

Showcasing Research with Esploro Analytics

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Esploro Analytics as a Connector

The use of Esploro Analytics for integrating & collaborating with other systems and initiatives

Presented by

Kineret Ben Knaan, Director of Technical Services University of Miami Libraries



University of Miami (FY24) Setting the stage

19K

Researchers, Faculty & Staff

19K

Undergrad & Grad Students

12

Schools & Colleges

\$492M

Sponsored Research Expenditures

2023

Awarded Association of American Universities (AAU) status



Scholarship@Miami (Esploro)



Over **160,000** research assets and creative works added to over **9,500** profiles, representing all schools and colleges



Over **130,000** journal articles published in about **12,000** journals. Over **6,000** book chapters and more than **8,000** ETDs



More than **3,500** grants added to more than **700** researcher profiles



Esploro Analytics in **Key Initiatives**:

Faculty Success University-wide Initiative & the University of Miami Directories

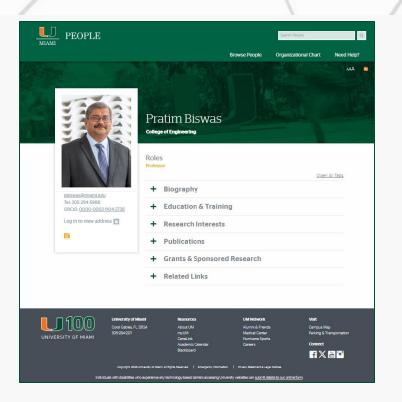
O2 InCites Benchmarking & Analytics & Scholarship@Miami reports



Scholarship@Miami &

Faculty Success

Publications & grants data on the UM *People* site and the *Medical Faculty Directory* are automatically populated through Scholarship@Miami using **Esploro Analytics**



Academy* Faculty Profiles Systems Matrix

	Workday workday miami edu Automated data via Workday Integration	People people miami.edu Manual data managed by People Profile Manager	Faculty Success miami.edu/dotalmeasures Manual data entry by faculty member and/or proxy	Scholarship@Miami scholarship.miami.edulesploro Automated data via UM Libraries
Preferred Name	x	1		
Business Title	x			
School/Department	×			
Office Location	x			
Phone Number/Email Address	x			
Profile Photo		x	1	
Biography		x	1	
Related Links		х]	
Download CV (PDF/Link)		x		
Education and Training			x	1
Research/Teaching Interests			x	1
Honors and Awards			x	1
Licensures and Certifications			x	1
Copyrights and Patents			x	1
Professional Activities			x]
Media Appearances			x	1
Publications				х
Grants				x

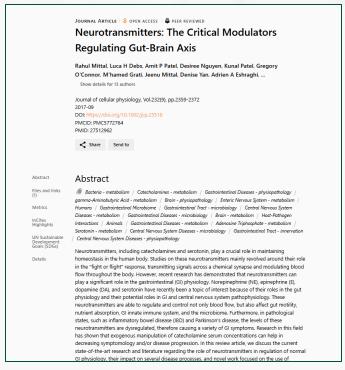
^{*}Medical faculty profiles' systems may differ slightly. For detailed information, please visit the med miami edu info site.

Learn more: miami.edu/about-faculty-profiles

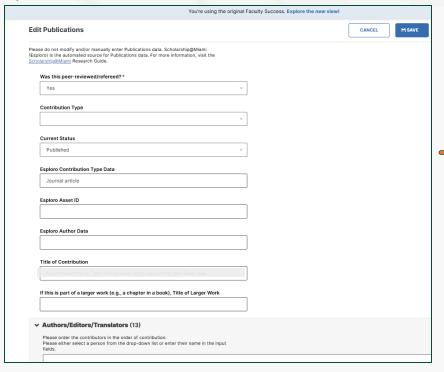


Scholarship@Miami & Faculty Success Integration Flow

Scholarship@Miamipublication display



Watermark-Faculty Successpublication fields



Medical Faculty Directory - publication display





Faculty Success & Esploro Analytics Integration Reports (publications)

Publications Info.

