

## Market insights summary

# Global hernia repair device market

## What's trending?

### 01. Strong adoption of premium-priced meshes and tension-free hernia procedures

- High uptake of premium-priced hernia repair devices such as BD's Phasix resorbable mesh and Medtronic's ProGrip self-fixating mesh.
- Tension-free hernia procedures are preferred over tension procedures because they are associated with shorter healing times and lower recurrence rates.

### 02. High growth of laparoscopic and robotic hernia techniques

- Laparoscopic procedure volumes exhibit stronger growth over open surgical procedures owing to benefits such as less postoperative pain, shorter hospital stays, fewer complications, and faster recovery.
- Usage of higher-priced meshes during laparoscopic hernia repairs supports revenue growth.
- In the U.S., installations of robotic systems for hernia indications such as inguinal repairs is leading to rapid adoption of robotic-assisted techniques.

Access more insights and data in the [report](#).

[Speak to our team](#) to see how we can power your innovation.

## 2023 global market snapshot

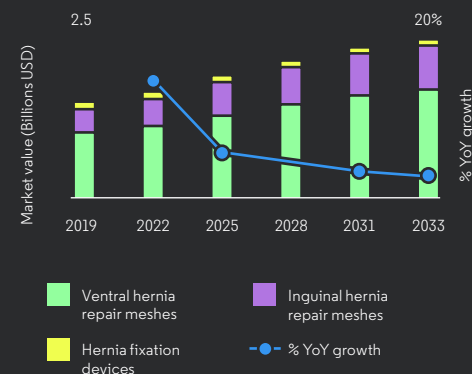
# \$1.43B

Market value

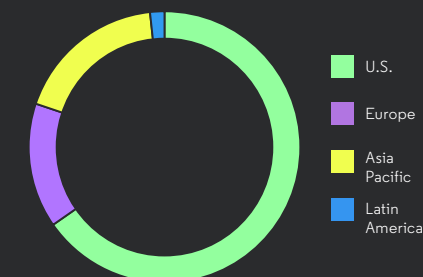
# 3.6%

CAGR ('19 - '33)

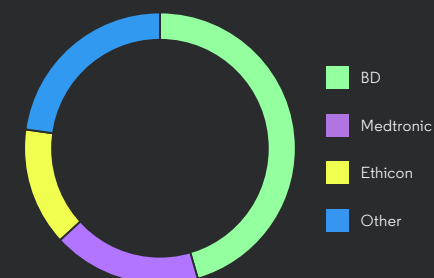
### Global hernia repair device market by product type



### Proportion of hernia repair revenues by region



### 2023 Global competitive landscape



### Procedure growth by technique and approach (CAGR 2019-2023)

