regulate the use of telemedicine in the state. See the Commercial Carriers section for details.

August 2021 - California delays pharmacy carve-out transition; CalAIM initiative delayed due to COVID-19

All pharmacy services for Medi-Cal managed care were set to shift to fee-for-service by April 2021. However, the implementation was further delayed to 2022, following Centene's announcement to acquire Magellan Health, the project's contract vendor. In the wake of the COVID-19 pandemic, the California Department of Health Care Services delayed the implementation of the California Advancing and Innovating Medi-Cal initiative, with a new start date slated Jan. 1, 2022. See the Managed Medicaid section for more information.

December 2020 - Medicare premiums continue to decline for 2021

Seniors enrolled in Medicare Advantage plans will continue to see premium rates declines, on average, and more zero-premium options in 2021. They are, however, seeing higher drug deductibles, and more plans with drug deductibles. Beginning in 2021, the Medicare Advantage program will include coverage for telehealth services, long-term care, and enrollment of seniors with end-stage renal disease. Members will be able to choose prescription drug coverage plans in the state participating in the Part D Senior Savings Model, which caps insulin cost at no more than a \$35 copay per month. See the Medicare section for more information.

Next section
Market Profile

Downloads

ADDITIONAL FILES

All PDF

All Word

All Excel

All PPT

Health Plan Analysis COVID-19 Dashboard

Access now

Health Plan Analysis Interactive

Access now

4. Report Downloads

Download the report as Word, Excel, PDF, or PPTX file versions.

5. Advanced Dashboard

Here you can access Health Plan Analysis COVID-19 Dashboard.

Interactive Dashboard

Access our Interactive Database, an easy to use, dynamic platform that puts the information you need at your fingertips.



Have a Question?

Healthcare.support@clarivate.com
clarivate.com

About Clarivate

Clarivate™ is a global leader in providing solutions to accelerate the lifecycle of innovation. Our bold mission is to help customers solve some of the world's most complex problems by providing actionable information and insights that reduce the time from new ideas to life-changing inventions in the areas of science and intellectual property. We help customers discover, protect and commercialize their inventions using our trusted subscription and technology-based solutions coupled with deep domain expertise. For more information, please visit clarivate.com.

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