Details of assets added to Esploro in recent days Author Roles & Order: The order in which authors are displayed in the newly added publications (assets)

Deleted Assets:

Publications that have been deleted from Esploro and should also be removed from the university directories

PCI- Author Info. details about affiliated authors, including ORCiD & other links



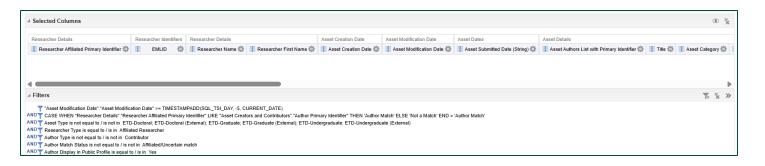


Faculty Success & Esploro Analytics Reports Examples

Author Roles & Order- Esploro Analytics Report



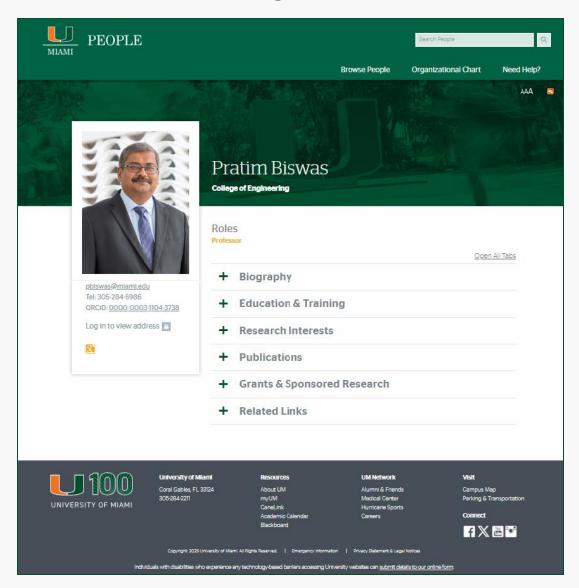
Publications Information- Esploro Analytics Report



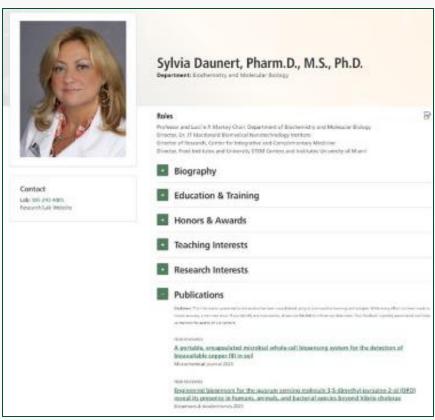


Scholarship@Miami & Faculty Success

University of Miami People Directory -Researcher Profile Page



Medical Faculty Directory -Researcher Profile Page

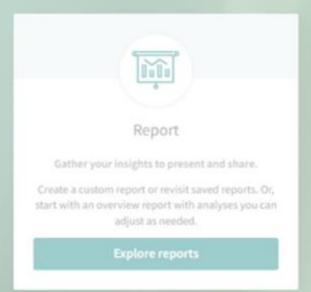


Dr. Pratim Biswas *People* page











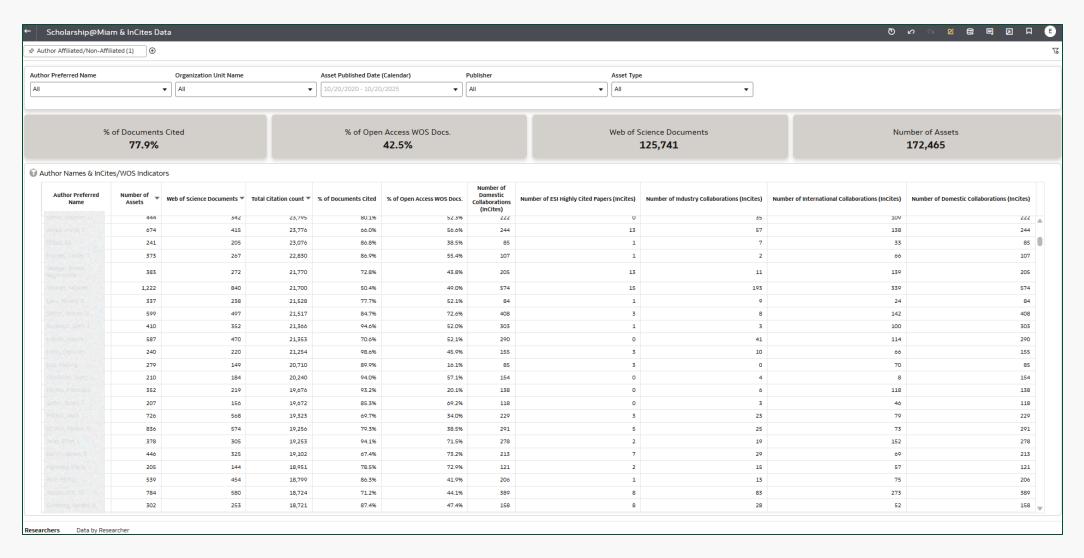
Esploro Analytics and InCites Benchmarking & Analytics

InCites Benchmarking & Analytics (B&A) is a web-based research evaluation tool provided by Clarivate. It utilizes citation data from the Web of Science to measure institutional productivity. At the University of Miami (UM), which is a subscriber to InCites B&A, we have integrated our InCites data with Scholarship@Miami (Esploro).



Esploro Analytics & InCites Benchmarking & Analytics

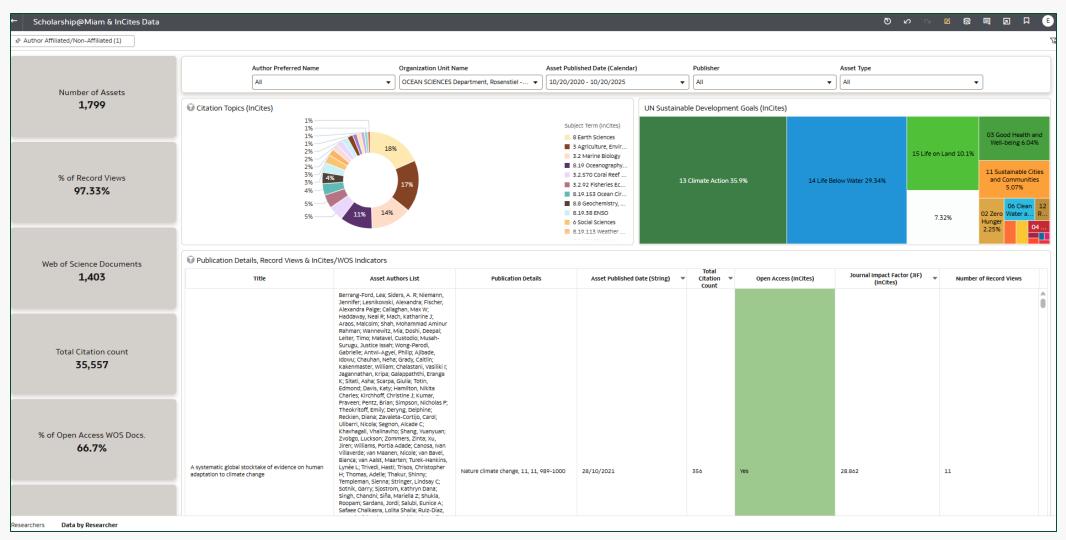
Data Visualization Dashboard - InCites B&A & Scholarship@Miami (Researcher Page)





Esploro Analytics & InCites Benchmarking & Analytics

Data Visualization Dashboard - InCites B&A & Scholarship@Miami (Researcher/School/Department view)







THANK YOU

Kineret Ben Knaan, kbenknaan@miami.edu

Showcasing Research with Esploro Analytics

A Customer Panel on Insights, Collaboration, and Impact

Scalability and Practical Tools



Joan Kolarik Manager, Library IT 28 October 2025



Unit Pages, Built for Reuse (when possible)

Report requests evaluated for appropriate dashboard:

- 1. Unit-specific, pages created for specific unit
 - Links to Altmetric and a unit-specific Altmetric dashboard
 - Link to the portal
 - Link to the generic dashboard
- 2. Generic, pages created for all units
 - Views

Assets

People

WoS

Student

Unit-Specific



Overview

Grants UN SDGs

Urban Health Collaborative

Shared Dashboard Customized Link

Drexel Research Discovery

UHC Page

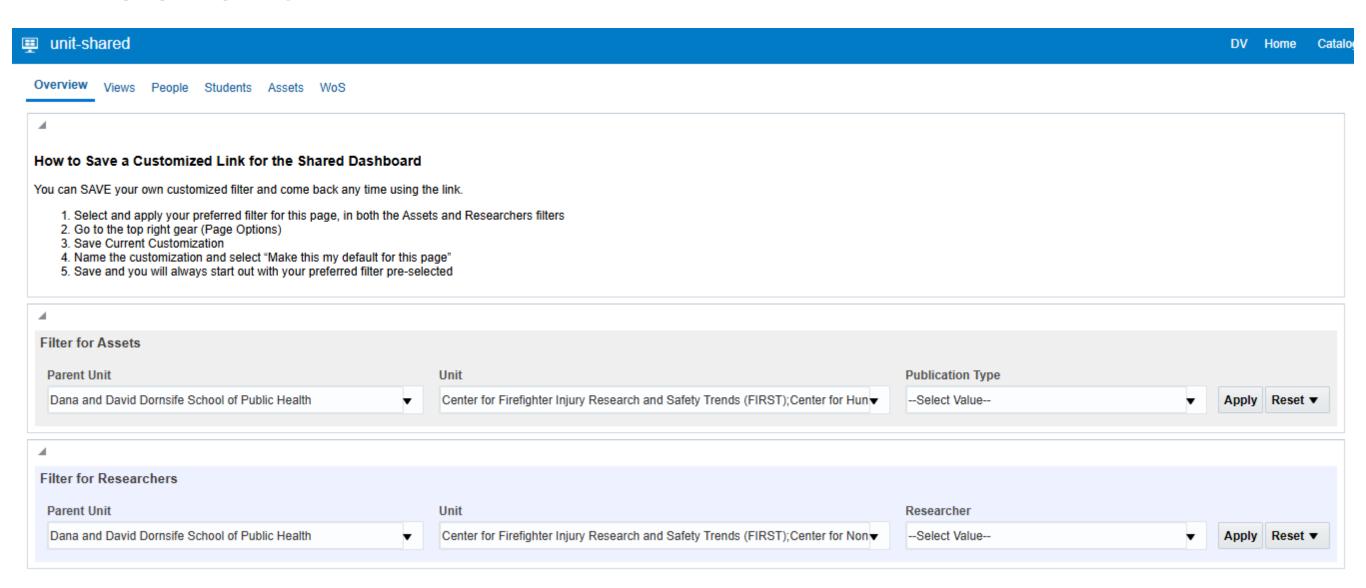
Repository Home Page

Altmetric Explorer

UHC Highlights

Search

Generic

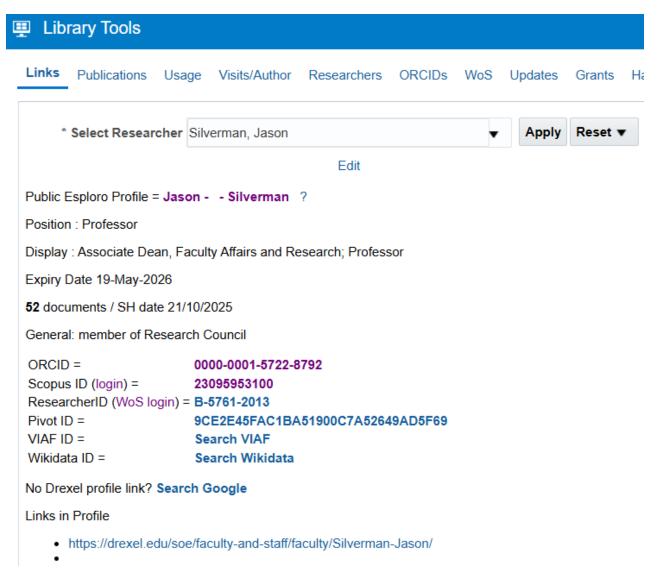




How to Save a Customized Link

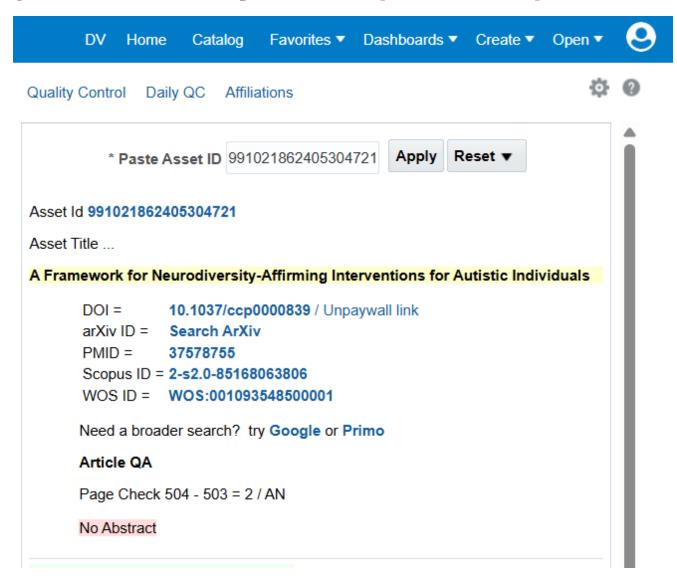
- 1. You can SAVE your own customized filter and come back any time using the link.
- 2. Select and apply your preferred filter for this page, in both the Assets and Researchers filters
- 3. Go to the top right gear (Page Options)
- 4. Save Current Customization
- 5. Name the customization and select "Make this my default for this page"
- 6. Save and you will always start out with your preferred filter preselected

Tools, not just Analytics (Researcher)





Tools, not just Analytics (Asset)







ADDING VALUE TO INTERNAL WORKFLOWS

DR ELEONORA GANDOLFI

DR MONTSERRAT RODRIGUEZMARQUEZ

OCTOBER 2025

OPENRESEARCH@SURREY.AC.UK



UNIVERSITY OF SURREY

- Located in Guildford, Surrey, UK
- Structure:
 - 14,146 Students
 - 1,067 PGRs
 - o 1,000 Research Staff
- Research Intensive University
- 3 Faculties & 3 Institutes
- 2 UK campuses + TNEs + Online Masters (SOL)

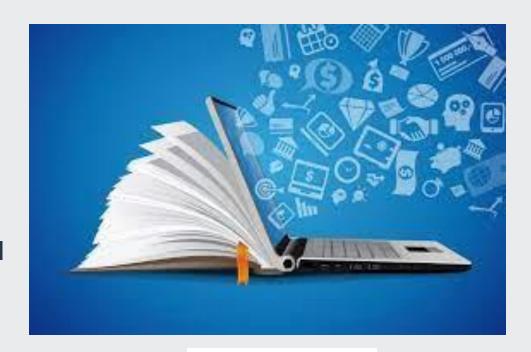




SURREY CASE STUDY 1- BACKGROUND



- Surrey has used other products (Alma, Primo, Rialto & Leganto) for over 10 years
- Early adopter of **Esploro** in 2020, implemented as the Institutional Repository.
- Analytics primarily utilized by the Content Team, with limited engagement outside the Library.
- Academics and colleagues often found it challenging to recall how to access Analytics when not used regularly.
- Power BI adopted as a university-wide dashboard solution.

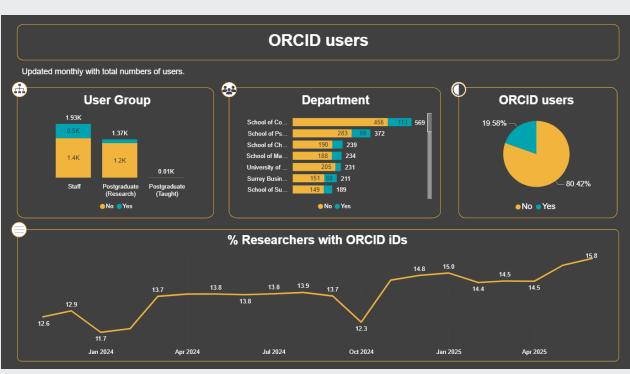




SURREY CASE STUDY 1 - BACKGROUND



- As part of our Open Research engagement initiative, we wanted to monitor ORCiD integration with Esploro
- Developed a monthly automated report that updates a Power BI dashboard via a Microsoft workflow.
- Benefits:
 - Seamless integration with existing data-sharing dashboards.
 - Removing access barrier for non-library staff
 - Minimise staff manual input in the process
- Challenges:
 - Initial setup can be time-consuming.
 - Requires specific technical skills for configuration.

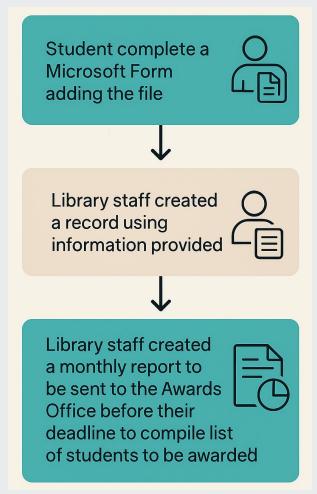


SURREY CASE STUDY 2 (THESES) - BACKGROUND

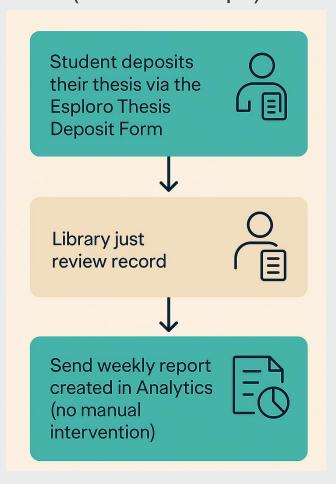


The Library responsible for storing and curating doctoral theses in Esploro.

Before Esploro thesis deposit form: (4 manual steps)

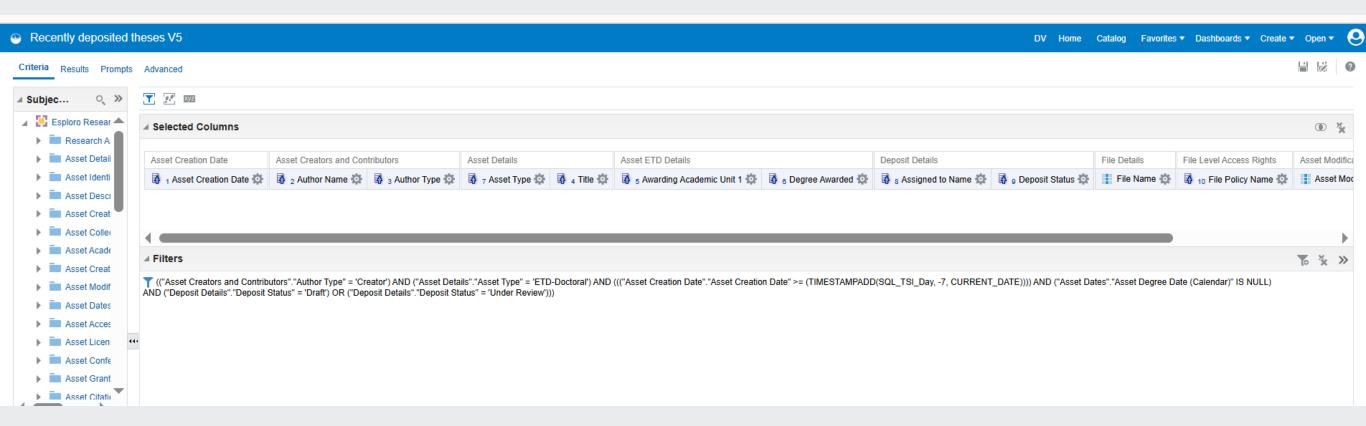


With Esploro thesis deposit form (2 manual steps)



HOW WAS IT ACHIEVED?

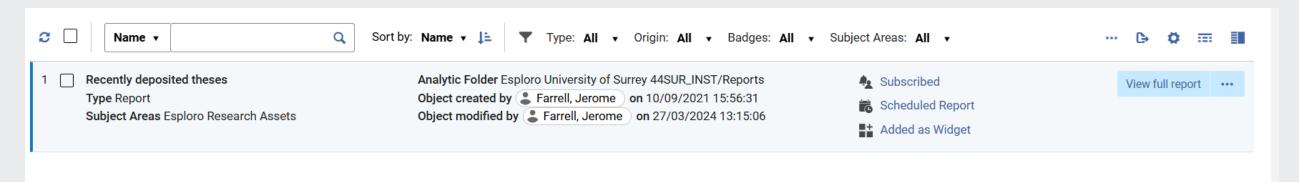


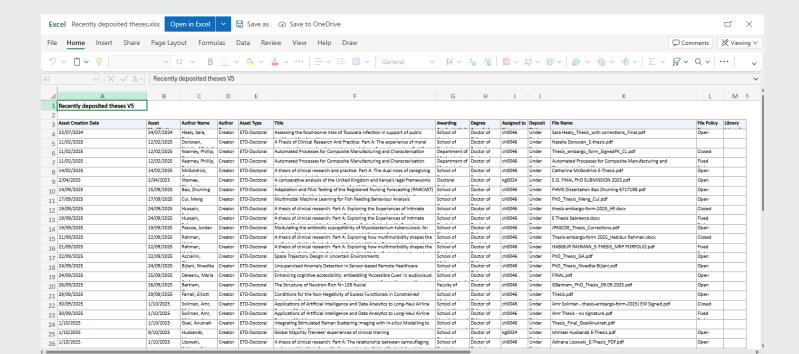


HOW WAS IT ACHIEVED?



- Analytics Object







openresearch@surrey.ac.uk



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